

**Exhibit 1**

**APA**

**EXECUTION VERSION**

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**ASSET PURCHASE AGREEMENT**

**BY AND AMONG**

**ZEN JV, LLC, AS THE SELLER,**

**EACH OF THE AFFILIATES OF THE SELLER LISTED ON SCHEDULE I**

**AND**

**SHERRILL-LUBINSKI, LLC AND ETI-NET INC., AS THE BUYER**

**DATED AS OF JULY 17, 2025**

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SCHEDULES

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EXHIBITS

Exhibit A                      Escrow Agreement

## ASSET PURCHASE AGREEMENT

This Asset Purchase Agreement (as amended, modified or supplemented from time to time, this “Agreement”) is made and entered into as of July 17, 2025 (the “Effective Date”), by and among Zen JV, LLC, a Delaware limited liability company (the “Seller”), the Affiliates of the Seller listed on Schedule I (such Affiliates, together with the Seller and any other Affiliates of the Seller that has a right, title and interest in the Purchased Assets or Assumed Liabilities, the “Selling Entities” and each individually, a “Selling Entity”), and Sherrill-Lubinski, LLC, a Delaware limited liability company (“Buyer Entity 1”), and ETI-NET INC., a Quebec corporation (“Buyer Entity 2” and, together with Buyer Entity 1, the “Buyer”). Each of the Selling Entities and the Buyer are referred to herein as a “Party” and collectively as the “Parties.” Each of Buyer Entity 1 and Buyer Entity 2 is referred to individually as a “Buyer Entity.” Capitalized terms used but not otherwise defined herein have the meanings set forth in Article I.

### RECITALS

**WHEREAS**, on June 23, 2025, Seller has entered into an escrow agreement attached hereto as Exhibit A (the “Escrow Agreement”) with Citibank, N.A. (the “Escrow Agent”);

**WHEREAS**, the Seller and the other Debtor Entities commenced voluntary cases under the Bankruptcy Code in the Bankruptcy Court on June 24, 2025 (the date of such filing, “Petition Date”);

**WHEREAS**, each of the Seller and the other Debtor Entities continues to be in possession of its assets and is authorized under the Bankruptcy Code to continue the operation of its businesses as a debtor-in-possession;

**WHEREAS**, the Buyer desires to purchase from the Selling Entities, and the Selling Entities desire to sell to the Buyer, certain of the Selling Entities’ assets related to the Business, with Buyer Entity 2 purchasing from the Selling Entities the portion thereof constituting Software Assets (and Buyer Entity 1 purchasing from the Selling Entities the portion thereof constituting assets other than Software Assets (“Other Business Assets”), and the Buyer desires to assume from the Selling Entities, certain specified liabilities, in each case pursuant to the terms and subject to the conditions set forth herein;

**WHEREAS**, the Selling Entities and the Buyer have agreed that the sale, transfer and assignment of the Purchased Assets and the Assumed Liabilities from the Selling Entities to the Buyer shall be effected pursuant to sections 105, 363 and 365 of the Bankruptcy Code; and

**WHEREAS**, in connection with the Bankruptcy Case and subject to the terms and conditions contained herein, following entry of the Sale Order finding the Buyer as the prevailing bidder at the Auction, the Selling Entities shall sell and transfer to the Buyer, and the Buyer shall purchase and acquire from the Selling Entities, pursuant to, *inter alia*, sections 105, 363 and 365 of the Bankruptcy Code and in accordance with the other applicable provisions of the Bankruptcy Code and the Federal Rules of Bankruptcy Procedure and the local rules for the Bankruptcy Court, the Purchased Assets, and the Buyer shall assume from the Selling Entities the Assumed Liabilities, all as more specifically provided herein and in the Sale Order.

**NOW, THEREFORE**, in consideration of the premises and of the mutual covenants and agreements contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties, intending to be legally bound, hereby agree as follows:

## ARTICLE I DEFINITIONS

Section 1.1 Definitions. A defined term has its defined meaning throughout this Agreement and in each Exhibit and Schedule to this Agreement, regardless of whether it appears before or after the place where it is defined. As used in this Agreement, the following terms have the meanings specified below:

“Accounts Receivable” means any and all (a) accounts receivable, notes receivable, trade receivables, rebates, payment processor, chattel paper, trade and other amounts receivable generated by the Business or owed to the Selling Entities (whether current or non-current), together with all security or collateral therefor and any interest fees or unpaid financing charges accrued thereon, or that may become payable, to the Selling Entities and (b) license and royalty receivables payable, or that may become payable, to the Selling Entities, in each case, including all Proceedings, rights and interests pertaining to the collection of such receivables, amounts payable and the proceeds related thereto.

“Affiliate” means, with respect to any specified Person, any other Person that directly or indirectly, through one or more intermediaries, controls, is controlled by or is under common control with, such specified Person; provided that, other than in the case of the definition of “Seller Related Parties” and for purposes of Section 2.2(c), Section 2.8, Section 5.20, Section 7.5(b), Section 7.6, Section 7.7, Section 7.15, Section 7.17, Section 7.22, Section 7.23, and Section 10.7), in no event shall Seller, the Selling Entities or any of their respective Subsidiaries be considered an Affiliate of Apollo Global Management, Inc. (“Apollo”) or any portfolio company or investment fund affiliated with or managed by affiliates of Apollo, nor shall Apollo or any portfolio company or investment fund affiliated with or managed by affiliates of Apollo, be considered to be an Affiliate of Seller, the Selling Entities or any of their respective Subsidiaries. For purposes of this definition, “control” (and any similar term) means the power of one or more Persons to direct, or cause the direction of, the management or affairs of another Person by reason of ownership of voting stock, as general partner or managing member or by Contract or otherwise.

“Agreement” has the meaning given to such term in the Preamble hereto.

“Allocation” has the meaning given to such term in Section 3.3.

“Anticorruption Laws” means all Laws of any jurisdiction applicable to the Selling Entities or the Business from time to time concerning or relating to bribery or corruption.

“Assignment and Assumption Agreement” means one or more Assignment and Assumption Agreements to be executed and delivered by the Buyer (or one or more designees of the Buyer), and the Selling Entities at the Closing, in form and substance reasonably acceptable to the Buyer and the Seller.



“Assumed Agreements” has the meaning given to such term in Section 2.1(c).

“Assumed Liabilities” has the meaning given to such term in Section 2.3.

“Assumed Real Property Leases” has the meaning given to such term in Section 2.1(d).

“Assumption Approval” has the meaning given to such term in Section 2.5(f).

“Auction” has the meaning given to such term in the Bidding Procedures.

“Back-up Bidder” has the meaning given to such term in the Bidding Procedures.

“Balance Sheet Date” has the meaning given to such term in Section 5.8(a).

“Bankruptcy Case” means the Seller’s and the Debtor Entities’ cases commenced under Chapter 11 of the Bankruptcy Code jointly administered under Case No. 25-11195 (JKS) in the Bankruptcy Court.

“Bankruptcy Code” means Title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq*, as amended.

“Bankruptcy Court” means United States Bankruptcy Court for the District of Delaware or such other court having competent jurisdiction over the Bankruptcy Case.

“Bidding Procedures” means the bidding procedures approved pursuant to the Bidding Procedures Order.

“Bidding Procedures Motion” means the motion filed at Docket Number 28 in the Bankruptcy Case.

“Bidding Procedures Order” means the order of the Bankruptcy Court, approving the Bidding Procedures Motion and the Bidding Procedures.

“Bill of Sale” means one or more Bills of Sale to be executed and delivered by the Selling Entities to the Buyer (or one or more designees of the Buyer) at the Closing, in form and substance reasonably acceptable to the Buyer and the Seller.

“Business” means the business of acting as a recruitment and workforce solution provider to the public sector, including the products and services provided under the “Monster Government Solutions” brand and the business, operations and activities conducted by the Selling Entities through what is, as of the date of this Agreement, known as the “Monster Government Solutions” business unit, but excluding the Job-Board Technology.

“Business Day” means any day that is not a Saturday, Sunday or other day on which banks are required or authorized by Law to be closed in New York, New York.

“Business IP” means all Seller IP, other than the Seller Marks (a) used, acquired, developed or held for use, in each case, primarily in or for the operation of the Business or the operation of

any other Purchased Assets (including Software), (b) is embodied in any other Purchased Assets, or (c) is otherwise identified on Section 1.1(b) of the Seller Disclosure Schedules.

“Business Marks” means all Trademarks in all classes of goods and services containing, in whole or in part, the names, terms or logos listed on Section 1.1(c) of the Seller Disclosure Schedule, or any combinations or variation. For the avoidance of doubt, all Trademarks and domains that incorporate the terms or associated logos of “Monster Government Solutions” will be licensed pursuant to Section 7.15(b).

“Business Names” means “Monster Government Solutions”, any names used in domain names related to the Business and any variations thereof.

“Buyer” has the meaning given to such term in the Preamble hereto.

“Buyer Default Termination” has the meaning given to such term in Section 3.2.

“Buyer Fundamental Representations” has the meaning given to such term in Section 8.3(b).

“Buyer Related Parties” means, collectively, the Buyer and its Affiliates and each of their respective directors, officers, managers, employees, owners, advisors and Representatives.

“Buyer Transition Services” has the meaning given to such term in Section 7.19(b).

“Cash” means any cash, including all cash posted to support letters of credit, performance bonds or other similar obligations.

“Cash Purchase Price” means an amount equal to (a) thirteen million and seventy-nine dollars (\$13,000,079) minus (b) the Deposit. For the avoidance of doubt, for purposes of the definition “Cash Purchase Price”, the “Deposit” shall include any all interest, dividends, gains and other income earned with respect to the amount deposited by the Buyer into escrow with the Escrow Agent pursuant to Section 3.2.

“Claim” has the meaning given to such term in Section 101(5) of the Bankruptcy Code.

“Closing” has the meaning given to such term in Section 4.1.

“Closing Date” has the meaning given to such term in Section 4.1.

“COBRA” means the continuation coverage provisions of the Consolidated Omnibus Budget Reconciliation Act of 1985, as codified in Section 4980B of the Code and ERISA Sections 601 et seq., as amended from time to time, and the regulations and other guidance promulgated thereunder and any other similar provisions of state or local Law.

“Code” means the Internal Revenue Code of 1986, as amended.

“Confidentiality Agreement” means that certain confidential letter agreement, by and between Partner One Capital Inc., an affiliate of Buyer, and Zen JV, LLC, dated July 5, 2025.

“Consent” means any approval, consent, ratification, designation, permission, clearance, waiver or other authorization.

“Contract” means, with respect to any Person, any lease, sublease, contract, agreement, undertaking, arrangement, understanding, sales order, purchase order, deed of trust, deed to secure debt, note, bond, indenture, guarantee, mortgage, license, sublicense or other legally enforceable agreement, instrument, commitment or obligation, in each case, whether written or oral, to which such Person is a party or by which such Person or any part of its property is bound.

“Contract Notice Period” has the meaning given to such term in Section 2.5(d).

“Copyrights” means (i) all copyrights and works of authorship (whether registered or unregistered), all registrations thereof; and all applications in connection therewith, including all registrations, and applications in the United States Copyright Office or in any similar office or agency of any other Governmental Authority, and (ii) all extensions or renewals thereof. “Copyrights” expressly excludes copyrights in commercially available computer software licensed under a shrink wrap, click wrap or other similar commercial license.

“Cure Costs” means, with respect to any Contract, the amount required to be paid with respect to such Contract to cure all monetary defaults under such Contract at the time of the assumption thereof and assignment to Buyer as provided hereunder to the extent required by section 365(b) of the Bankruptcy Code.

“Cure Schedule” has the meaning given to such term in Section 7.11(b).

“D&O Claims” means all rights, claims and causes of action against any current or former director, officer or equityholder of any Selling Entity.

“Debtor Entities” means (a) the Seller, (b) CareerBuilder, LLC, (c), CareerBuilder France Holding, LLC, (d) Luceo Solutions, LLC, (e) CareerBuilder Government Solutions LLC, (f) Military Advantage, LLC, (g) FastWeb, LLC, (h) Monster Government Solutions, LLC, (i) Camaro Acquisition LLC and (j) Monster Worldwide LLC.

“Deposit” has the meaning given to such term in Section 3.2.

“DIP Obligations” has the meaning given to such term in the DIP Order.

“DIP Order” means an order from the Bankruptcy Court approving, among other things, the Debtor Entities’ use of cash collateral and entry into a debtor-in-possession financing facility, including the interim order at Docket Number 56 in the Bankruptcy Case and any related “final order” entered by the Bankruptcy Court.

“Documentary Materials” has the meaning given to such term in Section 2.1(i).

“DOJ” has the meaning given to such term in Section 7.7(a).

“Effective Date” has the meaning given to such term in the Preamble.

“Employees” means all employees of the Selling Entities, including those on disability or a leave of absence, whether paid or unpaid.

“Encumbrance” means any charge, lien (statutory or otherwise), mortgage, lease, hypothecation, encumbrance, claim, pledge, security interest or similar interest, title defect, option, right of use, right of way, first offer or first refusal, easement, servitude, encroachment or similar restriction, restrictive covenant, security agreement, equitable interest, earn-out, conditional sale or other title retention device or arrangement, or other encumbrance or restriction of any kind, whether contingent, fixed or otherwise.

“Enforceability Exceptions” has the meaning given to such term in Section 5.2.

“Environmental Laws” means Laws relating to pollution, natural resources, Hazardous Materials, or the protection of the environment or to occupational health and safety.

“Environmental Permits” means any permit, certificate, consent, registration, notice, approval, identification number, license or other authorization required under any applicable Environmental Law.

“ERISA” has the meaning given to such term in Section 5.9(a).

“ERISA Affiliate” has the meaning given to such term in Section 5.9(b).

“Escrow Agent” has the meaning given to such term in the Recitals.

“Escrow Agreement” has the meaning given to such term in the Recitals.

“Excluded Assets” has the meaning given to such term in Section 2.2.

“Excluded Business” means the business of (i) the Selling Entities to the extent conducted in connection with an online, or other digital and mobile job advertising platform allowing and connecting Persons in the recruitment industry, providing applicant search and screening services, including job postings, employers branding, resume database access, employee search and screening services, organizing job fairs, leveraging digital, social and mobile solutions, including through careerbuilder.com and other job advertising websites, (ii) the Selling Entities to the extent conducted in connection with the online/mobile job advertising platform connecting people in the recruitment industry, providing applicant search and screening services, including job postings, employer branding, resume database access, employee search services, leveraging digital, social and mobile solutions, through Monster.com and other websites, and (iii) internet advertising & fees business through the websites Military.com and FastWeb.com, in each case, as conducted as of the date hereof, but, in each case, excluding the Business.

“Excluded Liabilities” has the meaning given to such term in Section 2.3(e).

“FAR” has the meaning given to such term in Section 7.25(a).

“FCPA” has the meaning given to such term in Section 5.18(b).

“FedRAMP Authorization” has the meaning given to such term in Section 8.2(e).

“Final Allocation” has the meaning given to such term in Section 3.3.

“Final Order” means a judgment or order of the Bankruptcy Court (or any other court of competent jurisdiction as contemplated by clause (b) of this definition) entered by the clerk of the Bankruptcy Court (or such other court) on the docket in the Bankruptcy Cases (or the docket of such other court), which has not been modified, amended, reversed, vacated or stayed (other than such modifications or amendments that are consented in writing to by the Buyer) and as to which (a) the time to appeal, petition for certiorari, or move for a new trial, stay, reargument or rehearing has expired and as to which no appeal, petition for certiorari or motion for new trial, stay, reargument or rehearing shall then be pending or (b) if an appeal, writ of certiorari, new trial, stay, reargument or rehearing thereof has been sought, such order or judgment of the Bankruptcy Court (or other court of competent jurisdiction) shall have been affirmed by the highest court to which such order was appealed, or certiorari shall have been denied, or a new trial, stay, reargument or rehearing shall have expired, as a result of which such proceeding or order shall have become final in accordance with Rule 8002 of the Federal Rules of Bankruptcy Procedure; *provided* that the possibility that a motion under Rule 60 of the Federal Rules of Civil Procedures, or any analogous rule under the Federal Rules of Bankruptcy Procedure, may be filed relating to such order, shall not cause an order not to be a Final Order unless such a motion has been filed, is pending, any Person has threatened to file such a motion or Buyer has Knowledge that a Person intends to file such a motion.

“Fraud” means common law fraud under Delaware Law, but does not include any fraud claim based on constructive knowledge, negligent misrepresentation, recklessness or a similar theory, equitable fraud, promissory fraud or any other fraud or torts based on recklessness or negligence.

“FTC” has the meaning given to such term in Section 7.7(a).

“GAAP” means generally accepted accounting principles in the United States.

“Governmental Authority” means any transnational, federal, municipal, state, provincial, local or foreign governmental, quasi-governmental, administrative or regulatory authority, department, agency, board, bureau, commission or body (including any court, mediator, arbitral body or similar tribunal), including the Bankruptcy Court.

“Governmental Authorization” means any Permit or Consent issued, granted, given or otherwise made available by or under the authority of any Governmental Authority or pursuant to any Law.

“Government Contract” has the meaning given to such term in Section 7.25(a).

“Hazardous Materials” means any material, substance or waste that is listed, classified, regulated, characterized or otherwise defined as “hazardous,” “toxic,” “radioactive,” a “pollutant,” or “contaminant,” (or words of similar intent or meaning) under any Environmental Laws, including any quantity of asbestos in any form, urea formaldehyde, PCBs, radon gas, mold, crude

oil or any fraction thereof, all forms of natural gas, petroleum products, petroleum breakdown products, petroleum by-products or petroleum derivatives.

“HSR Act” has the meaning given to such term in Section 7.7(a).

“Intellectual Property” means (a) any and all Patents, Copyrights, Trademarks, Trade Secrets, Software, and internet domain names, IP addresses and social media accounts, and other intellectual property, (b) rights in or relating to any and all registrations, issuances, provisionals, reissuances, continuations, continuations-in-part, revisions, substitutions, reexaminations, renewals, extensions, combinations, divisions, and reissues of, and applications for, any of the foregoing rights, (c) all other intellectual property or proprietary rights; and (d) rights to prosecute, sue, enforce, or recover or retain damages, costs, or attorneys’ fees with respect to the past, present and future infringement, misappropriation, dilution, unauthorized use or disclosure, or other violation of any of the foregoing.

“Intellectual Property Agreements” means all Contracts pursuant to which any Selling Entity is licensor or otherwise grants to any Person any license, sublicense, right or interest with respect to any Intellectual Property.

“IP Assignment Agreements” means the Intellectual Property Assignment Agreements to be executed and delivered by the Selling Entities and the Buyer (or one or more designees of the Buyer), in form and substance reasonably acceptable to the Buyer and the Seller.

“IRS” means the U.S. Internal Revenue Service.

“IT Systems” means any and all information, payment and communications technologies owned and controlled by the Selling Entities and used in primarily the conduct of the Business, including all computers, hardware, Software (whether in object or source code form), databases, servers, workstations, routers, hubs, switches, data communication lines, networks and all other information technology systems, included therein.

“Job-Board Technology” means the proprietary software (including in source code and object code form, together with all documentation) used by both the Business and the Excluded Business which enables a job advertising platform consisting of applicant search and screening services, including job postings, employers branding, resume database access, and employee search services.

“Knowledge” means, as to a particular matter, the actual knowledge after reasonable inquiry of direct reports of (a) with respect to the Buyer, Dan Charron, and (b) with respect to any Selling Entity, Susan Fallon, Michael Suhajda, Dinesh Arora, Eric Boudin and Bill Clinton.

“Law” means any federal, state, local, municipal, foreign, international, or multinational law, statute, legislation, principle of common law, treaty, ordinance, code, proclamation, resolution, rule, regulation, ruling, directive or other similar requirement having the effect of law issued, enacted, adopted, promulgated, implemented or otherwise put into effect by any Governmental Authority.

“Leased Real Estate” means the real property leased, subleased or licensed to the Selling Entities.

“Leases” means each unexpired lease, sublease or license of real property leased, subleased or licensed to the Selling Entities, (including all written amendments, modifications, or extensions thereof thereto).

“Liability” means any indebtedness, obligation, obligation, assessment, commitment, lien, adverse claim, loss, damage, claim, fine, penalty, judgment, duty, responsibility, obligation, (including any contribution obligation, Tax, expenditure, charge, fee, penalty, contributions, premium, cost, expense (including reasonable attorneys’ fees and reasonable costs of investigation and defense)) or liability of any kind or nature whatsoever, whether known or unknown, asserted or unasserted, absolute or contingent, accrued or unaccrued, liquidated or unliquidated, direct or indirect, fixed, absolute or contingent, matured or unmatured, ascertained or ascertainable, disputed or undisputed, secured or unsecured, joint or several, vested or unvested, due or to become due, executory, determined or determinable, whether in contract, tort, negligence, strict liability, or otherwise and whether or not the same would be required to be reflected in financial statements or disclosed in the notes thereto and regardless of when sustained, incurred or asserted or when the relevant events occurred or circumstances existed.

“Malicious Code” means any virus, Trojan horse, worm, back door, time bomb, drop dead device, or other Software routine or hardware component designed to permit unauthorized access to, or to disable, disrupt, erase, prevent access to, or otherwise harm any Software, hardware or data.

“Material Adverse Effect” means any matter, event, change, condition, circumstance, development, occurrence or effect that, individually or in the aggregate, (x) has had or would be reasonably expected to have a material adverse effect on the Purchased Assets and the Assumed Liabilities, taken as a whole, or (y) would reasonably be expected to prevent or materially impair or delay the ability of the Selling Entities to consummate the Closing; *provided, however*, that none of the following events, changes, conditions, circumstances, developments, occurrences or effects shall be taken into account, individually or in the aggregate, in determining whether a “Material Adverse Effect” has occurred: (a) the announcement of the signing of this Agreement or the filing of the Petitions, (b) the compliance with any obligation (including any obligation to not take action) expressly required by this Agreement; (c) (i) the commencement or pendency of the Bankruptcy Case following the Petition Date, (ii) any objections in the Bankruptcy Court to (A) this Agreement or any of the Transactions or thereby, (B) the Sale Order or the reorganization of the Selling Entities and their Affiliates, (C) the Bidding Procedures Motion or the Bidding Procedures Order or (D) the assumption or rejection of any Assumed Agreements, or (iii) any Order of the Bankruptcy Court or any actions or omissions of the Debtor Entities in compliance therewith; (d) the negotiation, announcement or pendency of this Agreement or the Transactions, the identity, nature or ownership of the Buyer or the Buyer’s plans with respect to the Purchased Assets and the Assumed Liabilities; (e) actions or omissions taken or not taken by or on behalf of the Selling Entities or any of their respective Affiliates at the express written request of the Buyer or its Affiliates; (f) failure of any Selling Entity to meet any internal or published projections, forecasts, budgets, estimates, performance metrics, operating statistics or predictions (it being understood that the foregoing shall not preclude any assertion that the facts or occurrences giving

rise to or contributing to such failure that are not otherwise excluded from the definition of Material Adverse Effect should be deemed to constitute, or be taken into account in determining whether there has been, or would reasonably be expected to be, a Material Adverse Effect); (g) changes in applicable Law, the interpretation or enforcement thereof by Governmental Authorities, or GAAP, or in the interpretation, directives or enforcement of any of the foregoing, or any changes in general legal, regulatory or political conditions; (h) volcanoes, tsunamis, pandemics, earthquakes, fires, floods, storms, hurricanes, tornadoes, severe weather conditions, power outages or electrical blackouts or other natural disasters; (i) changes in domestic, regional foreign or global economic conditions, tariffs, securities, currency exchange rates or United States or international debt or equity markets; (j) events or conditions generally affecting the industry or markets in which the Selling Entities operate; (k) geopolitical conditions or any outbreak or escalation of hostilities, acts of terrorism or war, civil unrest, regional, national or international emergency or any action taken by any Governmental Authority, including any action taken in response to any of the foregoing and sanctions or similar restrictions imposed in connection with the dispute between the Russian Federation and Ukraine or the disputes between or among Israel, Hamas, Hezbollah, Lebanon, Yemen, Iran and other Persons in the Middle East; and (l) any pandemic or epidemic, including outbreaks or additional waves of outbreaks and any escalation or worsening thereof, of any contagious diseases and any direct or indirect consequence thereof; *provided, however*, that in the case of clauses (g) through (l), such events, changes, conditions, circumstances, developments or effects shall be taken into account in determining whether any such material adverse effect has occurred to the extent that any such events, changes, conditions, circumstances, developments or effects have a disproportionate adverse change on the Purchased Assets and the Assumed Liabilities, taken as a whole, relative to similar assets and liabilities, in a similar industry or market.

“Material Contract” has the meaning given to such term in Section 5.10(a).

“Material Customers” has the meaning given to such term in Section 5.19(a).

“Material Suppliers” has the meaning given to such term in Section 5.19(b).

“Non-Real Property Contracts” means the Contracts (including any purchase orders) related to the Business, including those Contracts used in or for the operation of the Business or the operation of any other Purchased Assets, to which any Selling Entity is a party other than the Real Property Leases.

“Non-Released Parties” means the Prepetition Secured Parties (as defined in the DIP Order), Affiliates of the Prepetition Secured Parties, equityholders of the Debtor Entities, Affiliates of the equityholders of the Debtor Entities, the Debtor Entities’ non-debtor Affiliates, the Debtor Entities’ Subsidiaries, and Representatives of the Debtor Entities and any of the foregoing.

“Novation Agreement” has the meaning given to such term in Section 7.25(a).

“OFAC” has the meaning given to such term in Section 5.18(a).

“Open Source Software” means (a) any Software that is distributed as free software or open source software, or pursuant to open source, creative commons or similar licensing or distribution models, and (b) any Software that requires, as a condition of use, modification and/or distribution of such software that such Software or other Software incorporated into, linked to, derived from



or distributed with such Software (i) be disclosed or distributed in source code form, (ii) be licensed for the purpose of making derivative works or (iii) be redistributable at no or minimal charge.

“Order” means any order, writ, judgment, injunction, decree, rule, ruling, directive, assessment, determination or other award (including any arbitration award) made, issued, entered or rendered by or with any Governmental Authority, whether preliminary, interlocutory or final, including any Order entered by the Bankruptcy Court in the Bankruptcy Case (including the Sale Order).

“Ordinary Course of Business” means, with respect to the Business, the ordinary and usual course of day-to-day operations of the Business consistent with past practice and operations, including during the pendency of the Bankruptcy Case.

“Other Business Assets” has the meaning given to such term in the Recitals hereto.

“Outside Date” has the meaning given to such term in Section 9.1(h).

“Patents” means (i) all letters patent, inventions, patents and patent rights of the United States or of any other country, all registrations thereof, and all applications for letters patent, inventions, patents and patent rights of the United States or of any other country, including registrations and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State, or any other country; and (ii) all reissues, continuations, continuations-in-part or extensions thereof.

“Party” or “Parties” has the meaning given to such term in the Preamble hereto.

“Permits” has the meaning given to such term in Section 5.5.

“Permitted Encumbrances” means (i) easements, rights of way, restrictive covenants, encroachments and similar non-monetary encumbrances or non-monetary impediments against any of the Purchased Assets which do not, individually or in the aggregate, materially and adversely affect the operation of the Purchased Assets, (ii) licenses granted on a non-exclusive basis, (iii) with respect to the Leased Real Estate, Encumbrances that are Laws, zoning regulations, building codes, entitlements and easements and similar Encumbrances that are currently being complied with in all material respects, and other similar Encumbrances affecting title to such Leased Real Estate, (iv) statutory liens in favor of the landlords with respect to the Leased Real Estate which do not materially impair the use of the Leased Real Property subject thereto, (v) matters that affect the fee estate of the Leased Real Estate which do not materially impair the use of the Leased Real Property subject thereto and (vi) solely prior to Closing, any Encumbrances that will be removed or released by operation of the Sale Order.

“Person” means any individual, corporation, partnership, limited partnership, limited liability company, syndicate, joint venture, labor union, estate, group, trust, association or other organization or entity or Governmental Authority.

“Personal Information” means any information that is considered “personally identifiable information,” “personal information,” “personal data,” or any similar term by any applicable Privacy Laws.

“Petition” means the voluntary petition under Chapter 11 of the Bankruptcy Code filed by the Debtor Entities with the Bankruptcy Court.

“Petition Date” has the meaning given to such term in the Recitals.

“Post-Closing Tax Period” means any taxable period beginning after the Closing Date and the portion of any Straddle Period beginning after the Closing Date.

“Pre-Closing Tax Period” means any taxable period ending on or prior to the Closing Date and the portion of any Straddle Period ending on the Closing Date.

“Privacy Laws” means any applicable Laws relating to the collection, storage, use, access, disclosure, security, transfer and processing of Personal Information, data security, data breach notification, and the cross-border transfer of Personal Information.

“Privileged Communications” means any attorney-client communications, confidences, files, work product or other communications related to matters for which the Seller has engaged Latham & Watkins LLP or Richards, Layton & Finger, P.A. in connection with a possible negotiated transaction involving any of the Selling Entities and a third party, whether such negotiated transaction occurs out-of-court or pursuant to a state or federal bankruptcy or insolvency proceeding, or any financing transaction.

“Proceeding” means any action, suit, cause of action, demand, inquiry, audit, notice of violation, litigation, citation, summons, subpoena, arbitration, proceeding or investigation, in each case, of any nature including any civil, criminal, administrative, investigative or appellate proceeding, whether at law or in equity, whether pending or being heard by or before, or otherwise involving, any Governmental Authority, arbitrator, arbitration panel or any other Person.

“Professional Services” has the meaning given to such term in Section 2.4(b).

“Purchase Price” has the meaning given to such term in Section 3.1(a).

“Purchased Assets” has the meaning given to such term in Section 2.1.

“Purchased Avoidance Actions” has the meaning given to such term in Section 2.1(q).

“Real Property Leases” means all leases, subleases and other occupancy Contracts with respect to real property pursuant to which any Selling Entity is a party listed or described on Section 1.1(d) of the Seller Disclosure Schedule.

“Registered IP” means all Business IP that is registered, filed or issued under the authority of, with or by any Governmental Authority and all applications for any of the foregoing.

“Regulatory Laws” has the meaning given to such term in Section 7.7(b).

“Release” means disposing, discharging, injecting, spilling, leaking, pumping, pouring, leaching, dumping, emitting, escaping or emptying into or upon the indoor or outdoor

environment, including any soil, sediment, subsurface strata, surface water, drinking water, ground water, ambient air, the atmosphere or any other media.

“Representatives” means, with respect to a particular Person, any director, officer, employee, agent, consultant, advisor or other representative of such Person or its Subsidiaries, including such Person’s attorneys, accountants, consultants, financial advisors and agents and restructuring advisors.

“Restricted Person” has the meaning given to such term in Section 7.24(a)(i).

“Retained Records” has the meaning given to such term in Section 2.2(c).

“Sale Hearing” means the hearing conducted by the Bankruptcy Court to approve the Transactions and entry of the Sale Order.

“Sale Order” means an Order of the Bankruptcy Court, in form and substance reasonably acceptable to the Seller and acceptable to the Buyer in its sole discretion, which shall, among other things, (a) approve, pursuant to sections 105, 363 and 365 of the Bankruptcy Code, (i) this Agreement and the terms and conditions hereof and, (ii) the sale of the Purchased Assets to the Buyer on the terms set forth herein and free and clear of all Encumbrances (other than certain Permitted Encumbrances), (b) authorize each of the Selling Entities and the Buyer to execute and file termination statements, instruments of satisfaction, releases and similar documents with respect to all Encumbrances that any Person has with respect to the Purchased Assets, and (c) order that the Buyer is receiving good and marketable title to all of the Purchased Assets free and clear of all Encumbrances (other than certain Permitted Encumbrances).

“Security Breach” means any (a) security breach affecting Personal Information or confidential information under applicable Privacy Laws or any other unauthorized access, acquisition, use, disclosure, modification, deletion, or destruction of information; or (b) unauthorized interference with system operations or security safeguards of, or unauthorized access to, IT Systems, including any phishing incident or ransomware attack.

“Seller” has the meaning given to such term in the Preamble hereto.

“Seller Compensation and Benefit Program” has the meaning given to such term in Section 5.9(a).

“Seller Disclosure Schedule” has the meaning given to such term in the Preamble to Article V.

“Seller Financial Statements” has the meaning given to such term in Section 5.8(a).

“Seller Fundamental Representations” has the meaning given to such term in Section 8.2(b).

“Seller IP” means all Intellectual Property (including the goodwill of the Selling Entities and their Affiliates) owned by or licensed exclusively to any Selling Entities or any of its Affiliates.

“Seller Marks” means all Trademarks, tradenames and other source identifiers of Seller and its Affiliates that are not Business Marks and those that incorporate the terms or associated logos of “Monster” and “CareerBuilder” either alone or in combination with other words and all marks, trade dress, logos, domain names and other source identifiers confusingly similar to or embodying any of the foregoing either alone or in combination with other words for the avoidance of doubt, all Trademarks and domains that incorporate the terms or associated logos of “Monster Government Solutions” will be licensed pursuant to Section 7.15(b).

“Seller Related Party” means, collectively, the Selling Entities, their respective Affiliates and shareholders, and their respective directors, officers, managers, shareholders, partners, employees, owners, advisors and Representatives.

“Seller Released Party” has the meaning given to such term in Section 7.17(a).

“Seller Transition Services” has the meaning given to such term in Section 7.19(a).

“Selling Entities” has the meaning given to such term in the Preamble hereto.

“Service Provider” has the meaning given to such term in Section 5.9(a).

“Shared Contracts” means all Contracts of any Selling Entity or any of its Affiliates that are related to, used in or held for use in connection with the Business, but are not exclusively related to, or exclusively used or held for use in connection with, the Business.

“Software” means computer programs, operating systems, applications, firmware and other code, including all source code, object code, application programming interfaces, data files, databases, protocols, specifications, and other documentation thereof.

“Software Assets” means “Software” together with the following additional software assets: (a) all software, computer programs, firmware, platform and application software (whether in source code, object code or other form), library functions, compilers, models, algorithms, methodologies and implementations thereof, data, metadata, and databases and compilations of data, whether machine readable or otherwise, that are included or related with the Software, in any form, including without limitation, development tools, descriptions and flow charts, programmers’ annotations, notes, documentation, product user manuals, training materials and other work product used to design, plan, organize, maintain, support or develop any of the foregoing, irrespective of the media on which it is recorded, library functions, compilers, and platform and application software, whether in source or object code format, and all related documentation; (b) as pertains to the Software, all Trade Secrets; (c) all Copyrights; (d) all common law, statutory, treaty and convention rights with regards to the Software and any element in this section; (e) all property rights, moral rights, ownership and other proprietary rights in and related to the Software; (f) all worldwide forms of protection and rights in, to and under all elements of this definition of Software Assets; and the right and power to assert, defend and recover title thereto and the right to sue for and recover damages for past, present and future infringement, misuse, misappropriation or other violation thereof; (g) all technical and descriptive materials and documentation (including all copies in whatever form, including digital or electronic copies) relating to the acquisition, design, development, use or maintenance of the Software and of any and all intellectual property therein; (h) all works in progress, updates, upgrades and improvements in and related to the

Software, including associated computer programming code (including both object code and source code versions thereof), documentation (including user manuals and other written materials that relate to particular code or databases), materials useful for design (including logic manuals, flow charts, and principles of operation), and other written materials or tangible items used by any Seller in the development and maintenance of the Software; and (i) all documentation related to any of the above.

“Straddle Period” means any taxable period that includes, but does not end on, the Closing Date.

“Subsidiary” means, with respect to any Person, (a) any corporation or similar entity of which at least 50% of the securities or interests having, by their terms, ordinary voting power to elect members of the board of directors, or other persons performing similar functions with respect to such corporation or similar entity, is held, directly or indirectly by such Person, and (b) any partnership, limited liability company or similar entity of which (i) such Person is a general partner or managing member or has the power, directly or indirectly, to direct the policies, management or affairs, or (ii) such Person, directly or indirectly, possesses a 50% or greater interest in the total capitalization or total income of such partnership, limited liability company or similar entity.

“Successful Bidder” has the meaning given to such term by the Bidding Procedures Order.

“Tax” means all U.S. federal, state, local or non-U.S. income, gross receipts, capital gains, license, payroll, employment, excise, severance, stamp, occupation, premium, windfall profits, environmental, capital stock, ad valorem, value added, inventory, franchise, profits, withholding, social security, unemployment, disability, real property, personal property, sales, use, transfer, registration, alternative or add-on minimum, estimated, or similar taxes imposed by any Governmental Authority (to the extent the foregoing are taxes or in the nature of a tax), and including any interest, penalty, or addition thereto.

“Tax Return” means any return, claim for refund, declaration, report, statement, information return or other similar document (including any related or supporting information, amendments, schedule or supplements of any of the foregoing) required to be filed with any Governmental Authority with respect to Taxes.

“Third-Party Buyer” means an acquiror of any Excluded Business.

“Trade Secrets” means all confidential and proprietary information, used for commercial advantage and not generally known or reasonably ascertainable, including know-how, trade secrets, manufacturing and production processes and techniques, research and development information, databases and data, including, technical data, financial, marketing and business data, pricing and cost information, business and marketing plans and customer and supplier lists and information.

“Trademarks” means any and all trade names, corporate names, logos, slogans, trade dress, trademarks, trade styles, service marks, logos, slogans, brand names, and other source or business identifiers (whether registered or unregistered), and general intangibles of a like nature, and trademark and service mark registrations and applications therefor, all goodwill associated with the foregoing, whether protected, created, or arising under the laws of the United States (including

common law) or any other jurisdiction or under any international convention, and reissues, extensions or renewals thereof.

“Transaction Documents” means this Agreement, the Assignment and Assumption Agreement, the Bill of Sale, the IP Assignment Agreements, the Escrow Agreement, the Transition Services Agreement(s) and any other Contract to be entered into pursuant to this Agreement.

“Transactions” means the transactions contemplated by this Agreement and the other Transaction Documents, including the purchase and sale of the Purchased Assets in exchange for the Purchase Price and the assumption of the Assumed Liabilities.

“Transfer Taxes” has the meaning given to such term in Section 7.9(a).

“Transferred Employees” has the meaning given to such term in Section 7.8.

“Transition Services Agreement” means an agreement among the Buyer, the Seller and/or each Third-Party Buyer as further described in Section 7.19.

“Union” means a labor union, trade union, works council or any other employee representative body.

“WARN Act” means the federal Worker Adjustment and Retraining Notification Act, 29 U.S.C. § 2101 *et seq.* (1988) and any similar Laws, including Laws of any country, state or other locality that is applicable to a termination of employees.

“Willful Breach” shall mean a deliberate act or a deliberate failure to act, in each case, in breach of a covenant set forth in this Agreement, regardless of whether breaching was the intentional conscious object of the act or failure to act.

“Wind-Down” has the meaning given to such term in Section 7.15(a).

Section 1.2 Construction. The terms “hereby,” “herein,” “hereto,” “hereunder” and any similar terms as used in this Agreement refer to this Agreement in its entirety and not only to the particular portion of this Agreement where the term is used. The terms “including,” “includes” or similar terms when used herein shall mean “including, without limitation”, and will not be construed to limit any general statement that it follows to the specific or similar items or matters immediately following it. The word “or” when used in this Agreement is not meant to be exclusive unless expressly indicated otherwise. The word “extent” in the phrase “to the extent” means the degree to which a subject or other thing extends, if applicable, and such phrase does not mean simply “if”. The word “will” shall be construed to have the same meaning as the word “shall”. The words “shall,” “will,” or “agree(s)” are mandatory, and “may” is permissive. Any reference to “days” means calendar days unless Business Days are expressly specified. References to “written” or “in writing” include in electronic form. The meaning of defined terms shall be equally applicable to the singular and plural forms of the defined terms, and the masculine gender shall include the feminine and neuter genders, and vice versa, as the context shall require. Any reference to any federal, state, provincial, local or foreign statute or Law shall be deemed also to refer to all rules and regulations promulgated thereunder, unless the context requires otherwise. Any reference to any Law will be interpreted to include any amendment to, revision of or successor to that section

or Law regardless of how it is numbered or classified; *provided* that, for the purposes of the representations and warranties set forth herein, with respect to any violation of or non-compliance with, or alleged violation of or non-compliance, with any Law, the reference to such Law means such Law as in effect at the time of such violation or non-compliance or alleged violation or noncompliance. Unless otherwise indicated, references to (a) Articles, Sections, Schedules and Exhibits refer to Articles, Sections, Schedules and Exhibits of and to this Agreement, (b) references to \$ (dollars) are to United States Dollars, and (c) a Contract means such Contract as amended from time to time. Any reference to any Person shall include such Person's successors and assigns. All accounting terms used in this Agreement and not otherwise defined herein have the meanings assigned to them under GAAP. When calculating the period of time before which, within which or following which any act is to be done or step taken pursuant to this Agreement, the date that is the reference date in calculating such period will be excluded. If the last day of such period is a day other than a Business Day, the period in question will end on the next succeeding Business Day. All references to dates and times herein, except as otherwise specifically noted, shall refer to New York City time. Any reference to (x) any representations or warranties of a Selling Entity that is not party to this Agreement shall be interpreted as a representation or warranty of the Seller on behalf of such Selling Entity, (y) any covenant or obligation of a Selling Entity that is not party to this Agreement shall be interpreted as a covenant and obligation of the Seller to cause such Selling Entity to act in accordance therewith, and (z) any notice to, or consent from, any Selling Entity that is not a party to this Agreement shall, with respect to matters related to this Agreement, be interpreted as a notice to, or consent from, the Seller.

## ARTICLE II PURCHASE AND SALE

Section 2.1 Purchase and Sale of Assets. Pursuant to sections 105, 363 and 365 of the Bankruptcy Code and on the terms and subject to the satisfaction of the conditions contained in this Agreement, at the Closing, the Selling Entities shall sell, assign, convey, transfer and deliver to the Buyer, and the Buyer shall purchase and acquire from the Selling Entities, all of the Selling Entities' right, title and interest, free and clear of all Liabilities and Encumbrances (other than the Assumed Liabilities and Permitted Encumbrances), in and to all of the properties, rights, interests and other tangible and intangible assets of the Selling Entities of every nature related to, used in or held for use in the Business (wherever located, whether real, personal or mixed, whether or not required to be reflected on a balance sheet prepared in accordance with GAAP), including any assets acquired by the Selling Entities after the date hereof but prior to the Closing (collectively, the "Purchased Assets"); *provided, however*, that notwithstanding anything to the contrary herein, the Purchased Assets shall not include any assets expressly listed as Excluded Assets. Without limiting the generality of the foregoing, the Purchased Assets shall include all of the Selling Entities' right, title and interest as of the Closing in and to the following (except to the extent expressly listed as an Excluded Asset).

(a) all Accounts Receivable related to the Business, including any Accounts Receivable arising under the Assumed Agreements and the Assumed Real Property Leases and under purchase orders with customers, distributors, suppliers and vendors;

(b) (i) all royalties, advances, prepaid assets, security and other deposits, prepaid expenses, prepayments and other current assets relating to the Business, the Assumed Agreements and the Assumed Real Property Leases, or (ii) any other prepaid and deferred items relating to the Business or the Purchased Assets (including all prepaid rentals and unbilled charges, fees and deposits), other than Cash as provided in Section 2.2(a);

(c) all Non-Real Property Contracts listed on Section 2.1(c) of the Seller Disclosure Schedule (as amended from time to time in accordance with Section 2.5 hereof, the “Assumed Agreements”);

(d) all Real Property Leases listed on Section 2.1(d) of the Seller Disclosure Schedule (as amended from time to time in accordance with Section 2.5 hereof, the “Assumed Real Property Leases”);

(e) all rights, interests and benefits arising under or related to any purchase order, invoice, sales order or similar Contract relating to the Business;

(f) all rights under non-disclosure, confidentiality, and similar arrangements with third parties (including any non-disclosure, confidentiality agreements or similar arrangements entered into in connection with the Auction);

(g) all Business IP;

(h) all items of machinery, equipment, supplies, furniture, fixtures, leasehold improvements (to the extent of the Selling Entities’ rights to any leasehold improvements under Assumed Real Property Leases), IT Systems and other tangible assets, wherever located, in each case, related to, used in or held for use by the Business;

(i) all books, records, information, files, data and plans (whether written, electronic or in any other medium), advertising and promotional materials and similar items (except as otherwise described in Section 2.2), including customer, distributor, supplier and vendor lists and mailing lists, in each case, related to, used in or held for use by the Business or the Purchased Assets (collectively, the “Documentary Materials”);

(j) all goodwill, payment intangible and general intangible assets and rights associated with, or relating to, the Business or the Purchased Assets;

(k) all rights to the websites, domain names, social media accounts, telephone and facsimile numbers and e-mail addresses and accounts related to, used in or held for use by the Business or the Purchased Assets;

(l) all rights under non-disclosure or confidentiality, invention assignment, work made for hire, non-compete, or non-solicitation agreements with current or former Employees or Service Providers, or current or former directors, consultants, independent contractors, agents and any other Persons, in each case, related to the Business;

(m) all of the rights and benefits accruing under all Permits, and all pending applications therefor, relating to, used in or held for use by the Business; all deposits and prepaid



expenses held by any Person relating to the Business; all bank and deposit accounts of the Business;

(n) all Environmental Permits needed for operations at the sites subject to Assumed Real Property Leases;

(o) any credits, allowances, rebates (including any vendor or supplier rebates), or rights of setoff arising out of or relating to the Business or any of the Purchased Assets;

(p) any rights, claims or causes of action (including any D&O Claims) relating to or arising against counterparties to any Assumed Agreement or Assumed Real Property Lease or against any Person relating to the Business;

(q) all claims (including claims for infringement or misappropriation or other violation of Business IP) and causes of action and all rights of indemnity, warranty rights, rights of contribution, rights to refunds, rights of reimbursement and other rights of recovery, including rights to insurance proceeds, rights under or with respect to express or implied guarantees, warranties, representations, covenants or indemnities and any other similar rights, in each case, regardless of whether such rights are currently exercisable, whether direct or derivative, known or unknown, liquidated or unliquidated, contingent or otherwise, related to the Purchased Assets, the Assumed Liabilities or the Business, in each case, excluding any rights, claims or causes of action that exclusively relate to any Excluded Assets or Excluded Liabilities;

(r) all insurance proceeds, condemnation awards or other compensation in respect of loss or damage to any of the Purchased Assets and any rights, claims, causes of action or other benefits of any nature arising under any current or prior insurance policies covering the Business or the Purchased Assets, including all insurance recoveries thereunder and rights to assert claims with respect to any such insurance recoveries;

(s) all preference or avoidance claims and actions (including any such claims and actions arising under Sections 544, 547, 548, 549, and 550 of the Bankruptcy Code and any similar applicable Law), related to the Purchased Assets or the Business (the “Purchased Avoidance Actions”). Notwithstanding the foregoing, neither the Buyer, nor any Person claiming by, through or on behalf of the Buyer (including by operation of law, sale, assignment, conveyance or otherwise) shall pursue, prosecute, litigate, institute, or commence an action based on, assert, sell, convey, assign, or file any claim that relates to the Purchased Avoidance Actions, or assert or use any such Purchased Avoidance Actions for defensive purposes;

(t) any assets required to transfer the cloud service to the Buyer covered by the FedRAMP Authorization and to continuously maintain the FedRAMP Authorization at the Closing without any significant or material change such that the FedRAMP Authorization will be in full force and effect following such transfer to the Buyer at the Closing; and

(u) the assets listed on Section 2.1(u) of the Seller Disclosure Schedule.

Section 2.2 Excluded Assets. Notwithstanding any provision herein to the contrary, the Purchased Assets shall not include the following (collectively, the “Excluded Assets”):

- (a) all Cash of the Selling Entities as of the Closing;
- (b) any records, documents or other information (i) exclusively relating to current or former Employees that are not Transferred Employees or (ii) containing information about any Employee (including any Transferred Employee) disclosure of which would violate applicable Law; *provided*, the Selling Entities shall provide all information permitted to be disclosed under applicable Law, including by redacting existing information to remove only that portion that cannot be disclosed under applicable Law;
- (c) the Selling Entities' (i) minute books and other corporate books and records relating to their organization and existence and the Selling Entities' books and records relating to Taxes of the Selling Entities, including Tax Returns filed by or with respect to the Selling Entities, (ii) books, records, information, files, data and plans (whether written, electronic or in any other medium), advertising and promotional materials and similar items exclusively relating to any Excluded Assets or Excluded Liabilities, and (iii) all correspondences or communications prior to the Closing among the Seller and any of its Affiliates and their respective Representatives and their counsel or any other third party that relate to the negotiation of Transactions or any other transaction relating to the sale of the assets of the Seller or any of their Affiliates (including any archival copies of such communications) (this clause (iii), the "Retained Records");
- (d) the Selling Entities' rights under this Agreement and the other Transaction Documents, and all cash and non-cash consideration payable or deliverable to the Selling Entities pursuant to the terms and provisions hereof;
- (e) any Contracts other than the Assumed Agreements, the Assumed Real Property Leases and rights, interests and benefits arising under any Contract identified in Section 2.1(e);
- (f) all rights, claims and causes of action of any Selling Entity and all rights of indemnity, warranty rights, rights of contribution, rights to refunds or prepayments, rights of reimbursement and other rights of recovery, including rights to insurance proceeds (including in all cases the proceeds of D&O Claims), of any Selling Entity (regardless of whether such rights are currently exercisable), in each case, primarily related to any Excluded Asset or Excluded Liability for the avoidance of doubt, the Excluded Assets shall include commercial tort claims and all other claims, causes of action, lawsuits, judgements, privileges, counterclaims, defenses, rights of recovery, rights of setoff, rights of subrogation, and all other rights of any kind of the Debtor Entities against any Non-Released Parties; any shares of capital stock or other equity interests of any of the Selling Entities and their respective Subsidiaries, or any securities convertible into, exchangeable or exercisable for shares of capital stock or other equity interests of any of the Selling Entities and their respective Subsidiaries;
- (g) intercompany accounts receivable of any Selling Entity and other amounts receivable of any Selling Entity owed to it, and any other intercompany obligations owed to any Selling Entity, by any other Selling Entity or any of their Affiliates;

(h) any Seller Compensation and Benefit Program or stock option, restricted stock or other equity-based benefit plan of the Selling Entities, and the Selling Entities' right, title and interest in any assets of or relating thereto;

(i) all preference or avoidance claims and all other causes of action of the Selling Entities (including any such claims and actions arising under Sections 544, 547, 548, 549, and 550 of the Bankruptcy Code and any similar applicable Law) against any Non-Released Parties;

(j) all Tax refunds, overpayments, credits or other attributes with respect to Taxes that are Excluded Liabilities;

(k) a "tail" policy providing directors' and officers' liability insurance coverage for the benefit of those Persons who are covered by the Selling Entities' directors' and officers' liability insurance policies as of the date hereof or at the Closing with respect to matters occurring prior to the Closing;

(l) (i) all current and prior insurance policies of the Selling Entities (but excluding the rights and other benefits thereunder pursuant to Section 2.1(r)), including for the avoidance of doubt all director and officer insurance policies, and all rights and benefits of any nature of the Selling Entities with respect thereto, including all insurance recoveries thereunder and rights to assert claims with respect to any such insurance recoveries; and

(m) except for any assets identified in Section 2.1(t) (*FedRAMP assets*), any assets that are primarily related to any Excluded Business.

**Section 2.3 Assumed Liabilities.** On the terms and subject to the conditions of this Agreement, effective as of the Closing, the Buyer shall assume and agree to pay, perform and discharge when due, in accordance with their respective terms and subject to the respective conditions thereof, the Assumed Liabilities. For purposes of this Agreement, "Assumed Liabilities" means, without duplication, only the following Liabilities (to the extent not paid, performed, discharged or otherwise satisfied at or prior to the Closing):

(a) all Liabilities arising out of the conduct of the Business or relating to the ownership or operation of the Purchased Assets (including any accounts payable or other amounts payable) by Buyer after the Closing, in each case, solely to the extent such Liabilities arise and accrue after the Closing and relate to events, facts and circumstances first existing after the Closing;

(b) all Liabilities of the Selling Entities primarily related to the Business arising under the Assumed Agreements and the Assumed Real Property Leases that become due after the Closing and solely to the extent relating to facts, occurrences or other circumstances first arising after the Closing (which, for the avoidance of doubt, shall exclude any Liabilities arising as a result of any breach of or default or failure to perform by any Selling Entity, other than the Cure Costs);

(c) all Liabilities expressly assumed by the Buyer pursuant to Section 7.8, if any;

(d) any Liability for (i) Taxes with respect to the Purchased Assets for any Post-Closing Tax Period (as determined in accordance with Section 7.9(b)), or (ii) any Transfer Taxes; and

(e) the Cure Costs (to the extent not paid or discharged prior to or at the Closing);

Section 2.4 Excluded Liabilities. Notwithstanding anything to the contrary herein, the Buyer shall not assume or be obligated to pay, perform or otherwise discharge or in any other manner be liable or responsible for any Liabilities of, or Proceeding against, the Selling Entities or any of their Affiliates, whether existing on the Closing Date or arising thereafter as a result of, or in connection with, any act, omission or circumstances taking place prior to the Closing, other than the Assumed Liabilities (all such Liabilities that the Buyer is not assuming being referred to collectively as the “Excluded Liabilities”). Excluded Liabilities shall include all Liabilities that are not expressly included in the Assumed Liabilities, including the following:

(a) all Liabilities for Taxes (i) with respect to the Purchased Assets for any Pre-Closing Tax Period (as determined in accordance with Section 7.9(b)) and (ii) of the Selling Entities, in each case excluding any Transfer Taxes;

(b) all Liabilities of the Selling Entities relating to legal services, accounting services, financial advisory services, investment banking services or any other professional services (“Professional Services”) performed in connection with this Agreement and any of the transactions contemplated hereby, and any pre-Petition or post-Petition Claims for such Professional Services;

(c) all Liabilities of the Selling Entities with respect to current and former Employees, Service Providers, and current and former directors and officers of the Selling Entities (including Liabilities under or relating to any Seller Compensation and Benefit Program and any workers compensation related Liabilities), other than Liabilities expressly assumed by the Buyer pursuant to Section 7.8 (if any);

(d) (i) the Liabilities of the Selling Entities arising under the Assumed Agreements and the Assumed Real Property Leases to the extent such Liabilities arise prior to the Closing or relate to events, facts and circumstances first existing prior to the Closing; and (ii) all other Liabilities arising out of the conduct of the Business or relating to the Purchased Assets (other than the Liabilities arising under the Assumed Agreements, the Assumed Real Property Leases), to the extent such Liabilities arise prior to the Closing or relate to events, facts and circumstances first existing prior to the Closing, in the case of each of clauses (i) and (ii), other than any Liability to pay the Cure Costs;

(e) all Liabilities relating to Excluded Assets;

(f) all Liabilities of any Selling Entity in respect of indebtedness for borrowed money;

(g) all Liabilities of any Selling Entity to any current, former or prospective shareholder or other holder of equity securities or equity-linked securities of such Selling Entity,

including all Liabilities of such Selling Entity related to the right to or issuance of any capital stock or other equity securities or the payment of any dividend or other distribution on or in respect of any capital stock or other equity securities; and

(h) the Liabilities listed on Section 2.4(h) of the Seller Disclosure Schedule.

**Section 2.5 Assumption and Assignment of Certain Contracts.** The Sale Order shall provide for the assumption by the Selling Entities, and the Sale Order shall, to the extent permitted by Law, provide for the assignment by the Selling Entities to the Buyer, effective upon the Closing, of the Assumed Agreements and the Assumed Real Property Leases on the terms and conditions set forth in the remainder of this Section 2.5.

(a) The Debtor Entities shall provide timely and proper written notice of the Sale Hearing to all parties to any executory Contracts or unexpired Leases to which any Debtor Entity is a party that are (or may be) the Assumed Agreements or the Assumed Real Property Leases and take all other actions reasonably necessary to cause such Contracts to be assumed by the Debtor Entities and assigned to the Buyer pursuant to section 365 of the Bankruptcy Code. At the Closing, the Debtor Entities shall assign to the Buyer the Assumed Agreements and the Assumed Real Property Leases that may be assigned by any such Debtor Entity to the Buyer pursuant to sections 363 and 365 of the Bankruptcy Code. Section 2.5(a) of the Seller Disclosure Schedule sets forth the Seller's good faith estimate (on a vendor by vendor basis) as of June 23, 2025 of the Cure Costs, if any, with respect to the executory Contracts or unexpired Leases to which any Debtor Entity is a party that are (or may be) Assumed Agreements or Assumed Real Property Leases, in each case as determined by the Seller based on the Seller's books and records and good faith judgment. The Seller shall provide the Buyer with an update of such good faith estimate of such list of executory Contracts and unexpired leases and associated Cure Costs not less than five (5) Business Days prior to the Closing Date.

(b) From and after the date of this Agreement until five (5) Business Days prior to the Closing, the Buyer may, in its sole discretion, designate any Contract of any Selling Entity as an Assumed Agreement or Assumed Real Property Lease, as applicable, or remove any such Contract from Section 2.1(c) or Section 2.1(d) of the Seller Disclosure Schedule, respectively, such that it is not an Assumed Agreement or Assumed Real Property Lease, in each case by providing written notice of such designation or removal to the Seller, in which case Section 2.1(c) or Section 2.1(d) of the Seller Disclosure Schedule, as applicable, shall automatically be deemed to be amended to include or remove, as applicable, such Contract as an Assumed Agreement or an Assumed Real Property Lease, in each case, without any adjustment to the Purchase Price (other than any Cure Costs); *provided*, that, no later than three (3) Business Days prior to the Closing, the Buyer shall provide the Seller with an updated Section 2.1(c) or Section 2.1(d) of the Seller Disclosure Schedule; *provided, further*, that, at any time prior to thirty (30) days following the Closing Date, in the event (i) a timely filed objection to a Cure Cost or to Buyer's assumption and assignment of a Contract is not resolved prior to Closing or (ii) the Bankruptcy Court determines (or the parties otherwise agree) that actual Cure Costs exceed the final schedule of Cure Costs provided by Seller not less than five (5) Business Days prior to the Closing Date, the Buyer may, in its sole discretion, remove any Contract from or remove any such Contract from Section 2.1(c) or Section 2.1(d) of the Seller Disclosure Schedule, in which case such Contract will not be assigned without any adjustment to Purchase Price (other than the Cure Costs).

(c) In the case of any amendment by the Buyer of Section 2.1(c) or Section 2.1(d) of the Seller Disclosure Schedule pursuant to Section 2.5(b), the Seller shall give notice to the other parties to any Contract to which such amendment relates of the removal or addition of such Contract from Section 2.1(c) or Section 2.1(d) of the Seller Disclosure Schedule as applicable.

(d) From and after the date of this Agreement until the Closing, subject to providing the Buyer with not less than three (3) Business Days prior written notice, which notice will include an update on Cure Costs and any other information requested by Buyer (“Contract Notice Period”), the Seller may move to reject any Contract which is not an Assumed Agreement or an Assumed Real Property Lease; *provided, however*, that the Buyer may, at any time during the Contract Notice Period, designate such Contract as an Assumed Agreement or an Assumed Real Property Lease in accordance with Section 2.5(b) and the Seller shall not thereafter reject or seek to reject such Contract; *provided, further*, that the Seller may move to reject any such Contract if Buyer does not so designate such Contract within the applicable Contract Notice Period.

(e) The Debtor Entities shall file the Cure Schedule no later than the deadline established by the Bidding Procedures Order. Pursuant to the Bidding Procedures Order, the Bankruptcy Court shall deem any non-debtor party to a Contract included on the Cure Schedule that does not timely file an objection with the Bankruptcy Court pursuant to the procedures set forth in the Bidding Procedures Order and prior to the applicable deadline set forth in the Bidding Procedures Order to have given any required Consent to the assumption of such Contract by the Debtor Entity and assignment to the Buyer if, and to the extent that, pursuant to the Sale Order or other order of the Bankruptcy Court, the applicable Debtor Entity is authorized to assume and assign the Contract to the Buyer and the Buyer is authorized to accept such Assumed Agreement or Assumed Real Property Lease pursuant to section 365 of the Bankruptcy Code.

(f) In connection with the assumption and assignment to the Buyer of any Assumed Agreement or Assumed Real Property Lease pursuant to this Section 2.5 at or prior to the Closing, in addition to the Purchase Price, the Buyer shall pay all of the Cure Costs, if any; *provided*, that to the extent such Cure Costs are not paid or otherwise discharged prior to the Closing, all Liabilities related to such Cure Costs that are not paid or otherwise discharged prior to the Closing shall be assumed by the Buyer at the Closing as Assumed Liabilities. No Selling Entity shall have any liability for such Cure Costs.

(g) Each of the Selling Entities shall use its reasonable best efforts to obtain an order of the Bankruptcy Court to assign the Assumed Agreements and the Assumed Real Property Leases to the Buyer designated by the Seller (the “Assumption Approval”) on the terms set forth in this Agreement. In the event the Selling Entities are unable to assign any such Assumed Agreement or Assumed Real Property Lease to the Buyer pursuant to an Order of the Bankruptcy Court, then the Parties shall use commercially reasonable efforts prior to the Closing to obtain, and to cooperate in obtaining, all Consents and Governmental Authorizations from Governmental Authorities and third parties necessary to assume and assign such Assumed Agreement or Assumed Real Property Lease to the Buyer; *provided, however*, that the Seller shall not be required to pay any amount or incur any obligation to any Person from whom any such Consent or Governmental Authorization may be required in order to obtain such Consent.

(h) Notwithstanding the foregoing, a Contract shall not be an Assumed Agreement or Assumed Real Property Lease hereunder and shall not be assigned to or assumed by the Buyer to the extent that such Contract (i) is rejected by a Debtor Entity pursuant to Section 2.5(d) or (ii) subject to the obligations set forth in Section 2.7, requires a Consent or Governmental Authorization (other than, and in addition to, that of the Bankruptcy Court) in order to permit the sale or transfer to the Buyer of the Debtor Entities' rights under such Contract, if such Consent or Governmental Authorization has not been obtained prior to the Closing.

Section 2.6 Designation of Assets and Liabilities. At any time on or prior to the third (3<sup>rd</sup>) Business Day prior to the Closing Date, the Buyer may, in its sole discretion by written notice to the Seller, (a) designate any of the Purchased Assets as additional Excluded Assets and/or (b) designate any of the Excluded Liabilities as additional Assumed Liabilities, which notice shall set forth in reasonable detail the assets or Liabilities so designated; *provided*, that there shall be no increase or reduction in the Purchase Price in connection with any such designation by the Buyer. Notwithstanding any other provision hereof, the Liabilities of the Selling Entities under or related to any Purchased Asset excluded under this paragraph shall constitute Excluded Liabilities.

Section 2.7 Consents to Certain Assignments. If (i) notwithstanding the applicable provisions of Sections 363 and 365 of the Bankruptcy Code and the Sale Order and the commercially reasonable efforts of the Selling Entities and Buyer pursuant to Section 2.5(f), any Consent or Governmental Authorization is not obtained prior to Closing and as a result thereof the Buyer shall be prevented by a third party from receiving the rights and benefits with respect to a Purchased Asset intended to be transferred hereunder, or (ii) any Purchased Asset is not otherwise capable of sale and/or assignment (after giving effect to the Sale Order and the Bankruptcy Code), then, in any such case, the Selling Entities shall, prior to the closing of the Bankruptcy Case and subject to any approval of the Bankruptcy Court that may be required and at the request of the Buyer, cooperate with Buyer in any lawful and commercially reasonable arrangement under which the Buyer would, to the extent practicable, obtain (for no additional cost or consideration) substantially similar economic claims, rights and benefits under such asset and assume the economic burdens and obligations with respect thereto in accordance with this Agreement, including by subcontracting, sublicensing or subleasing to the Buyer, and the Buyer shall assume any related burden and obligation with respect to such Purchased Asset to the extent such burden and obligation would constitute an Assumed Liability if such Purchased Asset was transferred at Closing; *provided*, that the Selling Entities' cooperation obligations contemplated by this Section 2.7 shall not include any obligation by any Selling Entity or any of its Affiliates to pay money (advance or otherwise) to any third party or to incur out-of-pocket expenses unless the Buyer funds such amounts; *provided, further*, that the Buyer shall agree to indemnify and hold harmless all Seller Related Parties on customary terms from and against any and all Liabilities suffered or incurred by them in connection with the provision of any such cooperation provided or any such activities taken in connection therewith. The Buyer shall cooperate with the Selling Entities in order to enable the Selling Entities to provide to the Buyer the benefits contemplated by this Section 2.7. The Selling Entities shall as promptly as practicable, and in any event, within five (5) Business Days of receipt, pay to the Buyer when received all monies received by the Selling Entities attributable to such Purchased Asset from and after the Closing Date and the Buyer shall promptly pay the Selling Entities for all reasonable and documented out-of-pocket costs incurred by the applicable Selling Entities associated with, arising or resulting from such arrangement and the Buyer shall promptly pay the Selling Entities for all reasonable and documented out-of-pocket

costs incurred by the applicable Selling Entities associated with, arising or resulting from such arrangement; *provided*, that payments in respect of any Government Contract shall be treated as set forth in Section 7.25.

#### Section 2.8 Wrong Pockets.

(a) From and after the Closing, if either the Buyer or any Selling Entity becomes aware that any right, property or asset forming part of the Purchased Assets has not been transferred to the Buyer or that any right, property or asset forming part of the Excluded Assets has been transferred to the Buyer, such Party shall promptly notify the other Party and the Parties shall, as soon as practicable thereafter, cause such right, property or asset to be transferred to (i) the Buyer, in the case of any right, property or asset forming part of the Purchased Assets which was not transferred to the Buyer at or in connection with the Closing, or (ii) the applicable Selling Entity, in the case of any right, property or asset forming part of the Excluded Assets which was transferred to the Buyer at or in connection with the Closing. Until the right, property or asset has been transferred such asset will be deemed to be the property of the Buyer (in the case of any right, property or asset forming part of the Purchased Assets which was not transferred to the Buyer at or in connection with the Closing) or the applicable Selling Entity (in the case of any right, property or asset forming part of the Excluded Assets which was transferred to the Buyer at or in connection with the Closing).

(b) From and after the Closing, if either the Buyer or any Selling Entity or any of their respective Affiliates receives any (i) funds or property that is intended for or otherwise the property of the other Party pursuant to the terms of this Agreement or any other Transaction Document, the receiving Party shall promptly (and, in any event, within five (5) Business Days of receipt) (A) notify the other Party and (B) hold in trust for the other Party's benefit and forward such funds or property to, the other Party to the account or address, as applicable, designated in writing by such Party or (ii) mail (including email), courier package, facsimile transmission, purchase order, invoice, service request or other document that is intended for or otherwise the property of the other Party pursuant to the terms of this Agreement or any other Transaction Document, the receiving Party shall promptly (and, in any event, within two (2) Business Days of receipt) (A) notify the other Party and (B) forward such document or property to the other Party.

### **ARTICLE III PURCHASE PRICE; DEPOSIT**

#### Section 3.1 Purchase Price.

(a) The consideration for the sale and transfer of the Purchased Assets from the Selling Entities to the Buyer shall be: (i) an amount in cash equal to the Cash Purchase Price (including release of the Deposit) and (ii) the assumption of the Assumed Liabilities by execution of the Assignment and Assumption Agreement (collectively, the "Purchase Price").

(b) At the Closing, (i) the Buyer shall pay or cause to be paid to the Seller or its designee(s), by wire transfer of immediately available funds to an account or series of accounts designated by the Seller prior to the Closing, an amount or amounts in cash equal, in the aggregate,



to the Cash Purchase Price and (ii) the Buyer and the Seller will direct the Escrow Agent to transfer the Deposit to an account designated by the Seller in accordance with Section 3.2.

**Section 3.2 Deposit Escrow.** Concurrently with the execution of this Agreement, the Buyer shall (i) deposit immediately into escrow with the Escrow Agent an amount equal to 10% of the Cash Purchase Price, and (ii) deposit any additional amounts required to be deposited following the Auction pursuant to the terms of the Bidding Procedures Order (the amounts so deposited pursuant to the foregoing clauses (i) and (ii), together with any interest accrued thereon, the “Deposit”) by wire transfer of immediately available funds pursuant to the terms of this Agreement and the Escrow Agreement. The Seller and the Escrow Agent have entered into the Escrow Agreement for the benefit of Buyer and will hold the Deposit in trust for the benefit of Buyer to be used solely in accordance with the terms of this Agreement. The Deposit shall not be subject to any lien, attachment, trustee process or any other judicial process of any creditor of any of the Parties; *provided*, that the Seller’s right to receive the Deposit in accordance with the terms of this Agreement shall be subject to the liens securing the DIP Obligations. The Deposit shall become payable to the Seller upon the earlier of (i) the Closing, or (ii) the termination of this Agreement by (A) the Seller pursuant to Section 9.1(d) (*Buyer Breach*) or Section 9.1(i) (*Buyer Failure to Close*), or (B) the Seller pursuant to Section 9.1(b) (*Injunction*), or Section 9.1(h) (*Outside Date*) or the Buyer pursuant to Section 9.1(b) (*Injunction*) or Section 9.1(h) (*Outside Date*), in each case, at a time when the Seller could have terminated this Agreement pursuant to Section 9.1(d) (*Buyer Breach*) (any such termination described in the foregoing clauses (ii)(A) or (ii)(B), a “Buyer Default Termination”). If the Closing occurs, at the Closing, the Buyer shall consent in writing (email being sufficient) to the Seller instructing, and the Seller shall so instruct the Escrow Agent to deliver the Deposit to an account designated by the Seller by wire transfer of immediately available funds as payment of a portion of the Purchase Price. If the Deposit becomes payable to the Seller by reason of a Buyer Default Termination, then either (X) the Buyer shall consent in writing (email being sufficient) to the Seller instructing, and the Seller shall so instruct, the Escrow Agent to disburse, or (Y) the Seller shall deliver to the Escrow Agent (with a copy provided to the other Parties) a final and non-appealable written Order from the Bankruptcy Court (or other court of competent jurisdiction) directing the Escrow Agent to disburse, the Deposit to the Seller, in each case in accordance with the Escrow Agreement, and the Escrow Agent shall, within two (2) Business Days after receiving such written instruction or Order, as the case may be, disburse the Deposit by wire transfer of immediately available funds to the account designated in writing by the Seller to be retained by the Seller for its own account. If this Agreement or the Transactions are terminated other than for a termination which constitutes a Buyer Default Termination, then either (I) no later than two (2) Business Days following such termination, the Buyer shall consent in writing (email being sufficient) to the Seller instructing, and the Seller shall so instruct, the Escrow Agent to disburse, or (II) the Seller shall deliver to the Escrow Agent (with a copy provided to the other Parties) a final and non-appealable written Order from the Bankruptcy Court (or other court of competent jurisdiction) directing the Escrow Agent to disburse, the Deposit to the Buyer, in each case in accordance with the Escrow Agreement, and the Escrow Agent shall, within two (2) Business Days after receiving such written instruction or Order, as the case may be, disburse the Deposit by wire transfer of immediately available funds to the account designated in writing by the Buyer to be retained by the Buyer for its own account. The Seller shall not instruct the Escrow Agent to disburse the Deposit or give the Escrow Agent any instructions with respect to the Deposit, in each case, except (x) with Buyer’s prior written consent (email being sufficient) to such disbursement or instruction in accordance with this Agreement or (y) if a final non

appealable order of any court of competent jurisdiction has directed such disbursement. The Escrow Agent's escrow fees and charges shall be paid by the Seller.

**Section 3.3 Allocation.** The Buyer shall, not later than sixty (60) days after the Closing Date, prepare and deliver to the Seller an allocation of the Purchase Price (and the Assumed Liabilities and other relevant items, to the extent properly taken into account for Tax purposes) among the Purchased Assets (the "Allocation") in accordance with Section 1060 of the Code, the Treasury Regulations thereunder and other applicable Law for the Seller's review and approval (such approval not to be unreasonably withheld, conditioned or delayed). The Allocation shall be conclusive and binding on the Parties unless the Seller notifies the Buyer in writing that the Seller objects to one or more items reflected in the Allocation, and specify the reasonable basis for such objection, within ten (10) days after delivery to the Seller of the Allocation. In the case of such an objection, the Seller and the Buyer shall negotiate in good faith to resolve any disputed items. Any resolution by the Seller and the Buyer shall be conclusive and binding on the parties once set forth in writing (any such conclusive and binding Allocation, the "Final Allocation"). If the Seller and the Buyer are unable to resolve all disputed items within fifteen (15) days after the delivery of the Seller's written objection to the Buyer, the Buyer and the Seller shall jointly retain a mutually agreed independent internationally recognized accounting firm (the "Accounting Firm") (which may in turn select an appraiser, if needed) to resolve any disputed item(s). The costs, fees and expenses of the Accounting Firm shall be allocated by such Accounting Firm between the Buyer and the Seller based upon the percentage of the aggregate contested amount submitted to such accounting firm that is ultimately awarded to the Buyer, on the one hand, or the Seller on the other hand, such that the Buyer bears a percentage of such costs and expenses equal to the percentage of the contested amount awarded to the Seller and the Seller bears a percentage of such costs and expenses equal to the percentage of the contested amount awarded to the Buyer. The Accounting Firm shall resolve any such dispute within thirty (30) days after the retention, and the Final Allocation shall be adjusted to reflect any such resolution of any disputed item(s). The Parties agree to (and shall cause their Affiliates to) file all Tax Returns (including the filing of IRS Form 8594 with their U.S. federal income Tax Return for the taxable year that includes the date of the Closing) consistent with, and shall not take any position in connection with Tax matters that is inconsistent with, the Final Allocation unless otherwise required by a final determination within the meaning of Section 1313 of the Code or any corresponding provision of state, local or non-U.S. Law or as the Buyer or the Seller (as applicable) determines is necessary to settle a dispute with a Tax Authority after making a good faith effort to defend the Final Allocation. In the event that a Governmental Authority disputes the Final Allocation, the Party receiving notice of such dispute shall promptly notify the other Party hereto, and the Seller and the Buyer shall, and shall cause their respective Affiliates to, use their commercially reasonable efforts to defend such Final Allocation in any applicable proceeding. Notwithstanding the foregoing, in administering the Bankruptcy Case, the Bankruptcy Court shall not be required to apply the Final Allocation, and neither the Debtor Entities, nor any other parties in interest, shall be bound by such Final Allocation, for purposes of determining the manner in which the Purchase Price should be allocated either, as between the Selling Entities and their respective estates, or as among the Purchased Assets themselves, for non-tax purposes.

## ARTICLE IV THE CLOSING

Section 4.1 Time and Place of the Closing. Upon the terms and subject to the satisfaction or, to the extent permitted by applicable Law, waiver of the conditions contained in Article VIII of this Agreement, the closing of the sale of the Purchased Assets and the assumption of the Assumed Liabilities contemplated by this Agreement (the “Closing”) shall take place (i) remotely by electronic exchange of counterpart signature pages or (ii) at the offices of Latham & Watkins LLP, 1271 Avenue of the Americas, New York, NY 10020, at 8:00 a.m. (eastern time) as promptly as practicable, and at no time later than the third (3rd) Business Day following the date on which all of the conditions set forth in Article VIII have been satisfied or, to the extent permitted by applicable Law, waived by the applicable Party in writing (other than conditions which by their nature are to be satisfied at the Closing, but subject to the satisfaction or, to the extent permitted, waiver of such conditions at or prior to the Closing), or at such other place and time as the Buyer and the Seller may mutually agree. The date on which the Closing actually occurs is herein referred to as the “Closing Date.”

Section 4.2 Deliveries by the Seller. At or prior to the Closing, the Seller shall deliver or cause to be delivered the following to the Buyer, or to one or more Affiliates designated by Buyer:

- (a) the Bill of Sale, duly executed by the Selling Entities;
- (b) the Assignment and Assumption Agreement, duly executed by the Selling Entities;
- (c) the IP Assignment Agreements, duly executed by the applicable Selling Entities;
- (d) the Transition Services Agreement, in form and substance as set forth in Section 7.19, duly executed by the applicable Selling Entities, their Affiliates and any other purchaser of assets of the Selling Entities, as applicable;
- (e) a copy of the Sale Order as entered by the Bankruptcy Court;
- (f) the certificate contemplated by Section 8.2(c); and
- (g) a properly executed IRS Form W-9 from each Selling Entity (or, if applicable, its regarded owner for U.S. federal income tax purposes).

Section 4.3 Deliveries by the Buyer. At or prior to the Closing, the Buyer shall deliver or cause to be delivered the following to the Seller:

- (a) the Cash Purchase Price, payable in accordance with Section 3.1(b);
- (b) the Deposit in accordance with Section 3.2;
- (c) the Bill of Sale, duly executed by the Buyer;

- (d) the Assignment and Assumption Agreement, duly executed by the Buyer;
- (e) the Transition Services Agreement, in form and substance as set forth in Section 7.19, duly executed by the Buyer;
- (f) the IP Assignment Agreements, duly executed by the Buyer; and
- (g) the certificate contemplated by Section 8.3(c).

## **ARTICLE V REPRESENTATIONS AND WARRANTIES OF THE SELLING ENTITIES**

Except (a) as set forth in the disclosure schedule delivered by the Seller to the Buyer (the “Seller Disclosure Schedule”) on the date hereof (with specific reference to the representations and warranties in this Article V to which the information in such schedule relates; *provided, however*, that, disclosure in the Seller Disclosure Schedule as to a specific representation or warranty shall qualify any other sections of this Article V to the extent (notwithstanding the absence of a specific cross reference) it is reasonably apparent from the face of such disclosure that such disclosure relates to such other sections) and (b) such exceptions that result from the filing and commencement of the Bankruptcy Case, including the entry of the Sale Order and any other Orders of the Bankruptcy Court necessary to consummate the Transactions, each Selling Entity hereby represents and warrants to the Buyer (in the case of any assets or liabilities of the Selling Entities, solely with respect to the Purchased Assets, the Assumed Liabilities or the Business) as follows:

Section 5.1 Organization, Standing and Corporate Power. Each Selling Entity is a corporation or other entity duly organized, validly existing and in good standing (or its equivalent) under the laws of the jurisdiction of its incorporation or organization and has the requisite corporate or other entity power and authority to own or lease all of its properties and assets and to carry on its business as it is now being conducted. Subject to the necessary authority from the Bankruptcy Court, each Debtor Entity is duly licensed or qualified to do business in each jurisdiction in which the nature of the business conducted by it or the character or location of the properties and assets owned or leased by it makes such licensing or qualification necessary, except where the failure to be so licensed or qualified, has not had, or would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect.

Section 5.2 Authority; Execution and Delivery; Enforceability. Each of the Selling Entities has all necessary power and authority to execute and deliver this Agreement and the other Transaction Documents to which it is a party, to perform and comply with each of its obligations hereunder and thereunder and, upon entry and effectiveness of the Sale Order, in accordance with the terms hereof and thereof, will have all necessary corporate or similar authority to consummate the Transactions. The execution and delivery by the Selling Entities of this Agreement and the other Transaction Documents to which any Selling Entity is a party, the performance and compliance by the Selling Entities with each of their obligations herein and therein, and the consummation by it of the Transactions have been duly and validly authorized and approved by all necessary corporate or other action on the part of the Selling Entities, and no other corporate or other Proceedings on the part of the Selling Entities and no other stockholder votes are necessary

to authorize the execution of this Agreement or the other Transaction Documents, or the performance or consummation by the Selling Entities of the Transactions. Each Selling Entity has duly and validly executed and delivered this Agreement and will (as of the Closing) duly and validly execute and deliver the other Transaction Documents to which it is a party and, assuming the due authorization, execution and delivery by the Buyer of this Agreement and the other Transaction Documents to which it is party, and by the other parties to the Transaction Documents, this Agreement constitutes and the other Transaction Documents will constitute (as of the Closing) legal, valid and binding obligations of each Selling Entity, enforceable against such Selling Entity in accordance with its terms, subject in all cases to (a) bankruptcy, insolvency, fraudulent transfer, reorganization, moratorium and other similar Laws of general application affecting or relating to the enforcement of creditors' rights generally and (b) general equitable principles, whether considered in a proceeding at law or in equity (such exceptions described in the foregoing clauses (a) and (b), collectively, the "Enforceability Exceptions").

### Section 5.3 No Conflicts.

(a) Subject to the entry of the Sale Order and any other requisite Bankruptcy Court approvals necessary to consummate the transactions contemplated by this Agreement and the other Transaction Documents, the authorization, execution and delivery of this Agreement and the other Transaction Documents does not and will not, and the performance by the Selling Entities of this Agreement and the other Transaction Documents will not, with or without notice, lapse of time or both, (i) conflict with or violate any provision of any Selling Entity's organizational or governing documents, (ii) assuming that all consents, approvals, authorizations and permits described in Section 5.3(b) have been obtained and all filings and notifications described in Section 5.3(b) have been made and any waiting periods thereunder have terminated or expired, conflict with or violate any Law, Permit or Order applicable to any Selling Entity or by which any property or asset of any Selling Entity is bound or affected, (iii) except as set forth in Section 5.3(a) of the Seller Disclosure Schedule, require any consent or approval under, result in any breach of or any loss of any benefit under, constitute a change of control or default (or an event which with notice or lapse of time or both would become a default) under or give to others any right of termination, vesting, amendment, acceleration or cancellation of, or result in the creation of a Encumbrance (other than a Permitted Encumbrance), in each case on or with respect to any Purchased Assets pursuant to or under, any Material Contract or material Permit to which any Selling Entity is party or (iv) result in the creation or imposition of any Encumbrance on any Purchased Asset, except for Permitted Encumbrances except, with respect to clauses (iii) and (iv), as would not, individually or in the aggregate, reasonably be expected to have a Material Adverse Effect.

(b) The execution and delivery by the Selling Entities of this Agreement and the other Transaction Documents does not and will not, and the consummation by the Selling Entities of the Transactions and compliance by the Selling Entities with any of the terms or provisions hereof will not, require any Consent, approval, authorization or permit of, or filing with or notification to, any Governmental Authority, except (i) compliance with any applicable requirements under the Regulatory Laws, and (ii) the entry of the Sale Order by the Bankruptcy Court.

Section 5.4 Legal Proceedings and Orders. Except as has not had, or would not reasonably be expected to have, a Material Adverse Effect, or except as described in Section 5.4

of the Seller Disclosure Schedule, other than in connection with the Bankruptcy Case, there is no pending or, to the Knowledge of the Seller, threatened Proceeding against or affecting the Selling Entities or the Business, and as of the date hereof, no Person has commenced or, to the Knowledge of the Seller, threatened in writing to commence any Proceeding (a) that relates to and would reasonably be expected to materially and adversely affect the Business or any of the Purchased Assets, or (b) that would reasonably be expected to have the effect of preventing, materially delaying, making illegal or otherwise materially interfering with any of the transactions contemplated by this Agreement. To the Knowledge of the Seller, except as described in Section 5.4 of the Seller Disclosure Schedule, there is no material Order to which any of the Selling Entities, the Business or any of the Purchased Assets is subject that would reasonably be expected to have the effect of preventing, materially delaying, making illegal or otherwise materially interfering with any of the transactions contemplated by this Agreement.

Section 5.5 Permits. Section 5.5 sets forth a complete and correct list of all material federal, state, provincial, local and foreign governmental licenses, franchises, permits, certificates, registrations, consents, certificates, rights, agreements, approvals, orders, exemptions, billing, qualifications and authorizations (“Permits”) used or held by the Selling Entities with respect to the Business, other than in connection with or as a result of the Bankruptcy Case. Except as set forth in Section 5.5 of the Seller Disclosure Schedule, other than in connection with or as a result of the Bankruptcy Case, each of the Selling Entities has all Permits required to own the Purchased Assets and conduct and operate the Business in a manner consistent with the current practices of the Selling Entities in the Ordinary Course of Business. Except as set forth in Section 5.5 of the Seller Disclosure Schedule, other than in connection with or as a result of the Bankruptcy Case, each of the Selling Entities, has all Permits necessary for the conduct of their business and the use of their properties and assets, as presently conducted and used, and each of the Permits is valid, subsisting and in full force and effect, except as has not had, or would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect.

Section 5.6 Compliance with Law. Each of the Selling Entities is in compliance in all material respects, and for the past five (5) years, has been in compliance in all material respects, with all Laws and Orders relating to the Purchased Assets (including the use thereof) and the Business, except as set forth in Section 5.6 of the Seller Disclosure Schedule or not material to the Business. None of the Selling Entities has received any written citation, complaint, Order, or other communication since in the past five (5) years from a Governmental Authority that alleges that such Selling Entity is not in compliance with any Law or Order.

Section 5.7 Absence of Certain Developments. Since the Balance Sheet Date, (a) no Material Adverse Effect has occurred, and (b) except as set forth in Section 5.7 of the Seller Disclosure Schedule and other than in connection with the Bankruptcy Case, the Business been conducted, in all material respects in the Ordinary Course of Business.

Section 5.8 Financial Statements.

(a) Section 5.8(a) of the Seller Disclosure Schedule contains true and complete copies of: (i) the Business’ consolidated unaudited balance sheet as of March 31, 2025 (such date, the “Balance Sheet Date”), and the related statements of income for the three (3)-month period then ended, and (ii) the Business’ consolidated unaudited balance sheet and statements of income

for the fiscal years ended December 31, 2024 (all such financial statements referred to in (i) and (ii), the “Seller Financial Statements”). Except as set forth on Section 5.8(a) of the Seller Disclosure Schedule, the Seller Financial Statements present fairly in all material respects the financial condition and results of operations of the Business as of the times and for the periods referred to therein in all material respects in accordance with GAAP, consistently applied (subject in the case of the unaudited financial statements to (x) the absence of footnote disclosures and other presentation items, and (y) changes resulting from year-end adjustments). Section 5.8(a) of the Seller Disclosure Schedules is qualified by the fact that throughout the period covered by the Seller Financial Statements, (i) the Business has not operated as a standalone entity, but rather as a line of business intermingled with the Excluded Businesses, (ii) the Seller Financial Statements includes allocated figures as between the Business and the Excluded Businesses, (iii) the Seller Financial Statements are not necessarily indicative of what the results of operations or financial position of the respective Excluded Businesses will be in the future.

(b) The Selling Entities do not have any Liabilities required by GAAP to be reflected or reserved on a consolidated balance sheet of the Seller (or the notes thereto) except (i) as disclosed, reflected or reserved against in the most recent balance sheet included in the Seller Financial Statements or the notes thereto, (ii) for Liabilities incurred in the Ordinary Course of Business since the Balance Sheet Date, (iii) for Liabilities disclosed in Section 5.8(b) of the Seller Disclosure Schedule, or (iv) for Liabilities that, individually or in the aggregate, have not had, or would not reasonably be expected to have, a Material Adverse Effect.

#### Section 5.9 Employees; Employee Benefit Plans.

(a) Section 5.9(a) of the Seller Disclosure Schedule sets forth a true and complete list of each material (i) “employee benefit plan” as defined in Section 3(3) of the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), whether or not subject to ERISA, (ii) end of service or severance, termination protection, retirement, pension, profit sharing, deferred compensation, phantom, equity or equity-based, health or welfare, employment, independent contractor, vacation, change in control, transaction, retention, bonus or other incentive, fringe benefit, paid time off or similar plan, agreement, arrangement, program or policy, or (iii) other plan, Contract, policy or arrangement providing compensation or benefits, in each case whether or not written, in the case of clauses (i)-(iii), that is sponsored, maintained, administered, contributed to or entered into by any Selling Entity or any of their respective ERISA Affiliates, for the benefit of any of its current or former directors, officers, employees or individual independent contractors (each, a “Service Provider”) (the “Seller Compensation and Benefit Programs”).

(b) Neither the Selling Entities nor any trade or business that, together with any Selling Entity, would be deemed a single employer within the meaning of Section 414(b), (c), (m) or (o) of the Code or Section 4001 of ERISA (an “ERISA Affiliate”) or other applicable Laws maintains, contributes to, or sponsors (or has in the past six years maintained, contributed to or sponsored), or otherwise has any liability in respect of, a multiemployer plan as defined in Section 3(37) of ERISA or plan subject to Title IV or Section 302 of ERISA or Section 412 of the Code or other applicable Laws, nor have any Selling Entities or any of their respective ERISA Affiliates been obligated to contribute or have any Liability with respect to any of the foregoing within the past six (6) years.

(c) Neither the execution nor the delivery of this Agreement or any other Transaction Document nor the consummation of the transactions contemplated herein or therein, either alone or in conjunction with any other event, including any termination of employment, will: (i) entitle any Transferred Employee or Transferred Service Provider to any payment; (ii) increase the amount of compensation or benefits due to any Employee or Service Provider; (iii) accelerate the vesting, funding, or time of payment of any compensation, equity award, or other benefits; (iv) result in any obligation or other Liability to or obligation or commitment by Buyer or any of its Affiliates to any Employee or Service Provider; or (v) give rise to payments or benefits to any Employee or Service Provider that, separately or in the aggregate, would be nondeductible to the Buyer under Section 280G of the Code or would result in an excise Tax on any Employee or Service Provider under Section 4999 of the Code, in each case, that could result in any Liability to Buyer or its Affiliates. No Seller Compensation and Benefit Program provides for the gross-up or reimbursement of Taxes under Section 4999 or Section 409A of the Code or otherwise.

(d) None of the Selling Entities is a party to, or otherwise bound by, any collective bargaining agreement or other Contract with a Union. No Employee (in such capacity) is represented by a Union. To the Knowledge of the Seller, there are no Union organizing activities or demands of any Union for recognition or certification pending or threatened against any Selling Entity, and there have been no such activities or demands for the past three (3) years prior to the date hereof.

(e) Section 5.9(e) of the Seller Disclosure Schedule sets forth a materially true, correct and complete list setting forth for each Employee and Service Provider, in each case, as applicable: (i) name (or, if required by applicable Law, an anonymized identifying number), (ii) title, (iii) job title or description of position, (iv) place of employment or engagement (including city and state/province), (v) name of legal employer or engaging entity, (vi) current annual salary or hourly wage rate, (vii) target bonus or commissions opportunity and total bonus paid in respect of the last completed fiscal year, (viii) deferred or contingent compensation, (ix) start date of employment, and, (x) for any Employee who is inactive or on a leave of absence, the reason for such leave or inactive status, the commencement date of the leave and the expected return to work date, if known.

#### Section 5.10 Material Contracts.

(a) Section 5.10(a) of the Seller Disclosure Schedule sets forth a list of each Material Contract as of the date of this Agreement. For purposes of this Agreement, “Material Contract” means any of the following types of the Contracts to which a Selling Entity is a party or by which a Selling Entity is bound:

(i) any Contract for the employment of any officer, individual employee or other person on a full-time or consulting basis providing for base compensation in excess of \$500,000 per annum that is not terminable by such Selling Entity upon notice of sixty (60) days or less;

(ii) any (A) Intellectual Property Agreement that is not terminable by such Selling Entity for convenience other than non-exclusive licenses granted by a Selling Entity in the Ordinary Course of Business; (B) any Contracts under which any Selling



Entity is a licensee, sublicensee or otherwise granted any right or interest relating to any Intellectual Property of a third party in connection with the operation of the Business, other than (x) non-exclusive licenses for generally commercially available, off-the-shelf Software with aggregate annual fees of less than \$25,000 that are immaterial to the Business, and (y) immaterial, non-exclusive licenses provided ancillary to the sale of products or provision of services; and (C) any Contract under which any Selling Entity receives technology services from a third party that are not immaterial to the Business;;

(iii) any Contract or group of related Contracts with the same party for the purchase of products or services, in either case, under which the aggregate undelivered balance of such products and services has a selling price in excess of \$250,000 and which is not terminable by such Selling Entity upon notice of ninety (90) days or less;

(iv) any Contract that contains any provision (A) limiting, in any material respect, the right of the Selling Entities to engage in any business, compete with any Person, or operate anywhere in the world, or (B) granting any exclusivity right to any third party or containing a “most favored nation” provision in favor of any third party, in each case of (A) and (B), other than (x) a Contract that can be terminated upon notice of ninety (90) days or less, or (y) customer Contracts entered into in the Ordinary Course of Business granting exclusive rights to certain of the Selling Entities’ services or containing “most favored nation” provisions with respect to certain of the Selling Entities’ products;

(v) any Contract relating to any acquisition or disposition by such Selling Entity of any business (whether by asset or stock purchase or otherwise) or any merger, consolidation or similar business combination transaction, (A) entered into at any time since January 1, 2020 or (B) pursuant to which such Selling Entity has remaining material payment or performance obligations in excess of \$250,000;

(vi) any Contract with any Material Customer or Material Supplier;

(vii) any material joint venture or partnership Contract;

(viii) any lease for personal property which is material to the Business; or

(ix) any material lease relating to the Leased Real Estate.

(b) Each Material Contract is a valid and binding obligation of each Selling Entity thereto, as applicable, and, to the Knowledge of the Seller, the other parties thereto, enforceable against each of them in accordance with its terms, except, in each case, (i) as such enforceability may be limited by the Enforceability Exceptions or (ii) as set forth in Section 5.10(b) of the Seller Disclosure Schedule.

(c) None of the Selling Entities is, and to the Knowledge of the Seller, the other parties thereto are not, in breach of or default under the Material Contracts, and none of the Selling Entities has waived any material rights under any Material Contracts, except, in each case, (i) as a result of the Bankruptcy Case, (ii) as set forth in Section 5.10(c) of the Seller Disclosure Schedule, (iii) for Contracts that have been or will be rejected in the Bankruptcy Case or (iv) as would not be material to the Business. None of Selling Entities nor, to the Knowledge of the Seller, any other

party to any such Material Contract, is in, or, has received notice of any, material breach of or material default under (including any condition that with the passage of time or the giving of notice would cause such a material breach or material default) any such Material Contract, and, to the Knowledge of the Seller, no event or circumstance has occurred that, with notice or lapse of time or both, would be reasonably likely to constitute a material breach of any such Material Contract or a material default thereunder. No party to any such Material Contract has provided written notice to any other party thereto of its intent to cancel or terminate such contract.

Section 5.11 Intellectual Property; Information Technology.

(a) Section 5.11(a) of the Seller Disclosure Schedule sets forth, as of the date of this Agreement, a complete and accurate list of all (i) Registered IP, including the Business Marks, and (ii) domain names included in the Business IP, in each case, listing for each entry (as applicable), registrant, the registrar and the expiration date of registration. None of the Registered IP is involved in any opposition, cancellation, nullity, reissue, reexamination or other proceeding or action challenging the validity, enforceability or ownership of such Registered IP.

(b) Section 5.11(b) of the Seller Disclosure Schedule sets forth, as of the date of this Agreement, a complete and accurate list of all Intellectual Property licensed or made available to the Selling Entities with respect to the Business. The Business IP together with all Intellectual Property licensed or made available to the Selling Entities pursuant to the Assumed Agreements include all of the Intellectual Property necessary and sufficient to enable the Buyer to conduct the Business from and after Closing in substantially the same manner as currently conducted by the Seller and its Subsidiaries. The Business Marks and the Trademarks licensed pursuant to Section 7.15(b) constitute all of the Trademarks used in the Business as it is conducted as of the date of this Agreement. Section 5.11(b) of the Seller Disclosure Schedule sets forth a complete and accurate list of all such Assumed Agreements.

(c) Section 5.11(c) of the Seller Disclosure Schedule sets forth a complete and accurate list of all Open Source Software used by or held for use in the Business, identifying for each the governing license and the product(s) or service(s) of the Business in which it is used. No Open Source Software has been incorporated in, linked to, distributed with or otherwise used in connection with any Software used by or held for use in the Business in any manner that may (i) require, or condition the use or distribution of any such Software on, the disclosure, licensing or distribution of any source code for any portion of such Software or (ii) otherwise impose any material limitation, restriction or condition on the right or ability to use, allow third parties to use, distribute or enforce any Intellectual Property. No person or entity other than a Selling Entity possesses or has a right to receive (contingent or otherwise) a copy, in any form (print, electronic or otherwise), of any source code of Business IP that is Software.

(d) Neither of the Selling Entities nor the Business is infringing, misappropriating, diluting, or otherwise violating any Intellectual Property rights of any Person. There is no Proceeding pending and none of the Selling Entities has received any charge, complaint, claim, demand, or notice since January 1, 2020 (or earlier, if presently not fully resolved) alleging: either (i) any such infringement, misappropriation, dilution, or violation or (ii) challenging the use, validity, ownership, or enforceability of any Business IP.

(e) To the Knowledge of the Seller, no Person is infringing, misappropriating, diluting or otherwise violating any Business IP. No Selling Entity has made or asserted any charge, complaint, claim, demand or notice since January 1, 2020 alleging any such infringement, misappropriation, dilution, or violation.

(f) The IT Systems operate as required by the Selling Entities and are sufficient for the Business. The IT Systems and all Software that is Business IP or otherwise used in or held for use in the Business operate free of defects and deficiencies and do not contain any Malicious Code.

(g) Each employee and independent contractor of each Selling Entity has executed a binding agreement assigning to the applicable Selling Entity ownership of all Intellectual Property they create within the scope of their employment, engagement or services for a Selling Entity or using any Intellectual Property, equipment, facilities or other resources of a Selling Entity, except as would not result in such Intellectual Property not being exclusively owned by the applicable Selling Entity.

Section 5.12 Data Privacy. The Selling Entities are, and have at all times been, in material compliance with all applicable: (i) externally published policies relating to the Selling Entities' processing of Personal Information, (ii) terms of any agreements to which the Selling Entities are bound relating to the processing of Personal Information by the Selling Entities, and (iii) all Privacy Laws. The Selling Entities implement and maintain commercially reasonable technical, administrative, physical and operational safeguards consistent with industry standards that are designed to protect Personal Information stored in its information technology systems as required by applicable Privacy Laws. No Selling Entity has experienced any material Security Breach, nor has any Selling Entity received any notices or complaints from any Person regarding the processing of Personal Information or compliance with Privacy Laws.

Section 5.13 Taxes. Except as has not had, or would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect:

(a) all Tax Returns relating to the Business or the Purchased Assets that are required by applicable Law to be filed by or with respect to any Selling Entity have been timely filed (taking into account any extension of time within which to file), and all such Tax Returns are true, complete, and accurate;

(b) each of the Selling Entities has timely paid all Taxes relating to the Business or the Purchased Assets due and owing by it, including any Taxes required to be withheld from amounts owing to, or collected from, any employee, creditor, or other third party, other than Taxes not due as of the date of the filing of the Bankruptcy Case as to which subsequent payment was not required by reason of the Bankruptcy Cases or Taxes that are being contested in good faith in appropriate Proceedings;

(c) no deficiencies for Taxes relating to the Business or the Purchased Assets have been claimed, proposed or assessed by any Governmental Authority in writing against the Selling Entities except for deficiencies which have been fully satisfied by payment, settled or

withdrawn or adequately reserved for in accordance with GAAP or other generally accepted accounting principles applicable to the financial statements of the Selling Entities;

(d) there are no audits, examinations, investigations or other proceedings ongoing or pending against or with respect to the Selling Entities with respect to any Taxes relating to the Business or the Purchased Assets and no written notification has been received by the Selling Entities that such an audit, examination, investigation or other proceeding has been proposed; and

(e) there are no Encumbrances for Taxes relating to the Business or the Purchased Assets upon any property or assets of the Selling Entities, except for Permitted Encumbrances.

Section 5.14 Insurance. Except as would not have, or would not reasonably be expected to have, a Material Adverse Effect, the Selling Entities are insured with policies in such amounts and with such deductibles and covering such risks as are generally deemed adequate and customary for their respective industries. Except as set forth in Section 5.14 of the Seller Disclosure Schedule, all premiums due and payable under the applicable insurance policies of the Selling Entities primarily relating to the Business have been timely paid as of the date of this Agreement. No Selling Entity (i) has been denied in writing any insurance coverage for which it has applied or (ii) received any written notice regarding a termination or material reduction of coverage with respect to their respective insurance policies.

Section 5.15 Title to Assets; Real Property; Sufficiency of Assets.

(a) Except as set forth in Section 5.15(a) of the Seller Disclosure Schedule, the Selling Entities have good and valid title to, or have good and valid leasehold interests in, all of the Purchased Assets, free and clear of all Encumbrances other than Permitted Encumbrances. Upon consummation of the transactions contemplated by this Agreement, the Buyer will have acquired good, transferable, indefeasible valid and marketable title in and to, or a valid leasehold interest in, each of the Purchased Assets, free and clear of all Encumbrances (other than Assumed Liabilities and Permitted Encumbrances) to the maximum extent permitted by Section 363 of the Bankruptcy Code.

(b) None of the Selling Entities owns any real property.

(c) The Selling Entities have good and valid leasehold title to the Leased Real Estate free and clear of all Encumbrances (other than Permitted Encumbrances).

Section 5.16 Environmental Matters.

(a) None of the Selling Entities has received any written notification of any material allegation of actual or potential responsibility for any Release or threatened Release regarding any Hazardous Materials, the subject matter of which has not been resolved.

(b) Except as has not had, or would not reasonably be expected to result in a Material Adverse Effect, none of the Selling Entities has any material unresolved obligations pursuant to any consent decree or consent order or is otherwise subject to any material unresolved obligations pursuant to any judgment, decree, or judicial or administrative order, in each case,

relating to compliance with Environmental Laws, Environmental Permits or to the investigation, sampling, monitoring, treatment, remediation, response, removal or cleanup of Hazardous Materials.

(c) Except as has not had, or would not reasonably be expected to result in a Material Adverse Effect, no Selling Entity has treated, stored, disposed of, arranged for or permitted the disposal of, transported, handled, released, nor, to the Knowledge of the Seller, exposed any Person to, any Hazardous Materials except in compliance in all material respects with Environmental Laws.

Section 5.17 Brokers. Except as set forth in Section 5.17 of the Seller Disclosure Schedule, none of the Selling Entities have used any investment banker, broker, finder or similar agent in connection with the Transactions, and no Person is entitled to any investment banker, brokerage, financial advisory, finder's or other similar fee or commission payable by any Selling Entity in connection with the Transactions.

Section 5.18 OFAC; Foreign Corrupt Practices Act; Anticorruption Laws.

(a) No Selling Entity or, to the Knowledge of Seller, any director, officer, or employee acting on behalf of such Selling Entity, is currently, or during the past five (5) years prior to the date hereof has been, subject to any material U.S. sanctions administered by the Office of Foreign Assets Control of the U.S. Treasury Department ("OFAC").

(b) No Selling Entity or, to the Knowledge of the Seller, any director, officer, agent, employee or other person acting on behalf of such Selling Entity has during the past three (3) years prior to the date hereof, in the course of its actions for, or on behalf of, such Selling Entity (i) used any corporate funds for any material unlawful contribution, gift, entertainment or other unlawful expenses relating to political activity; (ii) made any direct or indirect material unlawful payment to any domestic government official "foreign official" (as defined in the U.S. Foreign Corrupt Practices Act of 1977, as amended, and the rules and regulations thereunder (collectively, the "FCPA")) or employee from corporate funds; (iii) materially violated or is in material violation of any provision of the FCPA or any applicable non-U.S. anti-bribery statute or regulation; or (iv) made any unlawful material bribe, rebate, payoff, influence payment, kickback or other unlawful payment.

(c) Except as has not had, or would not reasonably be expected to, individually or in the aggregate, have a Material Adverse Effect, the Selling Entities have implemented and maintained in effect policies and procedures that are designed to ensure material compliance by the Selling Entities with Anticorruption Laws.

Section 5.19 Material Customers; Material Suppliers.

(a) Section 5.19(a) of the Seller Disclosure Schedule sets forth a list of the ten largest customers (measured by revenue generated by the Business) of each of the Selling Entities and the Business, delineated by Selling Entity and the Business (collectively, the "Material Customers") during the twelve (12) month period ended December 31, 2024 and the twelve (12) month period ended December 31, 2023. Except as set forth in Section 5.19(a) of the Seller Disclosure Schedule, there has been no written or, to the Knowledge of the Seller, oral notice

received from any such party of any termination, cancellation or limitation of, or any materially adverse modification or change in, the business relationship of the Selling Entities or the Business with any Material Customer.

(b) Section 5.19(b) of the Seller Disclosure Schedule sets forth a list of the ten largest vendors and suppliers (measured by fees paid or payable or attributable to the Business) of each of the Selling Entities and the Business, delineated by Selling Entity and the Business (collectively, the “Material Suppliers”) during the twelve (12) month period ended December 31, 2024 and the twelve (12) month period ended December 31, 2023. Except as set forth in Section 5.19(b) of the Seller Disclosure Schedule, there has been no written or, to the Knowledge of the Seller, oral notice received from any such party of any termination, cancellation or limitation of, or any materially adverse modification or change in, the business relationship of the Selling Entities or the Business with any Material Suppliers.

Section 5.20 Affiliate Transactions. Except as set forth in Section 5.20 of the Seller Disclosure Schedule, no Affiliate of the Seller (other than the Selling Entities), or any officer or director of the Selling Entities (a) is a party to any agreement or transaction with the Selling Entities, other than (i) employment arrangements in the Ordinary Course of Business and (ii) the Seller Compensation and Benefits Programs, (b) has any material interest in any material property used in the Business by the Selling Entities, (c) owns any material interest in, or is an officer, director, employee or consultant of, any Person which is, or is engaged in business as a supplier or customer of the Selling Entities, or (d) owns any material interest in, or is an officer, director, employee or consultant of any Affiliate of Seller or any Selling Entity.

## **ARTICLE VI REPRESENTATIONS AND WARRANTIES OF BUYER**

The Buyer hereby represents and warrants to the Selling Entities as follows:

Section 6.1 Organization and Good Standing. The Buyer is a corporation duly organized, validly existing and, to the extent applicable, in good standing (or its equivalent) under the jurisdiction of its incorporation or organization and has the requisite corporate power and authority to carry on its business as it is being conducted on the date hereof.

Section 6.2 Authority Relative to this Agreement. The Buyer has all necessary power and authority to execute and deliver this Agreement and the other Transaction Documents to which it is party, to perform and comply with each of its obligations hereunder and thereunder and to consummate the Transactions. The execution and delivery by the Buyer of this Agreement and the other Transaction Documents to which it is party, the performance and compliance by the Buyer with each of its obligations herein and therein and the consummation by the Buyer of the Transactions have been duly and validly authorized and approved by all necessary corporate or other action on the part of the Buyer. The Buyer has duly and validly executed and delivered this Agreement, and the other Transaction Documents to which it is party will be duly executed and delivered by the Buyer and, assuming the due and valid authorization, approval, execution and delivery by the Selling Entities of this Agreement and the other Transaction Documents, this Agreement and the other Transaction Documents to which the Buyer is party constitutes or will

constitute the Buyer's legal, valid and binding obligation, enforceable against the Buyer in accordance with its terms, subject to the Enforceability Exceptions.

**Section 6.3 No Violation; Consents.**

(a) The authorization, execution and delivery of this Agreement or the other Transaction Documents by the Buyer does not and will not, and the performance by the Buyer of this Agreement and the other Transaction Documents to which it is party will not, with or without notice, lapse of time or both, (i) conflict with or violate any provision of the organizational documents of the Buyer, (ii) assuming that all consents, approvals, authorizations and permits described in Section 6.3(b) have been obtained and all filings and notifications described in Section 6.3(b) have been made and any waiting periods thereunder have terminated or expired, conflict with or violate any Law or Order applicable to the Buyer, or by which any property or asset of the Buyer is bound or affected or (iii) require any consent or approval under, result in any breach of or any loss of any benefit under, constitute a change of control or default (or an event which with notice or lapse of time or both would become a default) under or give to others any right of termination, vesting, amendment, acceleration or cancellation of, or result in the creation of an Encumbrance on any property or asset of the Buyer, pursuant to, any Contract or Permit to which the Buyer is a party, except, with respect to clauses (ii) and (iii), for any such conflicts, violations, breaches, defaults or other occurrences which would not reasonably be expected, individually or in the aggregate, to prevent or materially delay the consummation of the Transactions.

(b) Assuming the accuracy of the representations and warranties of the Selling Entities in Section 5.3(a), the execution and delivery by the Buyer of this Agreement and the other Transaction Documents to which it is party does not and will not, and the consummation by the Buyer of the Transactions and compliance by the Buyer with any of the terms or provisions hereof will not, require any consent, approval, authorization or permit of, or filing with or notification to, any Governmental Authority, except (i) compliance with any applicable requirements under the Regulatory Laws, (ii) the entry of the Sale Order by the Bankruptcy Court or (iii) such other Consents where failure to obtain such Consents would not reasonably be expected, individually or in the aggregate, to prevent or materially delay the Transactions.

**Section 6.4 Legal Proceedings and Orders.** Except for the Bankruptcy Case, there is no Proceeding pending, or, to the Knowledge of the Buyer, threatened that, individually or in the aggregate, would reasonably be expected to prevent or materially delay the Transactions, and the Buyer is not subject to any outstanding Order that, individually or in the aggregate, would reasonably be expected to prevent or materially delay the Transactions.

**Section 6.5 Brokers.** The Buyer has not used any investment banker, broker, finder or similar agent in connection with the Transactions, and no Person is entitled to any investment banker, brokerage, financial advisory, finder's or other similar fee or commission payable by the Buyer or any of its Affiliates in connection with the Transactions. Any such fees shall be paid in full by the Buyer.

**Section 6.6 Solvency.** Immediately after giving effect to the Transactions, the Buyer shall be solvent and shall have adequate capital to carry on its business. No transfer of property is being made and no obligation is being incurred in connection with the Transactions with the intent

to hinder, delay or defraud either present or future creditors of the Buyer or the Seller. In connection with the Transactions, the Buyer has not incurred, nor plans to incur, debts beyond its ability to pay as they become absolute and matured.

Section 6.7 Financial Capability. The Buyer, as of the date hereof, and on the Closing Date will have, sufficient funds available to pay the Purchase Price and consummate the transactions contemplated by this Agreement.

Section 6.8 Certain Arrangements. As of the date hereof, there are no Contracts, undertakings, commitments, agreements or obligations, whether written or oral, between the Buyer, on the one hand, and any Affiliate or member of the management of the Selling Entities or their respective board of directors or board of managers (or applicable governing body of any Affiliate of the Selling Entities), any holder of equity or debt securities of the Selling Entities, or any lender or creditor of the Selling Entities or any of their Affiliates, on the other hand, that would be reasonably likely to prevent, restrict, impede or affect adversely the ability of the Selling Entities to entertain, negotiate or participate in any of the Transactions.

## **ARTICLE VII COVENANTS OF THE PARTIES**

Section 7.1 Conduct of Business of Selling Entities. Except (u) as set forth on Section 7.1 of the Seller Disclosure Schedule, (v) any limitations on operations imposed by the Bankruptcy Court or the Bankruptcy Code, (w) as required by applicable Law, Order or a Governmental Authority, (x) to the extent related to an Excluded Asset or an Excluded Liability, (y) as contemplated or required by the terms of any Transaction Document, or (z) as otherwise consented to in writing by the Buyer (such consent not to be unreasonably withheld, conditioned or delayed), during the period commencing on the date of this Agreement and continuing through the Closing or the earlier termination of this Agreement in accordance with its terms:

(a) each of the Selling Entities shall use commercially reasonable efforts to (taking into account in each case (A) the fact that the Bankruptcy Case has commenced, (B) the fact that the Business will be operated while in bankruptcy, (C) the fact that the operation of the Business may require additional financing, and (D) the fact that the continuing operation of the Business, including payments to suppliers, will be subject to the approval of the Bankruptcy Court) (i) operate the Business in the Ordinary Course of Business, and (ii) preserve in all material respects the Purchased Assets; and

(b) the Selling Entities shall not:

(i) acquire any material assets, securities, properties, interests or businesses for the conduct of the Business, tangible or intangible, other than in the Ordinary Course of Business (including in respect of any Accounts Receivable);

(ii) sell, lease (as lessor), assign, transfer or otherwise dispose of (or permit to become subject to any additional material Encumbrance, other than (A) Permitted Encumbrances, (B) Encumbrances arising under any Order of the Bankruptcy Court relating to the use of cash collateral (as defined in the Bankruptcy Code), or (C) Encumbrances arising in connection with any debtor-in-possession financing of the Selling



Entities) any material Purchased Assets, in each case, except for (1) non-exclusive licenses of Business IP granted in the Ordinary Course of Business or Software, (2) the collection of receivables or the payment of payables in the Ordinary Course of Business, and (3) the use of prepaid assets or amounts and Documentary Materials in the conduct of the Business;

(iii) sell, assign, transfer, grant any security interest in, or otherwise encumber or dispose of any material Business IP;

(iv) grant any license or sublicense to any material Business IP (other than pursuant to non-exclusive licenses or sublicenses granted in the Ordinary Course of Business);

(v) abandon, allow to lapse, disclaim or dedicate to the public, or fail to make any filing, pay any fee, or take any other action necessary to maintain in full force and effect, or to maintain the ownership, validity, and enforceability of any material registrations relating to Business IP, except as would not be material to the Business;

(vi) (A) accelerate, or take any action intended to accelerate, or change any of its practices, policies, procedures, or timing of the collection or invoicing of any Accounts Receivable in each case, in a manner inconsistent with the Ordinary Course of Business; (B) modify the payment terms of (including concessions for early payment of), or discount, any Accounts Receivable related to the Business in a manner inconsistent with the Ordinary Course of Business; (C) waive, settle or compromise any Accounts Receivable related to the Business in a manner inconsistent with the Ordinary Course of Business; or (D) change any of its practices, policies, procedures regarding the accrual of Accounts Receivable related to the Business;

(vii) incur or make any material capital expenditure that would be an Assumed Liability;

(viii) amend in any material and adverse respect or voluntarily terminate any Assumed Agreement or Assumed Real Property Lease, in each case other than in the Ordinary Course of Business; provided, that no Selling Entity shall be required to enter into any extension or amendment with respect to any Assumed Agreement or Assumed Real Property Lease that would otherwise terminate prior to the Closing;

(ix) merge or consolidate with or into any legal entity, dissolve, liquidate or otherwise terminate its existence;

(x) amend the certificate of incorporation, bylaws or comparable organizational documents of any Selling Entity;

(xi) incur any material indebtedness for borrowed money, enter into any capital lease or guarantee any such indebtedness, in each case that would constitute an Assumed Liability, other than (A) the DIP Obligations, (B) in accordance with the DIP Order, or (C) accounts payable or other amounts payable in the Ordinary Course of Business;

(xii) make any material loans, advances or capital contributions to, or investments in, any other Person (other than any other Selling Entity) with respect to the Business;

(xiii) make any change in any method of accounting or accounting practice or policy, except as required by applicable Law or GAAP (or any interpretation thereof);

(xiv) commence, settle or propose to settle any material Proceedings that could reasonably be expected to materially diminish the value of the Purchased Assets or impair title thereto or result in an Assumed Liability, in each case other than any Proceeding in respect of which any related liability is fully covered by an insurance policy;

(xv) materially change any Tax accounting elections, methods, principles or practices relating to the Business or the Purchased Assets, except insofar as may be required by applicable Law or GAAP or other generally accepted accounting principles applicable to any Selling Entity (or any interpretation thereof); or

(xvi) authorize any of the foregoing, or commit or agree to do any of the foregoing.

Section 7.2 [Reserved].

Section 7.3 Access to and Delivery of Information; Maintenance of Records.

(a) From the date hereof until the earlier of the Closing and the termination of this Agreement, to the extent permitted by applicable Law, the Selling Entities shall, during ordinary business hours and upon reasonable prior notice (i) give the Buyer and the Buyer's Representatives reasonable access to the Seller's accountants, counsel, financial advisors and other representatives, officers and senior management, all books, records and other documents and data, and all offices and other facilities of the Selling Entities related to the Business; *provided, however,* that, in connection with such access, the Buyer and the Buyer's Representatives shall minimize disruption to the Business and shall not disrupt the Bankruptcy Case and the Auction; *provided, further, however,* that in connection with the Buyer's and/or the Buyer's Representatives' access of such offices and other facilities, the Buyer and/or the Buyer's Representatives shall be accompanied at all times by a representative of the Selling Entities unless the Seller otherwise agrees, shall not materially interfere with the use and operation of such offices and other facilities, and shall comply with all reasonable safety and security rules and regulations for such offices and other facilities, (ii) permit the Buyer and the Buyer's Representatives to make such reasonable inspections and copies of all books, records and other documents of the Selling Entities related to the Business as the Buyer may reasonably request, and (iii) furnish the Buyer with such reasonably available financial and operating data and other information as the Buyer and the Buyer's Representatives may from time to time reasonably request. Notwithstanding anything to the contrary set forth in this Section 7.3, no access to, or examination of, any information or other investigation shall be permitted to the extent that it would require disclosure of information subject to attorney-client, attorney work product or other legal privilege or any applicable Law; *provided, however,* that the Selling Entities shall use commercially reasonable efforts to provide the Buyer,

to the extent possible, with access to the relevant information in a manner that would not reasonable be expected to violate such to attorney-client, attorney work product or other legal privilege or applicable Law. The Buyer agrees to, and will cause its Representatives to, sign any access letters required in connection with any such provision of information or access or the conduct of any such investigation or examination contemplated by this Section 7.3(a) and Section 7.3(b). Notwithstanding anything to the contrary herein, in no event shall any of the Selling Entities or their respective Affiliates be required to provide the Buyer or any of its Affiliates or their respective Representatives with access to or copies of any trade secrets related to the Business at any time prior to the Closing.

(b) Between the Closing Date and the complete dissolution and liquidation of the Selling Entities, the Buyer and the Buyer's Representatives shall have reasonable access to the Selling Entities' books and records, including all information pertaining to the Assumed Agreements and Assumed Real Property Leases, in the possession of the Selling Entities to the extent that (i) such books, records and information relate to any period prior to the Closing Date and are not already in the possession of the Buyer or the Buyer's Representatives, and (ii) such access is reasonably required by the Buyer in connection with the Assumed Liabilities, the operation of the Business following the Closing or the Purchased Assets. Such access shall be afforded by the Seller upon receipt of reasonable advance notice and during normal business hours and without undue disruption to its business or that of any other Selling Entity. If any of the Selling Entities shall desire to dispose of any books and records constituting Excluded Assets prior to its dissolution, the Seller shall (x) give the Buyer at least thirty (30) days prior written notice of such disposition, and (y) give the Buyer a reasonable opportunity, at the Buyer's expense, to segregate and remove such books and records exclusively relating to the Purchased Assets and the Assumed Liabilities as the Buyer may select or to copy at the Buyer's sole cost and expense such books and records relating to the Purchased Assets and the Assumed Liabilities as the Buyer may select. Notwithstanding anything to the contrary set forth in this Section 7.3(b), no access to, or examination of, any information or other investigation shall be permitted to the extent that it would require disclosure of information subject to attorney-client, attorney work product or other legal privilege or any applicable Law.

(c) Between the Closing Date and the complete dissolution and liquidation of the Selling Entities, the Selling Entities and their Representatives shall have reasonable access to all of the books and records of the Selling Entities delivered to the Buyer at Closing or pursuant to Section 7.3(b) above, including all Documentary Materials and all other information pertaining to the Assumed Agreements and Assumed Real Property Leases to the extent that (i) such books, records and information relate to any period prior to the Closing Date or the winding down of any of the remaining business, assets or liabilities of the Selling Entities, the dissolution and liquidation of the Selling Entities, the performance of the obligations of the Selling Entities hereunder and under the other Transaction Documents or any Excluded Asset or Excluded Liability, and (ii) such access is reasonably required by the Debtor Entities in connection with the Bankruptcy Case, the Excluded Liabilities or the Excluded Assets. Such access shall be afforded by the Buyer upon receipt of reasonable advance notice and during normal business hours and without undue disruption to its business, and the Buyer shall permit the Selling Entities and their Representatives to make such reasonable copies of such books, records and information as they may reasonably request. Notwithstanding anything to the contrary set forth in this Section 7.3(c), no access to, or examination of, any information or other investigation shall be permitted to the extent that it would

require disclosure of information subject to attorney-client, attorney work product or other legal privilege or any applicable Law.

(d) Between the Closing Date and the complete dissolution and liquidation of the Selling Entities, the Selling Entities and their Representatives shall have reasonable access upon receipt by Buyer of reasonable advance notice and during normal business hours and without unreasonable interference to its business to the employees of the Buyer, and books and records of the Buyer, in connection with the winding down of any remaining business and assets of the Selling Entities, the dissolution and liquidation of the Selling Entities, and the performance of the obligations of the Selling Entities hereunder and under the other Transaction Documents, and the Buyer shall cooperate, to the extent reasonably requested, therewith; *provided, however*, that such access or assistance does not unreasonably interfere with the operation of the Business following the Closing; and *provided, further, however*, that should the Selling Entities request assistance above and beyond that contemplated by this Section 7.3(d) (e.g., as to the incurrence by the Buyer of out-of-pocket expenses), the Buyer will reasonably cooperate with the Selling Entities subject to the Selling Entities' reimbursement of such actual out-of-pocket expenses.

(e) All information obtained by the Buyer or the Buyer's Representatives pursuant to this Section 7.3 shall be subject to the terms of the Confidentiality Agreement.

Section 7.4 Expenses. Except to the extent otherwise specifically and expressly provided herein, any other Transaction Documents or in the Sale Order, whether or not the Transactions are consummated, all costs and expenses incurred in connection with this Agreement and the Transactions shall be borne by the Party incurring such costs and expenses.

Section 7.5 Further Assurances.

(a) Subject to the terms and conditions of this Agreement, at all times prior to the earlier of the Closing and the termination of this Agreement in accordance with its terms, each of the Parties shall use its reasonable efforts to take, or cause to be taken, all actions, and to do, or cause to be done, all things reasonably necessary, proper or advisable under applicable Laws to consummate and make effective the Transactions.

(b) From time to time, on or after the Closing Date until the dissolution and liquidation of the Selling Entities, as and when requested by either Party and at such requesting Party's expense, the other Party will execute and deliver, or cause to be executed and delivered, all such further conveyances, notices, assumptions, assignments, documents and other instruments as such requesting Party may reasonably deem necessary or desirable to evidence and effectuate the Transactions (including for the avoidance of doubt, the transfer and conveyance of any Purchased Assets that may be in the possession of the Selling Entities or their Affiliates to the Buyer).

(c) Except as set forth herein, nothing in this Section 7.5 shall (i) require the Selling Entities to make any expenditure or incur any obligation on their own or on behalf of the Buyer, or (ii) prohibit the Selling Entities from taking such actions as are necessary to conduct the Auction, as are required by the Bankruptcy Court or as would otherwise be permitted under Section 7.1.

**Section 7.6 Public Statements.** Unless (a) in the reasonable judgment of the disclosing Party after consultation with counsel, otherwise required by or necessary to comply with applicable Law, the rules or regulations of any applicable securities exchange or as may be requested by a Governmental Authority (provided that, to the extent reasonably practicable and legally permissible, the disclosing party consults with the other party prior to making such disclosure), (b) except for disclosure of matters that become a matter of public record as a result of the Bankruptcy Case and any filings or notices related thereto, or (c) except for any such press release or announcement that is consistent with previous public statements made jointly by or otherwise agreed between the Buyer and the Selling Entities, the Buyer, on the one hand, and the Selling Entities, on the other hand, shall consult with and provide each other the opportunity to review and comment before issuing any press release or otherwise making any public statement with respect to this Agreement, the Transactions or the activities and operations of the other Parties and shall not issue any such release or make any such statement without the prior written consent of the Seller or the Buyer, respectively (such consent not to be unreasonably withheld, conditioned or delayed). Notwithstanding the foregoing and subject to Section 7.3(e), the Buyer, Selling Entities and their respective Affiliates may, without such consultation or consent, in the Ordinary Course of Business make confidential communications to existing or prospective general and limited partners, equity holders, members, managers and investors of such Person or any Affiliates of such Person, in each case, who are subject to customary confidentiality restrictions.

**Section 7.7 Governmental Authority Approvals and Cooperation.** During the period from the Effective Date until the earlier of the Closing or termination of this Agreement:

(a) Each of the Buyer and the Seller shall, as promptly as reasonably practicable after the date of this Agreement (and, in any event, within ten (10) Business Days), file with the United States Federal Trade Commission (the “FTC”) and the United States Department of Justice (the “DOJ”) the notification and report form, to the extent the Parties determine that such filing is required to be filed with respect to the transactions contemplated hereby pursuant to the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended (the “HSR Act”). Any such notification and report form shall be in substantial compliance with the requirements of the HSR Act. In addition, each Party agrees to make, or to cause to be made, as promptly as reasonably practicable any filing or provide any notice that may be required under any other Regulatory Law at the Closing or following the Closing and in connection with the Closing. The Buyer shall pay all filing fees and other charges for the filing required under any Regulatory Law by the Buyer and the Selling Entities. Each of the Buyer and the Seller shall (and shall cause their respective Affiliates to) furnish to the other such necessary information and reasonable assistance as the other may reasonably request in connection with its preparation of any filing or submission which is necessary under the HSR Act and any other Regulatory Law. The Seller and the Buyer shall keep each other apprised of the status of any substantive communications with, and any inquiries or requests for additional information from, the FTC and the DOJ relating to the transactions contemplated hereby. If such a filing is made, each of the Buyer and the Seller shall use its commercially reasonable efforts to obtain any clearance required under the Regulatory Laws for the consummation of the transactions contemplated hereby as promptly as practicable.

(b) The Buyer shall use commercially reasonable efforts to resolve such objections, if any, as may be asserted by any Governmental Authority with respect to the transactions contemplated by this Agreement under the HSR Act, the Sherman Act, as amended,

the Clayton Act, as amended, the Federal Trade Commission Act, as amended, and any other applicable United States federal or state or foreign Laws that are designed to prohibit, restrict or regulate actions having the purpose or effect of monopolization or restraint of trade or lessening competition through merger or acquisition or any Laws with respect to foreign investment (collectively, the “Regulatory Laws”). The Buyer and its Affiliates shall use commercially best efforts to take such action as may be reasonably required to cause the expiration of the notice periods under the HSR Act or other Regulatory Laws with respect to such transactions as promptly as possible after the execution of this Agreement.

(c) Each Party (i) shall cooperate with each other Party in connection with the filings and Consents contemplated by this Section 7.7, (ii) shall promptly inform each other Party of any substantive communication received by such Party from any Governmental Authority (other than the Bankruptcy Court) concerning this Agreement, the Transactions and any filing, notification or request for Consent related thereto, and (iii) shall permit each other Party to review in advance any proposed written communication or information submitted to any such Governmental Authority (other than the Bankruptcy Court) in response thereto and in good faith consider the other Party’s reasonable comments on drafts of any such communication or information. In addition, none of the Selling Entities or the Buyer shall (and shall ensure that their respective Affiliates do not) agree to participate in any substantive meeting, discussion, telephone call or conference with any Governmental Authority (other than the Bankruptcy Court) in respect of any filings, investigation or other inquiry with respect to this Agreement, the Transactions or any such filing, notification or request for Consent related thereto unless it consults with the other Parties in advance and, to the extent permitted by any such Governmental Authority and applicable Law, gives the other Parties the opportunity to attend and participate thereat, in each case to the maximum extent practicable. The Selling Entities and the Buyer shall, and shall cause their respective Affiliates to, furnish, on an outside counsel only basis the Buyer’s Representatives and the Seller’s Representatives, as the case may be, copies of all material correspondence, filings and communications between it and its Affiliates (and the Buyer’s Representatives and the Seller’s Representatives, as applicable) on the one hand, and the Governmental Authority (other than the Bankruptcy Court) or members of its staff on the other hand, with respect to this Agreement, the Transactions or any such filing, notification or request for Consent related thereto (in each case, excluding documents and communications which are subject to preexisting confidentiality agreements or to the attorney-client privilege or work product doctrine). Each of the Selling Entities and the Buyer shall (and shall cause their respective Affiliates to) furnish each other Party with such necessary information and assistance as such other Party and its Affiliates may reasonably request in connection with its preparation of necessary filings, registrations or submissions of information to any Governmental Authority in connection with this Agreement, the Transactions and any such filing, notification or request for Consent related thereto.

(d) During the period from the Effective Date until the earlier of the Closing or termination of this Agreement, the Buyer shall not take any action, or refrain from taking any action, or permit any action to be taken or not taken, that would reasonably be expected to have the effect of preventing, materially delaying, making illegal or otherwise materially interfering with the ability of the Parties to consummate any of the Transactions.

#### Section 7.8 Employee Matters.

(a) No later than three (3) days prior to the Closing Date, Buyer shall deliver to Seller (i) a list of Employees of the Selling Entities to whom Buyer intends to offer (or intends to cause its applicable Affiliate to offer) at will employment effective as of the Closing Date in Buyer's sole and absolute discretion on terms and conditions consistent with this Section 7.8 (which offers may, in Buyer's sole discretion, be made in the form of an "opt-out" transfer letter to the extent permitted by applicable law) and (ii) a list of Service Providers of the Selling Entities whom Buyer intends to retain engagement effective as of the Closing Date in Buyer's sole and absolute discretion on terms and conditions in Buyer's sole and absolute discretion. Each such employee who is offered and accepts such offers of employment with Buyer (or its applicable Affiliate) based on the initial terms and conditions set by Buyer (in its sole and absolute discretion) and further actually commences employment with Buyer as of the Closing Date will become a "Transferred Employee," with such employment with Buyer (or its applicable Affiliate) to commence at 8:01 a.m. (eastern time) on the Closing Date. Each such service provider who actually commences engagement with Buyer as of the Closing Date will become a "Transferred Service Provider," with such engagement with Buyer (or its applicable Affiliate) to commence at 8:01 a.m. (eastern time) on the Closing Date. The applicable Selling Entity shall terminate, or shall cause to be terminated, effective as of immediately prior to 8:01 a.m. (eastern time) on the Closing Date, the employment of all Transferred Employees and the engagement of all Transferred Service Providers. The Selling Entities will reasonably cooperate with any reasonable requests by Buyer in order to facilitate the offers of employment and delivery of such offers. Neither Buyer nor any of its Affiliates shall have any Liability for any pay, benefits, or similar claims of any (x) employee or other service provider who is not a Transferred Employee or Transferred Service Provider or (y) Transferred Employees or Transferred Service Providers earned or accrued prior to the Closing Date, which Liabilities in each case, shall remain the sole responsibility of the Selling Entities, as applicable, and Buyer (and its Affiliates) shall not be required to maintain any minimum benefit or compensation levels or prevent any change in the employee benefits provided to any Transferred Employees or Transferred Service Providers, except as required by Law. The Selling Entities and their Affiliates shall have no Liability for any pay, benefits or similar claims of any Transferred Employee or Transferred Service Provider that are earned or accrued on or following the Closing Date, which Liabilities in each case, shall be the sole responsibility of Buyer and its Affiliates, as applicable. The Buyer and its Affiliates shall have no Liability whatsoever for, and the Selling Entities shall retain, any and all Liabilities (including statutory or contractual severance benefits) with respect to, (A) any compensation or other obligations owing or purported to be owing to any current or former employee or other service provider by the Selling Entities, including any severance (including statutory or contractual severance benefits), separation pay, change of control payments or benefits, retention payments, or any other payments or benefits arising in connection with the termination of such employee's employment by or such service provider's services to the Selling Entities (whether occurring or arising prior to, upon or after the Closing Date), or (B) any cause of action under the WARN Act by any past or present employee or other service provider (whether or not a Transferred Employee or a Transferred Service Provider) in connection with such employee's employment with or such service provider's services to any Selling Entities (or any other "employment loss" or similar action identified in the WARN Act). As soon as reasonably practicable following Buyer's request, and in any event no later than five Business Days prior to the Closing Date, Seller shall provide Buyer with a written schedule of each "employment loss" (as defined in the WARN Act) experienced by any employee or other service provider of the Selling Entities during the 90-day period prior to the Closing Date (including the

location of employment of such employee, and the reason for the employment loss) and such other information as Buyer may reasonably request to determine whether any actions taken by the Selling Entities prior to, upon, or after the Closing Date, or any actions taken by Buyer or its Affiliates upon or after the Closing Date, is reasonably likely to require the delivery of notice or payment in lieu of notice (under the WARN Act or otherwise) to any individuals (it being understood that any notices or filings required under the WARN Act with respect to any “employment loss” with any Selling Entity or any Affiliates thereof shall remain the sole obligation of the Selling Entities). The Selling Entities and Buyer intend that the consummation of the transactions contemplated by the Transaction Documents shall not alone constitute a severance or termination of employment of any employee or other service provider prior to or upon the Closing for purposes of any severance or termination benefit plan, program, policy, agreement or arrangement of the Selling Entities, and that Transferred Employees shall have continuous and uninterrupted employment immediately before and immediately after the Closing.

(b) Seller and Buyer hereby agree to follow the standard procedure relating to employment Tax reporting as provided in Section 4 of Rev. Proc. 2004-53, I.R.B. 2004-35. Accordingly, the Selling Entities shall have employment Tax reporting responsibilities for the wages and other compensation paid by or on behalf of the Selling Entities to Employees and Buyer shall have employment tax reporting responsibilities for the wages and other compensation paid by or on behalf of Buyer (or its applicable Affiliate) to Transferred Employees.

(c) The Selling Entities shall be liable for all workers’ compensation, short- and long-term disability, medical, prescription drug, dental, vision, life insurance, accidental death and dismemberment, and other welfare benefit claims (“Welfare Claims”) incurred (i) at any time by their Employees and their eligible dependents who are not Transferred Employees, or (ii) prior to the Closing Date by the Transferred Employees and their eligible dependents. With respect to Welfare Claims incurred on or after the Closing Date by the Transferred Employees and their eligible dependents, Buyer shall be solely responsible. For these purposes, a Welfare Claim shall be deemed to be incurred: (A) in the case of workers’ compensation and short-term disability benefits, at the time of the injury, sickness, or other event giving rise to the claim for such benefits; (B) in the case of medical, prescription, drug, dental, or vision benefits, at the time the professional services, equipment, or prescription drugs covered by the applicable plan are obtained; (C) in the case of life insurance benefits, upon death; and (D) in the case of accidental death and dismemberment benefits, at the time of the accident. In the case of workers’ compensation claims arising out of injuries with an identifiable date of occurrence sustained prior to the Closing Date, including injuries sustained on or after the Closing Date that are aggravations, exacerbations, or re-injuries of medical conditions or diagnoses resulting from injuries that were sustained before the Closing Date or arising out of injuries or occupational diseases without an identifiable date of occurrence or exposure, originating from within the Selling Entities’ facilities and which are alleged to have been sustained or contracted on or prior to the Closing Date, such workers’ compensation claims shall be deemed to be incurred prior to the Closing Date.

(d) The Selling Entities shall be solely responsible for compliance with the requirements of Section 4980B of the IRC and Part 6 of Subtitle I of ERISA, including provision of continuation coverage (within the meaning of COBRA), with respect to all Employees and Service Providers, and their respective eligible spouses and dependents, for whom a “qualifying event” (within the meaning of COBRA) occurs at any time on or prior to the Closing Date



(including qualifying events that occur in connection with the transactions contemplated by the Transaction Documents). Buyer shall be responsible for compliance with such health care continuation requirements with respect to all Transferred Employees and their respective eligible spouses and dependents for whom a “qualifying event” (within the meaning of COBRA) occurs after the Closing Date.

(e) The applicable Selling Entity will be responsible for paying final wages to the Transferred Employees via the applicable Selling Entity’s normal payroll process on the Closing Date. To the extent that a Transferred Employee is entitled under applicable Law to be paid for any vacation days accrued or earned but not yet taken by such Transferred Employee as of the Closing Date, the applicable Selling Entity shall pay to each Transferred Employee all amounts in respect of vacation days and other paid time off accrued but not taken by such Transferred Employee on or prior to the Closing Date and Buyer shall have no obligation to honor such accrued vacation days or paid time off after the Closing Date.

(f) Following the date of this Agreement, the Selling Entities and Buyer shall reasonably cooperate in all matters reasonably necessary to effect the transactions contemplated by this Section 7.8, including (i) exchanging information and data relating to workers’ compensation, employee benefits, and employee benefit plan coverages and any information that is reasonably necessary to affect their respective Tax withholding, accounting, and reporting obligations under applicable Law, (ii) obtaining any governmental approvals required hereunder, (iii) responding to reasonable questions posed by employees, labor unions, employee representatives, or any other Persons, (iv) providing offers of employment to the Employees and Service Providers selected by Buyer in accordance with Section 7.8(a) and (v) providing to the Buyer, no later than the Closing Date, copies of all available Form I-9s and supporting employment eligibility documents for the Transferred Employees, each as maybe provided in accordance with applicable Law. The Parties shall reasonably cooperate in good faith with respect to any communications to employees and other service providers regarding the transactions contemplated by this Agreement and the other Transaction Documents.

(g) If requested by the Buyer (in the Buyer’s sole and absolute discretion) no later than the Closing Date, (i) the Parties shall reasonably cooperate to cause the Buyer or one of its Affiliates to assume the immigration rights and Liabilities of the Selling Entities solely with respect to the Transferred Employees and, (ii) to the extent permitted by Law, the Buyer shall be the successor-in-interest to the Selling Entities’ immigration petitions solely with respect to the Transferred Employees.

(h) The Parties acknowledge and agree that all provisions contained in this Section 7.8 are included for the sole benefit of the parties to this Agreement, and that nothing in this Agreement, whether express or implied, shall create any third party beneficiary or other rights (i) in any other Person, including any employee, former employee, or other service provider of the Selling Entities (including the Employees, Service Providers, Transferred Employees or Transferred Service Providers), any participant in any employee benefit plan maintained by any of the parties, or any dependent or beneficiary thereof, or (ii) to continued employment or engagement with any of the parties hereto or any of their respective Affiliates. Nothing contained in this Section 7.8 is intended to be or shall be considered to be an amendment or adoption of any compensation or benefit plan, program, Contract, arrangement, or policy of the parties hereto or

any of their respective Affiliates. In addition, nothing contained in this Section 7.8 shall interfere with the Parties' or any of their respective Affiliates' right to amend, modify, or terminate any compensation or benefit plan, program, Contract, arrangement, or policy in accordance with its provisions or to terminate the employment or engagement of any employee or other service providers of any Selling Entity (including the Employees and Service Providers) or, following the Closing, of the Transferred Employees or Transferred Service Providers.

#### Section 7.9 Tax Matters.

(a) Any sales, use, goods and services, harmonized sales, property transfer or gains, documentary, stamp, registration, recording, value added, or similar Tax payable in connection with the sale or transfer of the Purchased Assets and the assumption of the Assumed Liabilities ("Transfer Taxes") shall be borne and paid by the Buyer. The Buyer shall pay any Transfer Taxes either to the appropriate Selling Entities or to the relevant Governmental Authorities as required by applicable Law. The Selling Entities and the Buyer shall (and shall cause their respective Affiliates to) use their commercially reasonable efforts and cooperate in good faith to minimize the incidence of any Transfer Taxes. The Buyer shall prepare and file all necessary Tax Returns or other documents with respect to all such Transfer Taxes to the extent permitted under applicable Tax Law. The Buyer shall reimburse the Seller and its Affiliates for any Transfer Taxes borne by the Seller or such Affiliates.

(b) For purposes of this Agreement, all Taxes and Tax Liabilities with respect to the Business and the Purchased Assets that relate to the Straddle Period shall be apportioned between the Pre-Closing Tax Period and Post-Closing Tax Period as follows: (i) in the case of property and similar Taxes on a per-diem basis, and (ii) in the case of all other Taxes (other than Transfer Taxes), as though the taxable year terminated at the close of business on the Closing Date.

(c) The Seller and the Buyer agree to furnish or cause to be furnished to each other, upon request, as promptly as practicable, such information and assistance as is reasonably necessary for the filing of Tax Returns, the making of any election relating to Taxes, the preparation for any audit or other proceeding by Governmental Authority and the prosecution or defense of any claim, suit or other proceeding relating to any Tax. Such information and assistance shall include providing reasonable access to any of the books and records of the Selling Entities retained by the Selling Entities or delivered to the Buyer at Closing or provided pursuant to Section 7.3(b). Access to books and records shall be afforded upon receipt of reasonable advance notice and during normal business hours.

(d) The Parties agree to treat any payment made from one Party to another pursuant to this Agreement that is not reflected as part of the Purchase Price under this Agreement as an adjustment to the Purchase Price for all income Tax purposes, unless otherwise required by applicable Law.

#### Section 7.10 [Reserved].

#### Section 7.11 Submission for Bankruptcy Court Approval.

(a) All of the Parties shall use their respective reasonable best efforts to have the Sale Hearing no later than July 31, 2025, and to have the Sale Order entered no later than three

(3) Business Days after the conclusion of the Sale Hearing. The Buyer agrees that it will promptly take such actions as are reasonably requested by the Debtor Entities to assist in obtaining entry of the Sale Order, including furnishing affidavits or other documents or information for filing with the Bankruptcy Court for the purposes, among others, of providing necessary assurances of performance by the Buyer under this Agreement and any Assumed Agreements and demonstrating that the Buyer is a “good faith” purchaser under section 363(m) of the Bankruptcy Code. The Debtor Entities shall give notice under the Bankruptcy Code of the request for entry of the Sale Order to all Persons entitled to such notice, including all Persons that have asserted Encumbrances in the Purchased Assets and all non-debtor parties to the Assumed Agreements and the Assumed Real Property Leases, and other appropriate notice, including such additional notice as the Bankruptcy Court shall direct or as the Buyer may reasonably request, and provide appropriate opportunity for hearing, to all parties entitled thereto, of all motions, orders, hearings, or other Proceedings in the Bankruptcy Court relating to this Agreement or the Transactions. The Debtor Entities shall be responsible for making all appropriate filings relating to this Agreement or the Transactions with the Bankruptcy Court, which filings shall be submitted, to the extent practicable, to the Buyer prior to their filing with the Bankruptcy Court for the Buyer’s prior review.

(b) An initial list of the agreements, contracts and other leases that may ultimately constitute the Assumed Agreements and the Assumed Real Property Leases (as amended, modified or supplemented from time to time, the “Cure Schedule”) shall be filed no later than the deadline established by the Bidding Procedures Order. The Cure Schedule shall describe the potential Assumed Agreements and the potential Assumed Real Property Leases in sufficient detail to provide adequate notice to the non-debtor parties to such Contracts. Upon revision of Section 2.1(c) or Section 2.1(d) of the Seller Disclosure Schedule in accordance with Section 2.5(b), the Seller shall add any Assumed Agreements or Assumed Real Property Leases, respectively, to the Cure Schedule or remove any Assumed Agreements or Assumed Real Property Leases (other than Assumed Agreements and Assumed Real Property Leases irrevocably designated for assumption pursuant to Section 2.5(d)) from such exhibit, as applicable. The Cure Schedule shall set forth the amounts necessary to cure defaults under each Assumed Agreement and Assumed Real Property Lease shown thereon, as reasonably determined in good faith by the Seller. In cases in which the Seller is unable to establish that a default exists, the relevant cure amount shall be set at \$0.00.

(c) Each Debtor Entity and the Buyer shall consult with one another regarding pleadings which any of them intends to file with the Bankruptcy Court in connection with, or which might reasonably affect, the Bankruptcy Court’s entry of the Sale Order.

(d) Unless Buyer is in material breach of this Agreement or this Agreement has been terminated in accordance with Section 9.1, each Selling Entity covenants and agrees that if the Sale Order is entered, the terms of any plan (including any plan with respect to wind-down, dismissal or conversion of the Bankruptcy Case) submitted by the Selling Entities to the Bankruptcy Court for confirmation or otherwise supported by the Selling Entities (i) shall not conflict with, supersede, abrogate, nullify, or restrict the terms of this Agreement or any Transaction Document (including any Transition Services Agreement) or the rights of Buyer hereunder, or prevent or materially interfere with the consummation or performance of the Transactions (including any transition under any Transition Services Agreements, the novation of any Government Contracts, the transfer of the FedRAMP Authorization and separation of any

Shared Contracts or Shared Assets), including any transaction that is contemplated by or approved pursuant to the Sale Order and (ii) shall provide that the Selling Entities (or their respective successors) will continue to turn over any funds received in respect of any Purchased Assets and any non-assignable assets, including any Government Contracts prior to novation, in each case, in accordance with this Agreement, that all parties thereto disclaim any interest in such funds and that such funds are not subject to any Encumbrances. If the Sale Order or any other Order of the Bankruptcy Court relating to this Agreement shall be appealed or any petition for certiorari or motion for rehearing or re-argument shall be filed with respect thereto, each Selling Entity agrees to take all action as may be commercially reasonable and appropriate to defend against such appeal, petition or motion, and Buyer agrees to cooperate in such efforts, and each Party agrees to use its reasonable efforts to obtain an expedited resolution of such appeal.

(e) Following the Closing, until such date after the Transactions have been completed (including any transition under any Transition Services Agreements, the novation of any Government Contracts, the transfer of the FedRAMP Authorization (including any notice required in connection therewith) and separation of any Shared Contracts or Shared Assets) and the Sale Order has been substantially consummated and the Selling Entities are no longer a “debtor in possession” in this Bankruptcy Case, each Selling Entity shall (i) continue to be a “debtor in possession” under Chapter 11 of the Bankruptcy Code and maintain the legal existence and good standing of each Selling Entity and such Selling Entities’ insurance policies, accounts, letters of credit and other arrangements with financial institutions, (ii) reasonably cooperate with the Buyer and its Affiliates to consummate (A) the novation and transfer of any Contracts or Permits (including the FedRAMP Authorization) with any Governmental Authority that constitute Purchased Assets to the Buyer or its designees, (B) the transfer or replacement of the Selling Entities’ accounts and other arrangements with financial institutions to the Buyer or its designees, (C) the assignment to the Buyer or its designees of any Assumed Agreements and the Assumed Real Property Leases that have not been assigned as of the Closing, (D) any of the other transactions contemplated by this Agreement that have not been consummated as of the Closing, including executing instruments, making filings and taking other actions reasonably necessary for any of the foregoing in any U.S. or non-U.S. jurisdiction, and (E) otherwise perform their obligations under and comply with the terms of this Agreement and any Transaction Document (including any Transition Services Agreement). Until the transfer or replacement of the arrangements contemplated by clause (B) above have been completed, each Selling Entity shall, on a daily basis or as requested by the Buyer in writing, transfer any funds that have been received by or on behalf of any Selling Entity to an account or accounts designated in writing by the Buyer.

#### Section 7.12 Overbid Procedures; Adequate Assurance.

(a) [Reserved.]

(b) The bidding procedures to be employed with respect to this Agreement and any Auction shall be those set forth in the Bidding Procedures Order. The Buyer agrees to be bound by and accept the terms and conditions of the Bidding Procedures Order (including the terms relating to the backup bidders) as approved by the Bankruptcy Court.

(c) [Reserved.]

(d) The Buyer shall provide adequate assurance as required under Section 365 of the Bankruptcy Code of the future performance by the Buyer of each Assumed Agreement and each Assumed Real Property Lease. The Buyer agrees that it will, and will cause its Affiliates to, take all actions reasonably required to assist in obtaining a Bankruptcy Court finding that there has been an adequate demonstration of adequate assurance of future performance under the Assumed Agreements and Assumed Real Property Lease, including furnishing non-confidential financial information and other documents or information for filing with the Bankruptcy Court and making the Buyer's Representatives available to testify before the Bankruptcy Court.

(e) [Reserved.]

(f) Nothing in this Agreement, including this Section 7.12, shall require any director or officer of any Selling Entity to violate their fiduciary duties to such Selling Entity. No action or inaction on the part of any director or officer of any Selling Entity that such director or officer reasonably believes is required by their fiduciary duties to such Selling Entity shall be limited or precluded by this Agreement; *provided, however*, that no such action or inaction shall prevent the Buyer from exercising any termination rights it may have hereunder as a result of such action or inaction.

Section 7.13 [Reserved]

Section 7.14 Transfer of Purchased Assets. The Buyer will make all necessary arrangements for the Buyer to take possession of the Purchased Assets, and, at the Buyer's expense, to transfer the same to a location owned or operated by the Buyer, to the extent necessary, as promptly as practicable following the Closing.

Section 7.15 Business Names; Seller Marks.

(a) Business Names. Promptly (but in no event later than ninety (90) days) following the Closing Date (or such reasonable longer period as necessary to effectuate the orderly wind-down of Selling Entities in accordance with applicable Law (the "Wind-Down") or any dissolution of such entity if a Selling Entity is winding down or dissolving), the Selling Entities shall, and shall cause their respective Affiliates to, use commercially reasonable efforts to obliterate, mask or remove all Business Names from all public facing assets that are owned by (or in the possession, custody, or control of) the Selling Entities or any of their respective Affiliates. The Seller and its Affiliates shall be permitted to use the Business Names (a) as a former name for legal and noticing purposes in connection with the Bankruptcy Case in other legal documents, in connection with the filing of Tax Returns and for the Wind-Down or in other legal documents related to the foregoing, and (b) to otherwise reference the historic relationship between the Seller, its Affiliates and the Business. The foregoing shall not permit Buyer or any of its Affiliates to register a business name or use as a d/b/a any of the Seller Marks.

(b) Use of Seller Marks. Except as expressly set forth in this Section 7.15(b), after the Closing, the Buyer shall not, and shall not permit any of its Affiliates to, use any of the Seller Marks. The Buyer, for itself and its Affiliates, acknowledges and agrees that, neither the Buyer nor any of its Affiliates shall have any rights in any of the Seller Marks and neither the Buyer nor any of its Affiliates shall contest or challenge the ownership or validity of any rights of

the Seller or any of its Affiliates in or to any of the Seller Marks. Seller acknowledges that the Seller Marks may have been utilized prior to the Closing in connection with the Business and that the continued use of the Seller Marks for a period not to exceed one-hundred and eighty (180) days following the Closing Date by the Buyer, solely in connection with the operation of the Business in substantially the same manner and with the same quality as prior to Closing and solely in the manner in which they currently appear shall, subject to the remainder of this Section 7.15(b) shall not be deemed a breach of this Section 7.15(b). Any and all goodwill generated by the use of the Seller Marks shall inure solely to the benefit of the Seller or the subsequent owner of such Seller Marks. In any event, the Buyer shall not, and shall cause its Affiliates not to, use the Seller Marks in any manner that may damage or tarnish the reputation of the owner of the Seller Marks or the goodwill associated with the Seller Marks. Additionally, Buyer shall have the right to use any domain name that is exclusively used in the Business that includes the word “monster” solely for purposes of redirecting users who visit that domain name to another domain name that does not include the word “monster,” and the Selling Entities hereby grant (and Seller Entities shall procure that any subsequent acquiror of the Monster trademarks grants) to Buyer and its Affiliates, its and their respective successors and assigns, with effect from and after the Closing, a perpetual, non-exclusive license to register and maintain such domains solely for such purposes.

Section 7.16 Purchased Assets “AS IS;” Certain Acknowledgements.

(a) The Buyer agrees, warrants and represents that (i) the Buyer is purchasing the Purchased Assets on an “AS IS” and “WITH ALL FAULTS” basis based solely on the Buyer’s own investigation of the Selling Entities, the Purchased Assets, the Assumed Liabilities, the Excluded Assets, the Excluded Liabilities and the Business, and (ii) neither the Selling Entities nor any of the Seller’s Representatives has made, and the Buyer has not relied on, any warranties, representations or guarantees, express, implied or statutory, written or oral, respecting the Selling Entities, the Purchased Assets, the Assumed Liabilities, the Excluded Assets, the Excluded Liabilities or the Business, the financial performance of the Selling Entities, the Purchased Assets, the Assumed Liabilities, the Excluded Assets, the Excluded Liabilities or the Business, or the physical condition of the Purchased Assets, except as expressly set forth in Article V (as modified by the Seller Disclosure Schedule) or in the other Transaction Documents. The Buyer further acknowledges that the consideration for the Purchased Assets specified in this Agreement has been agreed upon by after good-faith arms-length negotiation in light of the Buyer’s agreement to purchase the Purchased Assets “AS IS” and “WITH ALL FAULTS.” (except as expressly set forth in Article V (as modified by the Seller Disclosure Schedule) or in the other Transaction Documents). EXCEPT AS SET FORTH IN ARTICLE V OF THIS AGREEMENT (AS MODIFIED BY THE SELLER DISCLOSURE SCHEDULE) OR IN THE OTHER TRANSACTION DOCUMENTS, THE SELLING ENTITIES MAKE NO EXPRESS WARRANTY, NO WARRANTY OF MERCHANTABILITY, NO WARRANTY OF FITNESS FOR A PARTICULAR PURPOSE, AND NO IMPLIED OR STATUTORY WARRANTY WHATSOEVER WITH RESPECT TO ANY REAL OR PERSONAL PROPERTY OR ANY FIXTURES OR THE BUSINESS OR THE SELLING ENTITIES, THE PURCHASED ASSETS, THE ASSUMED LIABILITIES, THE EXCLUDED ASSETS, THE EXCLUDED LIABILITIES OR THE BUSINESS.

(b) The Buyer acknowledges and agrees that it (i) has had an opportunity to discuss the Business with the management of the Seller and has been afforded the opportunity to

ask questions of and receive answers from management of the Seller, (ii) has had reasonable access to the books and records of the Selling Entities, and (iii) has conducted its own independent investigation of the Selling Entities, the Business, the Purchased Assets, the Assumed Liabilities, the Excluded Assets, the Excluded Liabilities and the Transactions. In connection with the investigation by the Buyer, the Buyer has received or may receive from the Selling Entities certain projections, forward-looking statements and other forecasts and certain business plan information. The Buyer acknowledges and agrees neither the Selling Entities nor any other Person will have or be subject to any Liability or indemnification obligation to the Buyer or any other Person resulting from the distribution to, or use by, the Buyer or any of its Affiliates or any of the Buyer's Representatives of any information provided to the Buyer or any of its Affiliates or any of the Buyer's Representatives by the Selling Entities or any of the Seller's Representatives, including any information, documents, projections, forward-looking statements, forecasts or business plans or any other material made available in any "data room," any confidential information memoranda or any management presentations in expectation of or in connection with the Transactions.

(c) Except for the representations and warranties contained in Article V (as modified by the Seller Disclosure Schedule), the Buyer acknowledges that none of the Selling Entities nor any other Person on behalf of any Selling Entity makes any express or implied representation or warranty with respect to the Selling Entities, the Purchased Assets, the Assumed Liabilities, the Excluded Assets, the Excluded Liabilities or the Business, or with respect to any information provided to the Buyer or any of its Affiliates or any Representative of the Buyer, and the Selling Entities hereby disclaim any other representations or warranties made by the Selling Entities or any other Person with respect to the execution and delivery of this Agreement, the other Transaction Documents, the Selling Entities, the Purchased Assets, the Assumed Liabilities, the Excluded Assets, the Excluded Liabilities, the Business or the Transactions. The Buyer has not relied on any representation, warranty or other statement by any Person on behalf of the Selling Entities, other than the representations and warranties of the Selling Entities expressly contained in Article V (as modified by the Seller Disclosure Schedule). The Buyer acknowledges and agrees that the representations and warranties set forth in Article V (as modified by the Seller Disclosure Schedule) are made solely by the Selling Entities, and no Affiliate of the Selling Entities, Representative of the Seller or other Person shall have any responsibility or Liability related thereto.

#### Section 7.17 Release.

(a) Effective as of the Closing, the Buyer, on behalf of itself and the Buyer Related Parties (each, a "Buyer Releasing Party") hereby unconditionally and irrevocably and forever releases and discharges the Seller Related Parties and their respective present or former directors, managers, shareholders, partners, officers, employees, owners, advisors, representatives or agents (each, a "Seller Released Party"), of and from, and hereby unconditionally and irrevocably waive and dismiss, with prejudice, any and all D&O Claims, for or by reason of any matter, circumstance, event, action, inaction, omission, cause or thing whatsoever arising prior to the Closing (including in respect of the management or operation of the Business); *provided*, that nothing contained in this Section 7.17 shall release, waive, discharge, relinquish or otherwise affect the rights or obligations of any Person to the extent arising out of this Agreement, the Transaction Documents or the Transactions. The Buyer hereby covenants to, and to cause each other Buyer Releasing Party to, not sue any Seller Released Party in any Proceeding for any of the items

released in the preceding sentence, and the Buyer agrees that in the event that any such Proceeding shall be commenced, the covenant not to sue contained in this Section 7.17(a) shall constitute a complete defense to any such Proceeding so instituted.

(b) Without limiting the foregoing, the Buyer, on behalf of itself and the other Buyer Releasing Parties, expressly waives and releases any and all rights and benefits under Section 1542 of the California Civil Code (or any analogous law of any other state), which reads as follows: “A general release does not extend to claims which the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party.” The Buyer, on behalf of itself and the other Buyer Releasing Parties, expressly waives all rights afforded by any statute which limits the effect of a release with respect to unknown claims. The Buyer, on behalf of itself and the other Buyer Releasing Parties, understands the significance of this release of unknown claims and waiver of statutory protection against a release of unknown claims, and acknowledges and agrees that this waiver is an essential and material term of this Agreement. The Buyer, on behalf of itself and the other Buyer Releasing Parties, acknowledges that each Seller Released Party will be relying on the waivers and releases provided in this Section 7.17 in connection with entering into this Agreement and that this Section 7.17 is intended for the benefit of, and will grant express third party beneficiary rights to each Seller Released Party to enforce this Section 7.17.

(c) Notwithstanding anything to the contrary herein or otherwise, each beneficiary of a release under this Section 7.17 shall be an express third party beneficiary of this Section 7.17 with the full power to enforce the terms of this Section 7.17 as if it were a party to this Agreement for such purpose.

Section 7.18 Limitation of Damages. NOTWITHSTANDING ANY OTHER PROVISION IN THIS AGREEMENT, NO PARTY SHALL BE LIABLE FOR SPECIAL, PUNITIVE, EXEMPLARY, INCIDENTAL, CONSEQUENTIAL OR INDIRECT DAMAGES (INCLUDING LOSS OF REVENUE, INCOME OR PROFITS BUT ONLY TO THE EXTENT THE SAME ARE NOT DIRECT DAMAGES), DIMINUTION OF VALUE OR LOSS OF BUSINESS REPUTATION OR OPPORTUNITY OF ANY OTHER PARTY OR ANY OF SUCH PARTY’S AFFILIATES, WHETHER BASED ON CONTRACT, TORT, STRICT LIABILITY, OTHER LAW OR OTHERWISE; *PROVIDED, HOWEVER*, THAT SUCH LIMITATIONS SHALL NOT LIMIT ANY PARTY’S RIGHT TO RECOVER CONTRACT DAMAGES IN CONNECTION WITH THE OTHER PARTY’S FAILURE TO CLOSE IN VIOLATION OF THIS AGREEMENT.

Section 7.19 Transition Services. From and after the date hereof, the Seller, the Buyer and each Third-Party Buyer shall negotiate in good faith a Transition Services Agreements whereby:

(a) the applicable Third-Party Buyer shall provide to the Buyer, with respect to the Business, (i) a license for no less than twenty-four (24) months to use the Job-Board Technology in substantially the same manner used in the Business as of Closing, (ii) information technology services (including maintenance and updates in the ordinary course of business) that were provided by the Seller or its Affiliates with respect to the Business prior to Closing and are



necessary to permit the Buyer to operate the products and services of the Business in substantially the same manner as operated as of Closing (but for the avoidance of doubt, not including any back-office, corporate or administrative services) for no less than twelve (12) months, and (iii) any services that are necessary to transfer to the Buyer in full force and effect the FedRAMP Authorization until such authorization is fully transferred, in each case for fees equal to the provider's cost of providing the service without any mark-up (the "Seller Transition Services"), and

(b) the Buyer shall provide to the applicable Third-Party Buyer, with respect to the business of the Seller acquired by such Third-Party Buyer, information technology services (including maintenance and updates in the ordinary course of business) that were provided by the Seller or its Affiliates with respect to the business acquired by the applicable Third-Party Buyer prior to Closing and are necessary to permit the applicable Third-Party Buyer to operate the products and services of the such acquired business in substantially the same manner as operated as of Closing (but for the avoidance of doubt, not including any back-office, corporate or administrative services) for fees equal to the Buyer's cost of providing the service without any mark-up (the "Buyer Transition Services").

The Seller shall coordinate with all Third-Party Buyers to negotiate the Transition Services Agreement in good faith and document the Seller Transition Services and Buyer Transition Services (and any other services which may be agreed among the Buyer and each Third-Party Buyer) in schedules to be attached thereto. The Buyer may not (and the Seller shall procure that each Third-Party Buyer may not) withhold its agreement to such Transition Services Agreement so long as it meets the criteria set forth in this Section 7.19.

Section 7.20 Withholding. Notwithstanding anything herein to the contrary, any Selling Entity, the Buyer or any of their respective Affiliates shall be entitled to deduct and withhold from any amounts payable by them pursuant to this Agreement such amounts (and only such amounts) as it is required to deduct and withhold with respect to such payment under any provision of U.S. federal, state, local or non-U.S. Tax Law. The Buyer shall notify the Seller of its intention to deduct or withhold no later than five (5) Business Days prior to any such deduction or withholding, and shall cooperate in good faith with the Seller and its Affiliates to minimize any such deduction and withholding. Each Selling Entity shall notify the Buyer of its intention to deduct or withhold no later than five (5) Business Days prior to any such deduction or withholding, and shall cooperate in good faith with the Buyer and its Affiliates to minimize any such deduction and withholding. Any amounts so deducted and withheld in accordance with this Section 7.20 and timely paid over to the appropriate Governmental Authority shall be treated for all purposes of this Agreement as having been paid to the Party that would otherwise have received such amount but for the required deduction or withholding.

#### Section 7.21 Intellectual Property Matters.

(a) On the Closing Date, each Selling Entity shall execute and deliver to the Buyer such assignments and other documents, certificates, and instruments of conveyance in form suitable for filing with the United States Patent and Trademark Office or United States Copyright Office as reasonably necessary to record and perfect the assignment of Business IP and to vest in the Buyer all right, title, and interest in the Business IP in accordance with applicable Law. As between the Selling Entities and the Buyer, the Buyer shall be responsible, at the Buyer's expense,

for filing such assignments of Business IP and other documents, certificates, and instruments of conveyance with the applicable Governmental Authorities; *provided* that, upon Buyer's reasonable request, each Selling Entity shall take such steps and actions, and provide such cooperation and assistance, to the Buyer and its successors, assigns, and legal representatives, including the execution and delivery of any affidavits, declarations, oaths, exhibits, assignments, powers of attorney, or other documents, as may be reasonably necessary to effect, evidence, or perfect the assignment of the Business IP to the Buyer, or any assignee or successor thereto.

(b) Within five (5) Business Days after the Closing Date, each Selling Entity shall execute and deliver to the Buyer all documents, papers, forms, and authorizations, and take such other actions as are necessary in accordance with the procedures of the applicable Internet domain name registrars to effectuate and evidence the transfer of ownership and control (including administrative and technical access) to the Buyer (or its designee) of all domain names included in the Business IP, and cause such domain names to be registered in the name of the Buyer (or its designee) with the domain name registrar of the Buyer's choosing as designated by the Buyer in writing.

(c) Each Selling Entity shall take all actions and provide all information and assistance as the Buyer may reasonably request in order to effect the timely and orderly transition to the Buyer of prosecution and maintenance for the Business IP.

(d) On the Closing Date, the Selling Entities shall, and shall cause their respective Affiliates to, fully disclose to the Buyer all know-how, technical information, research information, and all other confidential and proprietary business information primarily relating to, and necessary for the conduct of, the Business and deliver to the Buyer all related documentation, materials, and other tangible embodiments thereof.

#### Section 7.22 Shared Contracts; Other Shared Assets.

(a) From the date hereof until the Closing Date, the Selling Entities and the Buyer shall use reasonable best efforts to identify in writing all Shared Contracts. At the Buyer's request, each Selling Entity shall, and shall cause its respective Affiliates and any potential acquiror of any other rights, assets or properties of any Selling Entity to, use reasonable best efforts to cause the Shared Contracts to be replaced, effective as of the Closing Date or as promptly as practicable thereafter, with separate contracts with the applicable parties to such Shared Contracts that (i) have substantially similar terms as the Shared Contracts being replaced except that they apply only to the Business or only to Seller's other businesses; and (ii) provide that the Buyer shall receive such rights and assume such obligations as are substantially similar to those rights and obligations used in the Business under the Shared Contract; *provided* that the Buyer shall have the right to participate in such negotiations and to approve in writing any replacement Contract. If Seller and the Buyer reasonably determine in good faith that such separation cannot be obtained for any Shared Contract prior to Closing, prior to Closing and for a period of one hundred and eighty (180) days following the Closing Date (or for so long as such Persons are in existence), (i) each Selling Entity agrees to provide services and pass through any rights, interests or benefits under such Shared Contract under a Transition Services Agreement or other arrangement acceptable to Buyer, and (ii) each Selling Entity shall use reasonable best efforts to assist Buyer in entering into stand-alone arrangements, with the current vendor or an alternative vendor, with

respect to the services, rights, and other assets provided under such Shared Contract; *provided*, that no Selling Entity or its Affiliates shall sell, transfer, assign, license, sub-license or otherwise dispose of any right, benefit or interest in respect of any Shared Contract to any Person other than Buyer unless such potential acquiror agrees to fulfill the Selling Entities' obligations pursuant to this Section 7.22(a) pursuant to a separate written agreement between such potential acquiror, the applicable Selling Entities and Buyer on terms acceptable to Buyer.

(b) From the date hereof until the Closing Date, the Selling Entities and the Buyer shall use reasonable best efforts to identify in writing all any rights, properties or assets that are related to, used in or held for use in connection with the Business, but are not exclusively related to, or exclusively used or held for use in connection with, the Business (such rights, properties or assets, the "Shared Assets"). Each Selling Entity agrees to use reasonable best efforts to facilitate the separation of any Shared Assets and the appropriate allocation of any associated shared costs, including entering into a license or similar shared use arrangement on terms acceptable to Buyer. If such separation cannot be obtained prior to Closing to Buyer's satisfaction, each Selling Entity agrees not to transfer any such Shared Asset to any Person (other than Buyer with Buyer's prior written consent) and such Selling Entity agrees to provide access to and use of such Shared Asset for a period of no less than one hundred and eighty (180) days following the Closing (or for so long as such Persons are in existence) at no additional cost to the Buyer (in excess of the Purchase Price).

Section 7.23 Additional Selling Entities. If, following the date hereof, any of the Parties determines in good faith that any assets, properties or rights that would be Purchased Assets if owned by the Selling Entities as of the date hereof are in fact owned by Affiliates of the Selling Entities which are not parties to this Agreement as of the date hereof, the Parties and each such Affiliate of the Selling Entities shall (and the Selling Entities shall cause such Affiliate to) execute a mutually agreeable joinder to this Agreement pursuant to which all such Affiliates shall be made a party to this Agreement and thereafter shall be considered "Selling Entities" for all purposes hereof.

#### Section 7.24 Non-Solicitation.

(a) Except as may be provided in this Agreement, the Selling Entities agree and agree not to transfer any right, title and interest in any of its properties, rights, interests and other tangible and intangible assets unless the Person(s) acquiring such properties, rights, interests and other tangible and intangible assets agrees in writing for the benefit of Buyer (in a separate written agreement between acquiror and Buyer), that following the Closing and for a period of two (2) years thereafter, without obtaining the prior written consent of the Buyer, Seller shall not, and no Selling Entity shall (each, a "Restricted Person"), directly or indirectly, for itself or on behalf of another Person:

(i) solicit for employment or otherwise induce, influence, or encourage to terminate employment with the Buyer or any of its Affiliates, or employ or engage as an independent contractor, any current or former employee of the Buyer or any of its Affiliates whose salary is greater than one hundred thousand dollars (\$100,000) per annum (each, a "Covered Employee"), except (x) pursuant to a general solicitation through the media that is not directed specifically to any employees of the Buyer or any of its Affiliates, unless such solicitation is undertaken as a means to circumvent the restrictions contained in or

conceal a violation of this Section 7.24(a)(i) or (y) if the Buyer terminated the employment of such Covered Employee at least six (6) months before the Restricted Person solicits or otherwise contacts such Covered Employee or discusses the employment or other engagement of the Covered Employee; or

(ii) encourage, induce, attempt to induce, solicit, attempt to solicit (on the Restricted Person's own behalf or on behalf of any other Person), or take any other action that is intended to induce or encourage any supplier, vendor or other Person with a material business relationship with any Selling Entity or the Business to terminate, reduce or otherwise modify in any adverse respect its business relationship and activities with the Business, the Buyer or any of its Affiliates.

(b) The Parties agree that the duration, scope, and geographical area of the restrictions contained in this Section 7.24 are reasonable. Upon a determination that any term or provision of this Section 7.24 is invalid, illegal, or unenforceable, the court may modify this Section 7.24 to substitute the maximum duration, scope, or geographical area legally permissible under such circumstances to the greatest extent possible to effect the restrictions originally contemplated by the Parties.

#### Section 7.25 Novation of Government Contracts.

(a) Promptly following the Closing, and no more than thirty (30) days following the Closing, the Selling Entities and the Buyer shall prepare and submit, in accordance with Federal Acquisition Regulation (the "FAR") Subpart 42.12 and any applicable agency regulations or policies, a written request and all documentation meeting the requirements of FAR 42.1204, as reasonably interpreted by the Responsible Contracting Officer, as such term is defined in FAR 42.1202, to the Responsible Contracting Officer for the applicable Governmental Authority (i) to recognize the Buyer as the successor-in-interest of each Assumed Agreement to which any Governmental Authority is a party (each a "Government Contract"), and (ii) to enter into a novation agreement with respect to each such Government Contract, in the form and substance set forth in FAR 42.1204(i) (each a "Novation Agreement"), that shall be deemed reasonably satisfactory to the Buyer and the Seller, pursuant to which, and subject to the requirements of FAR Subpart 42.12, all of the right, title, and interest of the Selling Entities in and to, and all of the Selling Entities obligations and Liabilities under, each such Government Contract shall be validly conveyed, transferred, assigned and novated to the Buyer.

(b) The Selling Entities and the Buyer shall each use commercially reasonable efforts to obtain all Consents, approvals and waivers required for the purpose of processing, entering into, and completing the Novation Agreements, including, and in coordination with the other Parties, promptly responding to any reasonable requests from any contracting officer or Governmental Authority relating to such Novation Agreements.

(c) Until the transfer and novation of the Government Contracts contemplated by this Section 7.25 have been completed, each Selling Entity shall promptly transfer any funds that have been received by or on behalf of any Selling Entity with respect to such Government Contracts to an account or accounts designated in writing by the Buyer. Any such funds received will be held in trust for the benefit of the Buyer until transferred to the account designated by the

Buyer. If the Governmental Authority disputes or otherwise fails to pay an invoice, the Selling Entities will promptly inform Buyer and provide any information supplied by the Governmental Authority related to the dispute or non-payment. The Selling Entities' receipt of payment from the Governmental Authority is a condition precedent to the Selling Entities' obligation to make payment to the Buyer; the Buyer expressly assumes the risk of such nonpayment.

## ARTICLE VIII CONDITIONS TO CLOSING

Section 8.1 Conditions to Each Party's Obligations to Effect the Closing. The respective obligations of each Party to consummate the Closing shall be subject to the satisfaction or, to the extent permitted by applicable Law, waiver in a joint writing by the Buyer and the Seller, at or prior to the Closing, of each of the following conditions:

(a) (i) no final, non-appealable Order shall have been enacted, entered, promulgated, adopted, issued or enforced by the Bankruptcy Court or any other Governmental Authority having competent jurisdiction that is then in effect and has the effect of making the Transactions illegal or otherwise prohibiting the consummation of the Transactions, and (ii) no temporary restraining order, preliminary or permanent injunction or other Order issued by any court of competent jurisdiction or other similar legal restraint shall be in effect that has the effect of prohibiting the consummation of any of the Transactions; and

(b) the Bankruptcy Court shall have entered a Sale Order and such Sale Order shall have become a Final Order and this Agreement shall become effective in accordance with its terms.

Section 8.2 Conditions to Obligations of the Buyer. The obligation of the Buyer to consummate the Closing shall be subject to the satisfaction or, to the extent permitted by applicable Law, waiver at or prior to the Closing of each of the following additional conditions:

(a) the Selling Entities shall have performed and complied in all material respects with the covenants contained in this Agreement which are required to be performed and complied with by the Selling Entities on or prior to the Closing;

(b) (i) the representations and warranties of the Selling Entities set forth in Article V (other than the Seller Fundamental Representations and Section 5.7(a) (*Absence of Certain Developments*)), disregarding for these purposes any exception in such representations and warranties relating to materiality or a Material Adverse Effect, shall be true and correct as of the Closing Date as though made at and as of the Closing Date (except for those representations and warranties which address matters only as of an earlier date in which case such representation or warranty shall have been true and correct as of such earlier date), except for such failures to be true and correct as would not reasonably be expected to have a Material Adverse Effect, (ii) the representations and warranties set forth in Section 5.1 (*Organization, Standing and Corporate Power*), Section 5.2 (*Authority; Execution and Delivery; Enforceability*), Section 5.17 (*Brokers*) (collectively, the "Seller Fundamental Representations"), disregarding for these purposes any exception in such representations and warranties relating to materiality or a Material Adverse Effect, shall be true and correct in all material respects as of the Closing Date as though made at

and as of the Closing Date (except for those representations and warranties which address matters only as of an earlier date in which case such representation or warranty shall have been true and correct as of such earlier date) and (iii) the representations and warranties set forth in Section 5.7(a) (Absence of Certain Developments) shall be true and correct in all respects as of the date of this Agreement and as of the Closing Date as though made at and as of the Closing Date;

(c) the Buyer shall have received a certificate signed by a duly authorized officer of each Seller stating that the conditions set forth in Sections 8.2(a) and (b) have been satisfied;

(d) the Buyer shall have received the other items to be delivered to it pursuant to Section 4.2;

(e) the existing authorization granted to the Selling Entities under the Federal Risk and Authorization Management Program (the “FedRAMP Authorization”) shall be in full force and effect;

(f) one or more Transition Services Agreement, including the schedules thereto, shall have been duly executed by the applicable Selling Entities, their Affiliates and any other Third-Party Buyer, in each case, in form and substance acceptable to Buyer in accordance with Section 7.19;

Any condition specified in this Section 8.2 may be waived by the Buyer; *provided, however*, that no such waiver shall be effective against the Buyer unless it is set forth in a writing executed by the Buyer.

**Section 8.3 Conditions to Obligations of the Selling Entities.** The obligation of the Selling Entities to consummate the Closing shall be subject to the satisfaction or, to the extent permitted by applicable Law, waiver at or prior to the Closing of each of the following additional conditions:

(a) the Buyer shall have performed and complied in all material respects with the covenants and agreements contained in this Agreement which are required to be performed and complied with by the Buyer on or prior to the Closing;

(b) (i) the representations and warranties of the Buyer set forth in Article VI (other than the Buyer Fundamental Representations), disregarding for these purposes any exception in such representations and warranties relating to materiality, shall be true and correct as of the date of this Agreement and as of the Closing Date as though made at and as of the Closing Date (except for those representations and warranties which address matters only as of an earlier date in which case such representation or warranty shall have been true and correct as of such earlier date), except for such failures to be true and correct as would not reasonably be expected to have a material adverse effect on the Buyer’s ability to consummate the Transactions, and (ii) the representations and warranties set forth in Section 6.1 (Organization and Good Standing), Section 6.2 (Authority Relative to this Agreement) and Section 6.5 (Brokers) (collectively, the “Buyer Fundamental Representations”), disregarding for these purposes any exception in such representations and warranties relating to materiality, shall be true and correct in all material respects as of the date of this Agreement and as of the Closing Date as though made at and as of

the Closing Date (except for those representations and warranties which address matters only as of an earlier date in which case such representation or warranty shall have been true and correct as of such earlier date);

(c) the Seller shall have received a certificate signed by a duly authorized officer of the Buyer stating that the conditions set forth in Section 8.3(a) and (b) have been satisfied; and

(d) the Seller shall have received the other items to be delivered to it pursuant to Section 4.3.

Any condition specified in this Section 8.3 may be waived by the Selling Entities; *provided, however*, that no such waiver shall be effective against the Selling Entities unless it is set forth in a writing executed by the Seller.

**Section 8.4 Frustration of Closing Conditions.** None of the Selling Entities or the Buyer may rely on or assert the failure of any condition set forth in Article VIII, as applicable to be satisfied if such failure was proximately or primarily caused by such Party's failure to comply with this Agreement in all material respects.

## **ARTICLE IX TERMINATION; WAIVER**

**Section 9.1 Termination.** This Agreement may be terminated at any time prior to the Closing by:

(a) mutual written consent of the Seller and the Buyer;

(b) the Seller or the Buyer, if (i) there shall be any Law that makes consummation of the Transactions illegal or otherwise prohibited, or (ii) consummation of the Transactions would violate any nonappealable final Order, decree or judgment of the Bankruptcy Court or any other Governmental Authority having competent jurisdiction; *provided*, that the Party seeking to terminate this Agreement pursuant to this Section 9.1(b) shall have used its reasonable best efforts to challenge such Order decree or judgment; *provided, further*, that no termination may be made by a Party under this Section 9.1(b) if the issuance of such Order, decree or judgment was primarily attributable to such Party's breach of any of its representation, warranties, covenants or agreements hereunder;

(c) the Seller, if following the entry of the Bidding Procedures Order but prior to the entry of Sale Order, the Bidding Procedures Order ceases to be in full force and effect, or is revoked, rescinded, vacated, reversed or stayed, or otherwise rendered ineffective by the Bankruptcy Court; *provided* that the Seller shall, and shall cause its Affiliates to, take all reasonable actions required to defend and maintain in full force and effect the Bidding Procedures Order;

(d) the Seller, if:

(i) any of the representations and warranties of the Buyer contained in Article VI shall be inaccurate as of the date of this Agreement, or shall have become inaccurate as of a date prior to the Closing Date (as if made on and as of such date prior to the Closing Date), such that the condition set forth in Section 8.3(b) would not then be satisfied; or

(ii) the Buyer shall have failed to perform or comply with any of the covenants or agreements contained in this Agreement to be performed and complied with by the Buyer prior to the Closing Date, such that the condition set forth in Section 8.3(a) would not then be satisfied;

*provided, however*, that if an inaccuracy in any of the representations and warranties of the Buyer or a failure to perform or comply with a covenant or agreement by the Buyer is curable by the Buyer within thirty (30) days after the date of written notice from the Seller to the Buyer of the occurrence of such inaccuracy or failure, then the Seller may not terminate this Agreement under this Section 9.1(d) on account of such inaccuracy or failure (x) prior to delivery of such written notice to the Buyer or during the thirty (30) day period commencing on the date of delivery of such notice or (y) following such thirty (30) day period, if such inaccuracy or failure shall have been fully cured during such thirty (30) day period; *provided, further*, that that no termination may be made by the Seller under this Section 9.1(d) if the Seller is in breach of any of its representations, warranties, covenants or agreements hereunder that would give rise to a failure of a condition set forth in Section 8.1 or Section 8.2;

(e) the Buyer, if:

(i) any of the representations and warranties of the Selling Entities contained in Article V shall be inaccurate as of the date of this Agreement, or shall have become inaccurate as of a date prior to the Closing Date (as if made on and as of such date prior to the Closing Date), such that the condition set forth in Section 8.2(b) would not then be satisfied; or

(ii) the Selling Entities shall have failed to perform or comply with any of the covenants or agreements contained in this Agreement to be performed and complied with by the Selling Entities prior to the Closing Date, such that the condition set forth in Section 8.2(a) would not then be satisfied;

*provided, however*, that if an inaccuracy in any of the representations and warranties of the Selling Entities or a failure to perform or comply with a covenant or agreement by any of the Selling Entities is curable by it by the earlier of (A) the Outside Date or (B) thirty (30) days after the date of written notice from the Buyer to the Seller of the occurrence of such inaccuracy or failure, then the Buyer may not terminate this Agreement under this Section 9.1(e) on account of such inaccuracy or failure (x) prior to the earlier of (1) (A) delivery of such written notice to the Seller or during the thirty (30) day period commencing on the date of delivery of such notice or (y) following such thirty (30) day period, if such inaccuracy or failure shall have been fully cured during such thirty (30) day period or (2) one (1) Business Day prior to the Outside Date; *provided, further*, that that



no termination may be made by the Buyer under this Section 9.1(e) if the Buyer is in breach of any of its representations, warranties, covenants or agreements hereunder that would give rise to a failure of a condition set forth in Section 8.1 or Section 8.3;

(f) the Buyer or the Seller, if one or more Third-Party Sales is consummated or the Bankruptcy Court approves a Third Party Sale other than with the Successful Bidder or the Back-up Bidder;

(g) the Seller, if the Seller or the board of directors (or similar governing body) of the Seller determines, in good faith and after consultation with its legal and other advisors, that proceeding with the Transactions or failing to terminate this Agreement would be inconsistent with its or such Person's or body's fiduciary duties under applicable Law;

(h) the Buyer or the Seller, if the Closing has not occurred on or prior to 5:00 p.m. Eastern Time, on September 15, 2025 (the "Outside Date"); *provided*, that the right to terminate this Agreement under this Section 9.1(h) shall not be available to any Party if such Party is then in breach of this Agreement and such breach is the primary cause of the failure of the Closing to occur prior to such date;

(i) the Seller, if (i) all of the conditions set forth in Section 8.1 and Section 8.2 have been satisfied or waived (other than those conditions to Closing that by their terms or their nature are to be satisfied at the Closing, but subject to such conditions being satisfied assuming a Closing would occur), (ii) the Seller has confirmed in writing that it is ready, willing and able to consummate the Closing, and (iii) the Buyer has failed to consummate the Closing by the date the Closing is required to have occurred pursuant to Section 4.1;

(j) the Buyer, if (i) all of the conditions set forth in Section 8.1 and Section 8.3 have been satisfied or waived (other than those conditions to Closing that by their terms or their nature are to be satisfied at the Closing, but subject to such conditions being satisfied assuming a Closing would occur), (ii) the Buyer has confirmed in writing that it is ready, willing and able to consummate the Closing, and (iii) the Seller has failed to consummate the Closing by the date the Closing is required to have occurred pursuant to Section 4.1;

(k) the Buyer if (i) the Bankruptcy Case is subject to a motion to dismiss or convert to a case under Chapter 7 of the Bankruptcy Code or to appoint a trustee or examiner with expanded powers to operate or manage the financial affairs or reorganization of any Selling Entity in the Bankruptcy Case; (ii) any Selling Entity withdraws or seeks authority to withdraw the Bidding Procedures Motion; (iii) any of the milestones set forth in Section 7.11 are not met; (iv) following entry by the Bankruptcy Court of the Sale Order, the Sale Order is (A) amended, modified or supplemented in an adverse way without Buyer's prior written consent or (B) voided, reversed or vacated or is subject to a stay; (v) if the Bankruptcy Court enters any Order that would reasonably be expected to prevent, impede or materially delay the consummation of the Transactions in accordance with the terms hereof; (vi) if any creditor of any Selling Entity obtains an Order of the Bankruptcy Court granting relief from the stay to foreclose on any portion of the Purchased Assets; or (vii) if Buyer is not the Successful Bidder or Back-up Bidder at the Auction.

**Section 9.2 Procedure and Effect of Termination.** In the event of termination of this Agreement by either the Seller or the Buyer pursuant to Section 9.1, written notice thereof shall forthwith be given by the terminating Party to the other Party. In the event of a valid termination of this Agreement pursuant to Section 9.1, this Agreement shall terminate and the Transactions shall be abandoned, without further action by any of the Parties, and no Party nor any of its Affiliates and shareholders, and its and their respective directors, officers, managers, shareholders, partners, employees, owners, advisors and representatives will have any Liability under this Agreement; *provided, however*, that (a) no Party shall be relieved of, or released from, any Liability arising from Willful Breach of this Agreement prior to the date of such termination or arising from Fraud, and (b) this Section 9.2, Section 3.2 (*Deposit*), Article X (*Miscellaneous*) and the Confidentiality Agreement shall remain in full force and effect and survive any termination of this Agreement. Subject to Section 10.12, nothing in this Section 9.2 will be deemed to impair the right of any Party to specific performance or other equitable remedies to enforce specifically the terms and provisions of this Agreement.

**Section 9.3 Extension; Waiver.** At any time prior to the Closing, the Seller (on behalf of each of the Selling Entities), on the one hand, or the Buyer, on the other hand, may, to the extent permitted by applicable Law (a) extend the time for the performance of any of the obligations or other acts of the Buyer (in the case of an agreed extension by the Seller) or the Seller (in the case of an agreed extension by the Buyer), (b) waive any inaccuracies in the representations and warranties of the Buyer (in the case of a waiver by the Seller) or the Seller (in the case of a waiver by the Buyer) contained herein or in any document delivered pursuant hereto, (c) waive compliance with any of the agreements of the Buyer (in the case of a waiver by the Seller) or the Seller (in the case of a waiver by the Buyer) contained herein, or (d) waive any condition to its obligations hereunder. Any agreement on the part of the Seller, on the one hand, or the Buyer, on the other hand, to any such extension or waiver shall be valid only if set forth in a written instrument signed on behalf of the Seller or the Buyer, as applicable. The failure or delay of any Party to assert any of its rights under this Agreement or otherwise shall not constitute a waiver of those rights, nor shall any single or partial exercise of any right under this Agreement preclude any other or further exercise of any rights hereunder.

## **ARTICLE X MISCELLANEOUS PROVISIONS**

**Section 10.1 Amendment and Modification.** This Agreement may be amended, modified or supplemented only by a written instrument signed by the Seller, on behalf of each of the Selling Entities, and the Buyer.

**Section 10.2 Survival.** Except in the case of Fraud, none of the representations and warranties of the Parties in this Agreement, in any instrument delivered pursuant to this Agreement, or in the Schedules or Exhibits attached hereto shall survive the Closing, and no Party shall, or shall be entitled to, make any claim or initiate any action against any other Party with respect to any such representation or warranty from or after the Closing. None of the covenants or agreements of the Parties in this Agreement shall survive the Closing, and no Party shall, or shall be entitled to, make any claim or initiate any action against any other Party with respect to any such covenant or agreement from or after the Closing, other than (a) the covenants and agreements of the Parties contained in this Article X (b) those covenants and agreements contained

in this Agreement that by their specific terms contemplate performance after the Closing, which shall, in each case and to such extent, survive the Closing until fully performed in accordance with their respective terms, (c) any rights or remedies of any Person for breach of any such surviving covenant or agreement and (d) any Liability on account of Fraud.

Section 10.3 Notices. All notices or other communications required or permitted under, or otherwise made in connection with, this Agreement shall be in writing and shall be deemed to have been duly given or made (a) when delivered in person, (b) when sent if delivered or transmitted by email (*provided*, no “bounce back” or notice of non-delivery is generated), (c) upon receipt after dispatch by registered or certified mail, return receipt requested on postage prepaid, or (d) on the next Business Day if transmitted by nationally recognized overnight courier (with confirmation of delivery), in each case, addressed as follows:

- (a) If to any Selling Entity or the Selling Entities, to:

Zen JV, LLC  
c/o Apollo Management X, L.P.  
9 West 57th Street  
43<sup>rd</sup> Floor  
New York, New York 10019  
Attention: Robert Kalsow-Ramos  
Maxwell David  
Whitney Chatterjee

Email: rkalsow-ramos@apollo.com  
mdavid@apollo.com  
wchatterjee@apollo.com

with a mandated copy (which shall not constitute notice) to:

Latham & Watkins LLP  
1271 Avenue of the Americas  
New York, NY 10020  
Attention: Ray Schrock  
Candace Arthur  
Rick Press  
Michael Anastasio

Email: ray.schrock@lw.com  
candace.arthur@lw.com  
eric.press@lw.com  
michael.anastasio@lw.com

with a mandated copy (which shall not constitute notice) to:

Richards, Layton & Finger, PA  
920 N. King St.

Wilmington, DE 19801  
Attention: Zachary Shapiro  
Mark Kurtz  
Email: shapiro@rlf.com  
kurtz@rlf.com

(b) If to the Buyer, to:

Sherrill-Lubinski, LLC  
871 Marlborough Ave Suite 100  
Riverside, CA 92507 USA  
Attention: Legal Department  
Email: legal@partnerone.com

and to

ETI-NET INC.  
203-6900 Boulevard Arthur Sauve, laval  
Quebec, H7R3X9  
Attention: Legal Department  
Email: legal@partnerone.com

with a mandated copy (which shall not constitute notice) to:

Foley & Lardner LLP  
1000 Louisiana Street, Suite 2000  
Houston, TX 77002  
Attention: John Melko  
Email: jmelko@foley.com;

with a mandated copy (which shall not constitute notice) to:

Foley & Lardner LLP  
500 Woodward Avenue, Suite 2700  
Detroit, MI 48226  
Attention: Jake Gordon  
Email: jgordon@foley.com

or to such other address as any party shall specify by written notice so given, and such notice shall be deemed to have been delivered as of the date so telecommunicated or personally delivered. Any Party may notify any other Party of any changes to the address or any of the other details specified in this Section 10.3; *provided* that such notification shall only be effective on the date specified in such notice or five (5) Business Days after the notice is given, whichever is later. Rejection or other refusal to accept or the inability to deliver because of changed address of which no notice was given shall be deemed to be receipt of the notice as of the date of such rejection, refusal or inability to deliver.

Section 10.4 Assignment. Neither this Agreement nor any of the rights, interests or obligations hereunder shall be assigned or delegated by any Party (whether by operation of Law or otherwise) without the prior written consent of the other Parties, and any such assignment shall be null and void; *provided, however*, that (a) the Selling Entities may assign some or all of their respective rights or delegate some or all of their respective obligations hereunder to a chapter 7 trustee, chapter 11 trustee, liquidating trust, liquidating trustee, or any other successor entities pursuant to a chapter 11 plan confirmed by the Bankruptcy Court; *provided*, that such trustee, trustee or successor entities provides reasonable assurances and a separate undertaking in form and substance reasonably acceptable to Buyer that such Person will timely perform all of the Selling Entities' obligations pursuant to this Agreement and any other Transaction Document (as applicable), and (b) the Buyer may assign some or all of its rights, interests and obligations under this Agreement to one or more of the Buyer's Affiliates without the prior written consent of any other Party, *provided*, that no such assignment will result in incremental unreimbursed withholding or other Taxes which may be economically borne by the Seller or any of its Affiliates. No assignment by any Party shall relieve such Party of any of its obligations hereunder or liability therefor. Any attempted or purported assignment in violation of this Section 10.4 will be deemed void *ab initio*. Subject to the foregoing, this Agreement and all of the provisions hereof shall be binding upon, inure to the benefit of and be enforceable by the Parties and their respective successors and permitted assigns, including, in the case of the Selling Entities, the trustee in the Bankruptcy Case.

Section 10.5 Severability. If any term or other provision of this Agreement is held to be invalid, illegal or unenforceable under applicable Law in any jurisdiction, such term or provision will be ineffective only to the extent of such invalidity, illegality or unenforceability in such jurisdiction, and all other terms, conditions and provisions of this Agreement shall nevertheless remain in full force and effect so long as the economic or legal substance of the Transactions is not affected in any manner materially adverse to any Party. Upon a determination that any term or other provision of this Agreement is invalid, illegal unenforceable under applicable Law in any jurisdiction, the Parties shall negotiate in good faith to modify this Agreement so as to effect the original intent of the Parties as closely as possible in a mutually acceptable manner in order that the Transactions be consummated as originally contemplated to the fullest extent possible.

Section 10.6 Governing Law. Except to the extent the mandatory provisions of the Bankruptcy Code apply, this Agreement, and all claims and causes of action arising out of, based upon, or related to this Agreement, the negotiation, execution or performance hereof or the legal relationship of the Parties, shall be governed by, and construed, interpreted and enforced in accordance with, the internal Laws of the State of Delaware or any other jurisdiction, without regard to choice or conflict of law principles that would result in the application of any Laws other than the Laws of the State of Delaware.

Section 10.7 Acknowledgement and Release; Non-Recourse.

(a) The Parties acknowledge that the Parties are the sole Persons bound by, or liable with respect to, their respective obligations and Liabilities under this Agreement and the other Transaction Documents. Except to the extent named as a party to this Agreement or any other Transaction Document, and then only to the extent of the specific obligations of such parties set forth herein or therein, no Affiliate of any Party or any of their respective subsidiaries or any

current or former officer, director, stockholder, agent, attorney, employee, representative, advisor or consultant of any such Party or any such other Person shall have any Liability with respect to, any aspect of this Agreement, the other Transaction Documents and the Transactions; *provided, however*, that no Person shall be relieved of, or released from, any Liability arising from Fraud by such Person. This Agreement may only be enforced against, and any claims or causes of action that may be based upon, arise out of or relate to this Agreement, or the negotiation, execution or performance of this Agreement may only be made against the entities that are expressly identified as parties hereto and no other Person that is not a Party shall have any liability for any Liabilities of the parties to this Agreement or for any claim (whether in tort, contract or otherwise) based on, in respect of, or by reason of, the Transactions or in respect of any oral representations made or alleged to be made in connection herewith. In no event shall any Party or any of its Affiliates, and the Parties hereby agree not to and to cause their respective Affiliates not to, seek to enforce this Agreement against, make any claims for breach of this Agreement against, or seek to recover monetary damages from, any Person not a party to this Agreement.

(b) Notwithstanding anything to the contrary herein or otherwise, each beneficiary of this Section 10.7 shall be an express third party beneficiary of this Section 10.7 with the full power to enforce the terms of this Section 10.7 as if it were a party to this Agreement for such purpose.

#### Section 10.8 Submission to Jurisdiction; WAIVER OF JURY TRIAL.

(a) Any, claim or Proceeding arising out of, based upon or relating to this Agreement or the Transactions shall be brought solely in the Bankruptcy Court (or any court exercising appellate jurisdiction over the Bankruptcy Court). Each Party hereby irrevocably submits to the exclusive jurisdiction of the Bankruptcy Court (or any court exercising appellate jurisdiction over the Bankruptcy Court) in respect of any claim, or Proceeding arising out of, based upon or relating to this Agreement or any of the rights and obligations arising hereunder, and agrees that it will not bring any action arising out of, based upon or related thereto in any other court; *provided, however*, that, if the Bankruptcy Case is closed or dismissed, any claim, or Proceeding arising out of, based upon or relating to this Agreement or the Transactions shall be heard and determined solely in a state or federal court located in the State of Delaware and any state appellate court therefrom within the State of Delaware. Each Party hereby irrevocably waives, and agrees not to assert as a defense, counterclaim or otherwise, in any such claim or Proceeding, (a) any claim that it is not personally subject to the jurisdiction of the above named courts for any reason other than the failure to serve process in accordance with Section 10.3, (b) any claim that it or its property is exempt or immune from jurisdiction of any such court or from any legal process commenced in such courts (whether through service of notice, attachment prior to judgment, attachment in aid of execution of judgment, execution of judgment or otherwise) and (c) to the fullest extent permitted by applicable Law, any claim that (i) the Proceeding in such court is brought in an inconvenient forum, (ii) the venue of such suit, action or Proceeding is improper or (iii) this Agreement Transaction Document, or the subject matter hereof or thereof, may not be enforced in or by such courts. Each Party agrees that notice or the service of process in any action, claim, suit or Proceeding arising out of, based upon or relating to this Agreement or any of the rights and obligations arising hereunder or thereunder, shall be properly served or delivered if delivered in the manner contemplated by Section 10.3.

(b) EACH OF THE PARTIES HERETO ACKNOWLEDGES AND AGREES THAT ANY DISPUTE IS LIKELY TO INVOLVE COMPLICATED AND DIFFICULT ISSUES AND THEREFORE HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVES TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW ANY AND ALL RIGHT SUCH PARTY MAY HAVE TO TRIAL BY JURY IN ANY CLAIM, OR PROCEEDING (WHETHER BASED IN CONTRACT, TORT OR OTHERWISE) BETWEEN THE PARTIES DIRECTLY OR INDIRECTLY ARISING OUT OF, BASED UPON OR RELATING TO THIS AGREEMENT, THE OTHER TRANSACTION DOCUMENTS OR THE NEGOTIATION, EXECUTION OR PERFORMANCE HEREOF OR THEREOF, AND THAT THE PARTIES MAY FILE AN ORIGINAL COUNTERPART OF A COPY OF THIS AGREEMENT WITH ANY COURT AS WRITTEN EVIDENCE OF THE CONSENT OF THE PARTIES TO THE IRREVOCABLE WAIVER OF THEIR RIGHT TO TRIAL BY JURY.

Section 10.9 Counterparts. This Agreement, the agreements referred to herein, and each other agreement or instrument entered into in connection herewith or therewith or contemplated hereby or thereby, and any amendments hereto or thereto, to the extent signed and delivered by means of a photographic, photostatic, facsimile, portable document format (.pdf), DocuSign, electronic signature or similar reproduction of such signed writing using a facsimile machine or electronic mail shall be treated in all manner and respects as an original agreement or instrument and shall be considered to have the same binding legal effect as if it were the original signed version thereof delivered in person. No party hereto or to any such agreement or instrument shall raise the use of a facsimile machine or electronic mail to deliver a signature or the fact that any signature or agreement or instrument was transmitted or communicated through the use of a facsimile machine or electronic mail or that any signature is in facsimile or electronic format (including .pdf or DocuSign) as a defense to the formation or enforceability of a contract and each such party forever waives any such defense.

Section 10.10 Incorporation of Schedules and Exhibits. All Schedules, the Seller Disclosure Schedule and all Exhibits attached hereto and referred to herein are hereby incorporated herein by reference and made a part of this Agreement for all purposes as if fully set forth herein.

Section 10.11 Entire Agreement. This Agreement (including all Schedules, the Seller Disclosure Schedule and all Exhibits hereto), the Confidentiality Agreement and the other Transaction Documents constitute the entire agreement among the Parties with respect to the subject matter hereof and supersede all prior agreements and understandings among the Parties with respect thereto.

Section 10.12 Specific Performance. The Parties agree that irreparable damage may occur in the event that any provision of this Agreement is not performed in accordance with its specific terms or was otherwise breached and that monetary damages may not be an adequate remedy for any breach or threatened breach of any of the provisions of this Agreement. It is accordingly agreed that, subject to Section 3.2, (i) the Parties shall be entitled to an injunction or injunctions, specific performance or other equitable relief to prevent breaches of this Agreement and to enforce specifically the terms and provisions of this Agreement without proof of damages or otherwise, this being in addition to any other remedy to which they are entitled under this Agreement and to any other remedy to which the Parties are entitled, at law or in equity, (ii) the Parties waive any requirement for the securing or posting of any bond in connection with the obtaining of any specific

performance or injunctive relief and (iii) the Parties will waive, in any action for specific performance, the defense of adequacy of a remedy at Law. A Party's pursuit of specific performance at any time will not be deemed an election of remedies or waiver of the right to pursue any other right or remedy to which such Party may be entitled, including the right to pursue remedies for liabilities or damages incurred or suffered by such Party in the case of a breach of this Agreement.

Section 10.13 Bulk Sales or Transfer Laws. The Buyer hereby waives compliance by the Selling Entities with the provisions of the bulk sales or transfer Laws of all applicable jurisdictions.

Section 10.14 Seller Disclosure Schedule. The Seller Disclosure Schedule has been arranged for purposes of convenience in separately numbered sections corresponding to the sections of this Agreement, and it is expressly understood and agreed that (a) the disclosure of any fact or item in any section of the Seller Disclosure Schedule shall be deemed disclosure with respect to any other Section or subsection of the Seller Disclosure Schedule to the extent the applicability of the disclosure to such other Section or subsection is readily apparent on the face of such disclosure without the need for a cross-reference, (b) the disclosure of any matter or item in the Seller Disclosure Schedule shall not be deemed to constitute an acknowledgement that such matter or item is required to be disclosed therein, (c) the mere inclusion of an item in the Seller Disclosure Schedule as an exception to a representation or warranty shall not be deemed an admission that such item represents a material exception, any violation of Law or breach of Contract or material fact, event or circumstance or that such item has had or would be reasonably likely to have a Material Adverse Effect, (d) the information and disclosures contained therein shall not be construed or otherwise deemed to constitute, any representation, warranty, covenant or obligation of the Selling Entities or any other Person except to the extent explicitly provided in this Agreement, and (e) the disclosures set forth in the Seller Disclosure Schedule shall not be deemed to expand the scope of any, or create any new, representation, warranty, covenant or agreement set forth herein. The specification of any dollar amount or the inclusion of any item in the representations and warranties contained in this Agreement, the Seller Disclosure Schedule or the attached Exhibits hereto is not intended to imply that the amounts, or higher or lower amounts, or the items so included, or other items, are or are not required to be disclosed (including whether such amounts or items are required to be disclosed as material or threatened) or are within or outside of the Ordinary Course of Business, and neither Party will use the fact of the setting of the amounts or the fact of the inclusion of any item in this Agreement, the Schedules or Exhibits in any dispute or controversy between the Parties as to whether any obligation, item or matter not set forth or included in this Agreement, the Seller Disclosure Schedule or Exhibits hereto is or is not required to be disclosed (including whether the amount or items are required to be disclosed as material or threatened) or are within or outside of the Ordinary Course of Business. Any description of any agreement, document, instrument, plan, arrangement or other item set forth on the Seller Disclosure Schedule is a summary only and is qualified in its entirety by the terms of such agreement, document, instrument, plan, arrangement, or item. The information contained in this Agreement, in the Seller Disclosure Schedule and Exhibits hereto is disclosed solely for purposes of this Agreement. The Selling Entities may (but shall not be obligated to) supplement or amend the Seller Disclosure Schedule no fewer than five (5) Business Days prior to the Closing Date (or such shorter period as is mutually agreed between the Seller and the Buyer in writing) to reflect (i) any fact, event or condition arising after the date hereof and prior to the Closing which, if existing or occurring as of the date of this Agreement, would have been required to be described



in the Seller Disclosure Schedule in order to avoid any representation or warranty of the Selling Entities contained in this Agreement from being untrue or inaccurate and (ii) any fact, event or condition which first became known to a Knowledge party of any Selling Entity listed in clause (b) of the definition of “Knowledge” after the date hereof which, if known to such person prior to the date of this Agreement, would have been required to be described in the Seller Disclosure Schedule in order to avoid any representation or warranty of the Selling Entities contained in this Agreement which is subject to the Knowledge of the Seller or any other Selling Entity from being untrue or inaccurate. Any such supplement or amendment of the Seller Disclosure Schedule shall be deemed to cure the breach of any such representation or warranty and amend and/or supplement the Seller Disclosure Schedule, as applicable, for all purposes hereunder, except for purposes of determining whether or not the condition set forth in Section 8.2(b) has been satisfied and for purposes of determining whether Willful Breach or Fraud has occurred. Notwithstanding anything to the contrary in this Agreement, the Selling Entities are not permitted to supplement or amend the Seller Disclosure Schedule pursuant to this Section 10.14 to the extent such action would breach any covenants under this Agreement.

#### Section 10.15 Privileged Communications.

(a) The Selling Entities and the Buyer hereby acknowledge and agree that notwithstanding any provision of this Agreement, neither the Buyer nor any of its Affiliates shall have access to (and each hereby waives any right of access it may otherwise have with respect to) any Privileged Communications, whether or not the Closing occurs. Without limiting the generality of the foregoing, the Buyer hereby acknowledges and agrees, upon and after the Closing: (i) neither the Buyer nor any of its Affiliates shall be a holder of, or have any right, title or interest to the Privileged Communications, (ii) only the Selling Entities shall hold property rights in the Privileged Communications and shall have the right to waive or modify such property rights and (iii) the Selling Entities shall have no duty whatsoever to reveal or disclose any Privileged Communications to the Buyer or any of its Affiliates.

(b) To the extent that any Privileged Communications are disclosed or made available to the Buyer, the Parties hereby agree (i) that the disclosure, receipt and/or review of such Privileged Communication without the prior written consent of the Selling Entities is entirely inadvertent and shall not waive, modify, limit or impair in any form or fashion the protected nature of the Privileged Communications, (ii) it is their desire, intention and mutual understanding that the sharing of such material is not intended to, and shall not, waive or diminish in any way the confidentiality of such material or its continued protection under the attorney-client privilege, common interest privilege, work product doctrine or other applicable privilege and (iii) the Selling Entities shall have the right in their sole discretion and at any time to require the return and/or destruction of the Privileged Communications.

Section 10.16 Mutual Drafting; Headings; Information Made Available. The Parties participated jointly in the negotiation and drafting of this Agreement and the language used in this Agreement shall be deemed to be the language chosen by the Parties to express their mutual intent. If an ambiguity or question of intent or interpretation arises, then this Agreement will accordingly be construed as drafted jointly by the Parties, and no presumption or burden of proof will arise favoring or disfavoring any Party by virtue of the authorship of any of the provisions of this Agreement. The descriptive headings and table of contents contained in this Agreement are

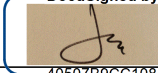
included for convenience of reference only and shall not affect in any way the meaning or interpretation of this Agreement. To the extent this Agreement refers to information or documents to be made available (or delivered or provided) to the Buyer or its Representatives, the Selling Entities shall be deemed to have satisfied such obligation if the Seller or any of its Representatives has made such information or document available (or delivered or provided such information or document) to the Buyer or any of its Representatives, in an electronic data room, or via electronic mail.

Section 10.17 Approval of the Bankruptcy Court. Notwithstanding anything herein to the contrary, any and all rights, interests or obligations under this Agreement are subject to approval of the Bankruptcy Court.

\* \* \* \* \*

IN WITNESS WHEREOF, the Parties hereto have caused this Asset Purchase Agreement to be executed as of the date first written above.

**ZEN JV, LLC**

DocuSigned by:  
  
By: \_\_\_\_\_  
Name: Jeffrey Furman  
Title: Authorized Signatory

**MONSTER GOVERNMENT SOLUTIONS,  
LLC**

DocuSigned by:  
  
By: \_\_\_\_\_  
Name: Jeffrey Furman  
Title: Authorized Signatory

IN WITNESS WHEREOF, the Parties hereto have caused this Asset Purchase Agreement to be executed as of the date first written above.

**ZEN JV, LLC**

By: \_\_\_\_\_

Name:

Title:

**MONSTER GOVERNMENT SOLUTIONS,  
LLC**

By: \_\_\_\_\_

Name:

Title:

**SHERRILL-LUBINSKI, LLC**

By:  \_\_\_\_\_  
The signature is a blue ink scribble that reads "Dan Charron". Above the signature is the text "Signed by:" and below it is a long alphanumeric string "BE45C606D65B4F9...".

Name: Dan Charron

Title: Manager and Authorized Signatory

IN WITNESS WHEREOF, the Parties hereto have caused this Asset Purchase Agreement to be executed as of the date first written above.

**ETI-NET INC.**

By: 

Name: Jonathan Dionne  
Title: Director

**Schedule I**

Monster Government Solutions, LLC